## Knowledge Advisor

## Preface

Using this Guide

## What's New?

## Getting Started

Using Parameters
Using Formulas
Using Rules
Using Checks

## Basic Tasks

Working with Parameters
Introducing Parameters
Creating a Parameter
Copy/Pasting Parameters
Specifying the Material Parameter
Specifying a Parameter Value as a Measure
Importing Parameters
Creating Points, Lines... as Parameters
Applying Ranges to Parameters
Activating and Deactivating a Component
Creating an Associative Link between Measures and Parameters
Using Relations based on Publications at the Product Level
Publishing Parameters
Getting Familiar with the Parameters Explorer
Adding a Parameter to a Feature
Adding a Parameter to an Edge
Creating Sets of Parameters
Parameters: Useful Tips
Working with Formulas
Introducing Formulas
Getting Familiar With the $f(x)$ Dialog Box
Using the Dictionary
Constants
Design Table Methods
Operators
Point Constructors
Evaluate Method
Line Constructors
Circle Constructors
List

Measures
Surface Constructors
Wireframe Constructors
Part Measures
Plane Constructors
Analysis Operators
Mathematical Functions
Creating a Formula
Specifying a Measure in a Formula
Referring to External Parameters in a Formula
Using the Equivalent Dimensions Feature
Formulas: Useful Tips
Working with the Check Feature
Creating a Check
Performing a Global Analysis of Checks
Using the Check Analysis Tool
Introducing the Default Check Report
Customizing Check Reports
Using the Check Editor
Working with the Rule Feature
Creating a Rule
Using Rules and Checks in a PowerCopy
Creating Sets of Relations
Updating Relations Using Measures
Instantiating Relations From a Catalog
Using the Rule Editor
Using the Knowledgeware Language
Writing Rules \& Checks - Overview
Comments
Object Methods
Attributes
AttributeType Method
Absoluteld Method
GetAttributeBoolean Method
GetAttributel nteger Method
GetAttributeReal Method
GetAttributeString Method
HasAttribute Method
Id Method
IsSupporting
Name Method
IsOwnedBy Method
IsOwnedByString Method
Query
SetAttributeBoolean Method
SetAttributel nteger Method
SetAttributeReal Method
SetAttributeString Method
Messages and macros
LaunchMacroFromDoc Function

LaunchMacroFromFile Function
VBScriptRun
Message Function
Question Function
Temporary variables
Units
Operators
Constants
Useful Tips

## Advanced Tasks

Working with Advanced Knowledge Advisor Relations
Creating and Using a Knowledge Advisor Law
Associating URLs and Comments with Parameters or Relations
Launching a VB macro with Argument
Solving a Set of Equations
Using the Equation Editor
Working with Design Tables
About the Design Table
Getting Familiar with the Design Table Dialog Box
Creating a Design Table from Current Values
Creating a Design Table from a Pre-Existing File
Interactively Adding a Row to a Design Table External File
Controlling Design Tables Synchronization
Storing a Design Table in a Catalog
Using Functions related to a Design Table in a Formula
Storing a Design Table in a PowerCopy
Design Tables: Useful Tips
Using the Knowledge Inspector
What If Mode
How To Mode
Working with the List Feature
Using the List Feature
Using the List Edition Window
Working with the Reaction Feature
Using the Reaction Window
Creating a Reaction: DragAndDrop Event
Creating a Reaction: Insert Event
Creating a Reaction: Inserted Event
Creating a Reaction: Remove Event
Creating a Reaction: BeforeUpdate Event
Creating a Reaction: ValueChange Event
Using a Reaction with a User Feature: Instantiation Event
Using a Knowledge Advisor Reaction with a Document Template: Instantiation Event
Creating a Reaction: Update Event
Creating a Reaction: File Content Modification Event
Working with the Loop Feature
Introducing the Loop Feature
Getting Familiar with the Loop Edition Window
Creating a Loop: Roadmap

Declaring Input Data
Defining the Context
Using the Scripting Language
Action Script Structure
Object Properties
Keywords
Variables
Operators
Using the Get... Commands
Comments
Limitations
Creating a Loop
Creating a PowerCopy containing a Loop
Loop Feature: Useful Tips
Using the Knowledge Advisor Action Feature
Use Cases
The Ball Bearing
Before you Start
Step-by-Step
The System of Three Equations in Three Variables

## Reference

Basic Wireframe Package
GSMLine Object
GSMCircle Object
GSMPlane Object
GSMPoint Object
Part Design
Box Object
Chamfer Object
Cone Object
Counterbored Hole Object
Counterdrilled Hole Object
Countersunk Hole Object
Cylinder Object
Hole Object
Pad Object
Shaft Object
Shell Object
Simple Hole Object
Sphere Object
ThickSurface Object
Torus Object
Part Design
Part Shared Package
ConstantEdgeFillet Object
Fillet Object
Pattern Object
Standard Package
GSD Shared Package

## GSD Package

GSMAssembleObject
GSMCurve Object
GSMCurvePar Object
GSMDirection Object
GSMExtrude Object
GSMFill Object
GSMFillet Object
GSMI ntersect Object
GSMLoft Object
GSMProject Object
GSMSplit Object
GSMSweep Object
Knowledge Expert
Knowledge Expert Rule Bases Object
Knowledge Expert Rule Bases Object
Knowledge Expert Rule Sets Object
Mechanical Modeler
Body Object

## Workbench Description

## Glossary

I ndex

## Preface

CATIA - KNOWLEDGE ADVISOR is a CATIA product which allows users to embed knowledge within design and leverage it to assist in engineering decisions, in order to reduce errors or automate design, for maximum productivity.

Users can embed knowledge in design such as formulas, rules and checks and leverage it when required at any time. Knowledge is then taken into account and acts according to its definition. Its meaning is also accessible: For example a check intent can highlight the parameters involved in a verification, it is easy and immediate to understand in what way a standard has been violated.

In short, Knowledge Advisor enables users to:

- Capture corporate engineering knowledge as embedded specifications allowing complete consistency.
- Easily define and share know-how among all users.
- Automate product definition.
- Ensure compliance with corporate standard.
- Increase productivity.
- Increase Knowledge management for sharing and understanding intents.
- Build Knowledge components management for customization and reuse.
- Allow early attention to final design specifications preventing costly redesigns.
- Guide and assist users through their design tasks.


## Using this Guide

This User's Guide is intended to help users become quickly familiar and efficient with the CATIA Version 5 Knowledge Advisor. Before reading it, users should be familiar with the basic CATIA Version 5 concepts, such as the document windows, standard toolbars and menus.

To get the most out of this guide, it is highly recommended to start reading and performing the tasks described in the step-by-step tutorial, known as the Getting Started section and reading the Workbench Description to find his way around the Knowledge Advisor Workbench.

This User's Guide is organized into the following sections:

- Preface: A short introduction to the product.
- What's new: A presentation of the new product functions.
- Getting Started: A step-by-step tutorial.
- Basic Tasks: A presentation of the most common tasks.
- Advanced Tasks: A presentation of more advanced product functions.
- Workbench Description: A presentation of the user interface.
- Use Cases: Use samples.
- Glossary: A list of terms specific to Knowledge Advisor.


## What's New?

This table identifies what new or improved capabilities have been documented in the Version 5 Release 12 of Knowledge Advisor User's Guide.

## Enhanced Functionalities

## Loop Feature

The Loop edition window was enhanced.
Creating a Loop
This task explains how to create a loop using the enhanced loop edition window.

## New Functionality

Creating a PowerCopy containing a Loop
This task explains how to create a powercopy containing a loop and how to instantiate it into another document.

## Getting Started

Before getting into the details for using CATIA - Knowledge Advisor Version 5, this section provides a step-bystep scenario demonstrating how to use Knowledge Advisor key functionalities. You should be familiar with the basic commands common to all workbenches. These are described in the Infrastructure User's Guide.

When working in a Japanese environment, remember to check the Surrounded by the Symbol' option (Tools->Options->General->Parameters and Measure->Knowledge tab).

Using Parameters<br>Using Formulas<br>Using Rules<br>Using Checks

## Using Parameters

This task explains how to use parameters. For a fuller outline of the parameters-related tasks, see the Knowledgeware Infrastructure - Tips and Techniques - Summary dedicated to the knowledgeware infrastructure capabilities.

Check the settings below:
Knowledge |Units | Language
Parameter Tree View

| 图 |
| :--- |
| With value |
| With formula |

Parameter names
Surrounded by the symbol '

- From the Tools menu, select Options->General->Parameters and Measure.
- In the Knowledge tab, check the With Value and With Formula check boxes, and click OK.

When working in a Japanese environment, check the Surrounded by the symbol' check box under Parameter names.

- From the Tools menu, select Tools->Options...->I nfrastructure->Part Infrastructure.
- Check at least the Relations and Parameters boxes in the Display tab, and click OK.

It is recommended to check all the options located below the Specification tree settings.

1. Open the KwrStartDocument. CATPart document.

If you expand the Parameters node in the specification tree, the Material parameter is the only one displayed.

At this stage of the scenario, don't pay any attention to this default parameter.

The Relations node can't be expanded as there is no default relation in a CATIA document.

2. Click the
$f(x)$ icon. The Formulas dialog box is displayed.

3. In the New Parameter of type scrolling list, select the Length type, then click the New Parameter of type button.
4. In the Edit name or value of the current parameter field, replace the Length. 1 string with PadLength, and click Apply. A new parameter is added to the document parameter list both in the Formulas dialog box and in the specification tree You have just created a user parameter.
5. Click OK in the Formulas dialog box to terminate the dialog. Keep your document open and proceed to the next task.

## Using Formulas

This task explains how a parameter can be constrained by a formula.
See the Knowledgeware Infrastructure - Tips and Techniques - Summary dedicated to the infrastructure knowledgeware capabilities for more information on formulas.

1. Click the $f(x)$ icon. The Formulas dialog box is displayed.
2. In the parameter list, select the PartBody\Sketch. $1 \backslash$ Radius. $1 \backslash$ Radius item, then click Add Formula. The Formula editor displays.

Formula Editor : PartBody $\backslash$ Sketch. 1 \Radius. 1 \RadiusIncremental

PartBody\5ketch.1\Radius.1ไRadius $=$

Dictionary

| Parameters |
| :--- |
| Design Table |
| Operators |
| Point Constructors |
| Law |
| Line Constructors |
| Circle Constructors |
| Strina |

Members of Parameters


Members of All
PartBody\{Sketch. 1\},Activity PartBody'\{Sketch. 1 ',AbsoluteAxis'\{Activity $\#$ PartBody!Sketch. 1 亿Radius. 1 |'Activity PartBody!,Sketch. 1\Radius.1)Radius PartBody'Pad. 11/FirstLimit'Length PartBody|Pad. 1 'SecondLimit'|Length DartRindw'Hnle 1 AArtivits

The icon located on the right is simply a rubber you can use to erase the formula.
3. Enter the 2 * PartBody $\backslash$ Hole. $1 \backslash$ Diameter relation.
PartBody\Sketch.1\Radius.1\Radius
$2{ }^{*}$ PartBody $\backslash$ Hole.1\Diameter
4. Click OK in the Formula Editor once you have typed your relation. The Formula. 1 relation is added to the specification tree.

In the parameter list of the dialog box, a formula is now associated with the pad radius.
5. In the parameter list, select the PadLength item, click Add Formula to create the formula
below:

PadLength $=$ PartBody $\backslash$ Pad. $1 \backslash$ FirstLimit $\backslash$ Length + PartBody $\backslash$ Pad. $1 \backslash$ SecondLimit $\backslash$ Length
In the parameter list, the Formula. 2 relation is now associated with the PadLength user parameter. In the specification tree, PadLength is also displayed with the value resulting from Formula. 2.
6. Click OK twice in the Formulas dialog box to terminate this task. Keep your document open and proceed to the next task. This is now what you should see in the specification tree under "Relations":

## Using Rules

For more information about Rules, see Working with the Rule Feature. To know more about the Rule Editor, see Using the Rule Editor.

1. Select the KwrStartDocument item in the specification tree
2. Access the Knowledge Advisor workbench from the Start->Knowledgeware menu.
3. Click the $\{y\}$ rule icon. The following dialog box is displayed:


The dialog box fields display default values that can be modified:
a - The rule name: Rule.i. The first rule created in a document is Rule. 1 by default.
This name is the one displayed in the specification tree unless you modify the default name at creation.
b - The user and the date of creation.
c - The destination, i.e. the feature you are going to add the rule to. By default, in this scenario, the destination is the Relations feature (the Relations node in the specification tree). But a rule could be added to another feature, then only apply to this feature.
4. Replace the Rule. 1 string with Cylinder_Rule, if need be modify the comments but don't modify the destination. Click OK. The Rule Editor is displayed (see below).

## Rule Editor : Rule. 1 Active

Incremental

## /Riule created by CRE 04/11/01*/

5. Type the code below into the edition box or copy/paste it from your browser to the edition box.
```
PartBody\Hole.1\Activity = true
if PadLength <= 50mm and PadLength > 20mm
{
PartBody\Hole.1\Diameter = 20mm
Message("PadLength is: # | Internal Diameter is: #",
PadLength,PartBody\Hole.1\Diameter)
}
else if PadLength > 50mm}\mathrm{ and PadLength < 100mm
{
PartBody\Hole.1\Diameter = 50mm
Message("PadLength is: # | Internal Diameter is: #",
PadLength,PartBody\Hole.1\Diameter)
}
else if PadLength >= 100mm
{
PartBody\Hole.1\Diameter = 80mm
Message("PadLength is: # | Internal Diameter is: #",
PadLength,PartBody\Hole.1\Diameter)
}
else
{
PartBody\Hole.1\Activity = false
Message("PadLength is: # | Internal Diameter is: #",
PadLength,PartBody\Hole.1\Diameter)
}
```

Users working in a Japanese environment should use the script below:

```
    PartBody\Hole.1\Activity` = true
if `PadLength` <= 50mm and `PadLength` > 20mm
{
    PartBody\Hole.1\Diameter` = 20mm
Message("PadLength is: # | Internal Diameter is: #",
    PadLength`,` PartBody\Hole.1\Diameter`)
}
else if `PadLength` > 50mm and ` PadLength` < 100mm
{
    PartBody\Hole.1\Diameter` = 50mm
Message("PadLength is: # | Internal Diameter is: #",
    PadLength`,` PartBody\Hole.1\Diameter`)
}
else if `PadLength` >= 100mm
{
    PartBody\Hole.1\Diameter` = 80mm
Message("PadLength is: # | Internal Diameter is: #",
```

```
`PadLength` , PartBody\Hole.1\Diameter`)
}
else
{
    PartBody\Hole.1\Activity` = false
Message("PadLength is: # | Internal Diameter is: #",
    `PadLength` , 'PartBody\Hole.1\Diameter` )
}
```

6. Click Apply. An information window displays the PadLength and Pad internal diameter values. Click OK in the Information window. The Cylinder_Rule relation is added to the specification tree.
7. Click OK to terminate this part of the dialog. Keep your document open and proceed to the next task.

## Using Checks

This task explains how to create a check and what happens when you add a check to a document. The Knowledge Advisor product is required for this task.
See the Rule and Check Tasks for more information on check-related tasks.

1. Click the icon. The first "Check Editor" dialog box is displayed.
2. Replace the Check. 1 default name with Cylinder_Check, then click OK. The Check Editor box is displayed. It is similar to the Rule Editor. The Incremental box must be unckecked.

3. Select the Information item in the Type of Check list.
4. Enter a string in the message field (for example: Pad too short). This message is to be displayed whenever the statement specified by the check is not fulfilled.
5. Enter the following statement into the edition box: PadLength $>20 \mathrm{~mm}$
6. Click OK to confirm the check creation. The Cylinder_Check relation is added to the specification tree. A green icon in the specification tree means that the check is fulfilled. No message is displayed.
7. Change the Pad limits so that PadLength $<=20 \mathrm{~mm}$. The Cylinder_Rule relation is re-applied. An information window displays the new PadLength and Pad internal diameter values. Then, you are warned by another window ("Pad too short") that the check is no longer valid. The check icon in the specification tree turns to red.

## Basic Tasks

Refer to the Quick Reference of Tasks for a comprehensive list of interactions to be carried out on rules and checks. See also the Tips and Tricks section.

The table below lists the information you will find in this section

| Working with Parameters | - Introducing Parameters <br> - Creating a Parameter <br> - Copy/Pasting Parameters <br> - Specifying a Parameter Value as a Measure <br> - Importing Parameters <br> - Specifying the Material Parameter <br> - Creating Points, Lines... as Parameters <br> - Activating and Deactivating a Component <br> - Using Relations based on Publications at the Product Level <br> - Creating an Associative Link between Measures and Parameters <br> - Publishing Parameters <br> - Adding a Parameter to a Feature <br> - Adding a Parameter to an Edge <br> - Creating Sets of Parameters <br> - Parameters: Useful Tips |
| :---: | :---: |
| Working with Formulas | - Introducing Formulas <br> - Getting Familiar With the $\mathrm{f}(\mathrm{x})$ Dialog Box <br> - Using the Dictionary <br> - Creating a Formula <br> - Specifying a Measure in a Formula <br> - Referring to External Parameters in a Formula |


| Working with the Rule Feature | - Creating a Rule <br> - Using the Rule Editor <br> - Instantiating Relations from a Catalog <br> - Using Rules and Checks in a Power Copy <br> - Creating Sets of Relations <br> - Updating Relations Using Measures <br> - Using the Dictionary |
| :---: | :---: |
| Working with the Check Feature | - Creating a Check <br> - Using the Check Editor <br> - Performing a Global Analysis of Checks <br> - Customizing Check Reports <br> - Using the Check Analysis Tool <br> - Using Rules and Checks in a Power Copy <br> - Creating Sets of Relations <br> - Updating Relations using Measures <br> - Using the Dictionary |
| Using the Knowledgeware Language | - Writing Formulas, Rules \& Checks <br> - Constants <br> - Comments <br> - Temporary Variables <br> - Units <br> - Operators <br> - Object Methods |

## Working with Parameters

Introducing Parameters<br>Creating a Parameter<br>Copy/Pasting Parameters<br>Specifying a Parameter Value as a Measure<br>Importing Parameters<br>Specifying the Material Parameter<br>Creating Points, Lines... as Parameters<br>Applying Ranges to Parameters by Using a Rule<br>Using Relations based on Publications at the Product Level<br>Creating an Associative Link between Measures and Parameters<br>Publishing Parameters<br>Getting Familiar with the Parameters Explorer<br>Adding a Parameter to a Feature<br>Adding a Parameter to an Edge<br>Creating Sets of Parameters<br>Parameters: Useful Tips

## Introducing Parameters

When you create a part like the hollow cylinder of our "Getting Started" example, you often start by creating a sketch, then you create a pad by extruding the initial sketch, then you add other features to the created pad. The final document is made up of features which define the intrinsic properties of the document. Removing one of these features results in a modification of the document. These features are called parameters. Parameters play a prominent role in knowledgeware applications. They are features that can be constrained by relations and they can also be used as the arguments of a relation.

In addition to these parameters, CATIA allows you to create user parameters. These user parameters are extra pieces of information added to a document.

User parameters are very handy in knowledgeware applications:

- They can be used to add specific information to a document
- They can be defined or constrained by relations
- They can be used as the arguments of a relation.

Parameters are created clicking one of the following icons:

The parameters are created using the Formulas Editor. To know more about this editor, see Getting Familiar With the $\mathbf{f}(\mathbf{x})$ Dialog Box.

The parameters are created using the Parameters Explorer Editor. To know more about this editor, see Getting Familiar with the Parameters Explorer.

The created parameters only apply to edges, faces and vertex. The editor is similar to the Parameters Explorer editor.

The Set of Parameters enables the user to gather user parameters below a set.

A given relation may take as its arguments both types of parameters (intrinsic and user).

For the parameters to display in the specification tree, check the settings below:

- From the Tools menu, select Options->General->Parameters and Measure.
- In the Knowledge tab, check the With Value and With Formula check boxes, and click OK if you want the parameters to display their values and associated formulas (if any.)

Knowledge $\mid$ Units $\mid$ Language When working in a Japanese environment, check the Surrounded by the symbol' check box under Parameter names.

Parameter Tree View
目 With value

- With formula

Parameter names
Surrounded by the symbol

## Specification tree

External References
ConstraintsParametersRelationsBodies under operationsSketches

- From the Tools menu, select Tools->Options...->I nfrastructure$>$ Part Infrastructure
- Check at least the Relations and Parameters boxes in the Display tab, and click OK.


## Creating a Parameter

This task explains how to create a Time type parameter and assign a value to it.

1. Open the KwrStartDocument.CATPart document.
2. Click the $f(x)$ icon. The $f(x)$ dialog box is displayed.
3. Select the Time item with Single Value in the New Parameter of type list, then click New Parameter of type. The new parameter appears in the Edit name or value of the current parameter field.
4. Replace the Time. 1 name with Machining_Time and assign the 1000s value to this parameter. Then click Apply. The Machining_Time parameter is added to the specification tree. The dialog box is modified as follows:

5. Click OK when done to close the dialog box.

- You can add properties to a .CATPart or a .CATProduct document by using the Properties command from the contextual menu. You just have to click the Define other properties... button in the Product tab then click New parameter of type. The dialog is similar to the $f(x)$ dialog. See the Product Structure User's Guide for more information. The properties you define that way are also displayed in the parameter list of the $f(x)$ dialog box.
- You can specify that a parameter is constant by using the Properties command from the contextual menu. This command also enables you to hide a parameter.


## Copy/Pasting Parameters

The Tools-> Options->Generall->Parameters and Measure check boxes allow you to:

- Paste a parameter without the formula which defines it.

For example:
Holeplus $=15=$ Diameter +10 will be pasted as Real.i $=15$
(if the With Value box is checked)

- Paste a parameter as well as the formula which defines it, but only if the parameters referred to in the formula are also selected in the copy.
For example:
Holeplus = 15 = Diameter +10 will be pasted as Real.i $=15$ if the Diameter parameter does not belong to the items selected for the copy
but HolePlus will be pasted as Real. $\mathrm{i}=15=$ Real. $j+10$ if Diameter is selected in the copy (use multi-selection).
- Paste a parameter as well as the formula.

Holeplus $=15$ = Diameter +10 will be pasted as Real. $\mathrm{i}=$ Diameter +10
When copying parameters sets containing hidden parameters, these parameters are automatically pasted when pasting the parameters sets and appear as hidden parameters.

## Specifying the Material Parameter

Whatever your document, the Material parameter is always displayed in the specification tree. By default, its value is set to None. The Mechanical_Property features are calculated from the Material value. Specify a material to set the values of the Mechanical_Property features.

1. Open the KwrStartDocument. CATPart document.

The Material parameter is displayed by default in the specification tree. Its value is set to
 None.
2. Double-click the Material feature in the specification tree to edit the parameter. The dialog box below is displayed.

3. Click $O K$ and select the root feature in the specification tree.
4. Click the icon in the standard toolbar to display the available material library. Select the Metal->| ron material.
5. Click Apply Material and OK.

This is what you should see now in the specification tree. The Iron feature is added to the specification tree and a new material is added under the Parameters node.


Remember: To display parameter values, check
Tools-> Options->General->Knowledge->Parameters and Measure->With value.
6. Keep your document open and proceed to the next task.

## Valuating the Mechanical Property Parameters

Once the Material value has been specified, the Mechanical_Property parameters are automatically updated when the Properties option is selected in the contextual menu.

1. Select the root item in the specification tree and open the Properties dialog box from the contextual menu.
2. Select the Mass tab. The document mechanical properties have been updated from the value assigned to the Material parameter.
3. Click OK to go back to your document.

## Specifying a Parameter Value as a Measure

This scenario shows how to assign a value to a parameter deducing it from a graphic selection. In this scenario, the user deduces the value assigned to the Thickness parameter by selecting 2 circular edges.

A common way to assign a value to a parameter is to use the Edit name or value of the current parameter field of the Formulas dialog box. But there is another way to proceed. The value you assign to a parameter can be deduced from a graphic selection.

1. In Tools->Options->General->Parameters and Measure, check the Load extended language libraries box of the Language tab.
2. Open the KwrStartDocument. CATPart document.
3. Click the $f(x)$
icon. The $f(x)$ dialog box is displayed.
4. Select the Length item with Single Value in the New Parameter of type list, then click New Parameter of type.

The new parameter appears in Edit name or value of the current parameter.
5. Replace the Length. 1 name with Thickness, then right-click in the value field of Edit name or value of the current parameter.

6. Select the Measure Between... command from the contextual menu. The Measure Between dialog box is
displayed. Select Edge only as Selection 1 mode and Edge only as Selection 2 mode.
7. In the document geometry area, select successively one of the inner circular edge of the part, then the outer circular edge located on the same face. The 17.5 mm value is displayed in the Measure Between dialog box.

8. Click OK when done in the Measure Between dialog box. The 17.5 mm value is displays in the Formulas dialog box.
9. Click OK to close the Formulas dialog box.

The parameter displays below the Measure node in the specification tree and below the Parameters node.

To edit this parameter, proceed as follows:

- Double-click it in the specification tree. The Edit Parameters dialog box displays.
- Click the $\stackrel{\leftrightarrow}{\leftrightarrows}$ icon located next to the value field. The Measure between dialog box displays.
- Edit the parameter and click OK when done.



## Importing Parameters

This scenario shows how to import parameters from an excel or a .txt file into a CATPart document.

- Parameters and parameter values can be imported from a text file or from an Excel file (Windows).
- If imported parameters already exist in the document, the import process automatically updates the document.

Please find below the formatting rules the external file should comply with:

## - Column 1

Parameter names

## - Column 2

Parameter values. Multiple values are allowed. Values should then be separated by a ";". The imported value is the one delimited by the "<" and ">" tags. Use the Tab key to skip from one column to the other in a tabulated text file.

## - Column 3

Formula. If no formula is specified, the third column should be left empty. In a tabulated text file, just press the Tab key twice from column 2 to leave column 3 empty.

## - Column 4

Optional comment.

1. Open the KwrStartDocument.CATPart document.
2. Click the $f(x)$ icon. The $f(x)$ dialog box is displayed.
3. Click Import.... A file selection dialog box is displayed.
4. Select the ExCompanyFile0.xls file (Windows only) or the TxCompanyFile0.txt file, then click Open.

The list of parameters to be imported into the KwrStartDocument.CATPart document is displayed.

5. Click OK to import the parameters from the input file into the KwrStartDocument.CATPart document.

The imported parameters are now displayed in the parameter list of the $f(x)$ dialog box and in the specification tree.

| Parameter | Value | Formula |
| :--- | :--- | :--- |
| Mechanical Property\WetAreà | Om2 |  |
| Material | None |  |
| Force | 50 N |  |
| Area | 5 m 2 |  |
| Pressure | $10 \mathrm{~N} \_\mathrm{m} 2$ | $=$ Force/Area |
|  |  |  |

6. Click OK to terminate the dialog.

## Creating Points, Lines... as Parameters

The scenario below explains how to determine the position of the inertia axis of a pad. To do so, start from a pad, then:

1. Create a line by using either method ('datum' or
$f(x)$
2. Use the inertiaAxis line constructor to specify that this line is to be the inertia axis of the pad.
3. Retrieve the coordinate of the point located at the intersection of the inertia axis and the pad extrusion plane.

To create elements such as Points, Lines, Curves, Surfaces, Planes or Circles and use them in knowledgeware relations, you can:

- Create these elements as 'Isolate' elements in the Generative Shape Design workbench. 'Isolate' elements also called Datum are elements that have no link to the other entities that were used to create them. For information on 'Datum' type elements, see the Generative Shape Design User's Guide.
- Create these elements by using the $f(x)$ capabilities and select the right type of element in the New parameter of type list.

1. Access the Part Design workbench, create any sketch in the yz plane, then extrude this sketch to create a pad. If need be, refer to the Part Design User's Guide.
2. Create a line intended to be used as an inertia axis afterwards.
3. To do so, click the Formulas icon, select the Line item in New Parameter of type, then click New Parameter of type.
4. Click the Formulas icon. In the parameter list, select the line you have just created (Open_body.1\Line.1).
5. Click Add Formula and add the formula below in the editor:

Open_body.1\Line. 1 = inertiaAxis(3,PartBody)
The inertiaAxis function is accessible through the Line constructors. The axis number 3 is the one which is in the extrusion direction (normal to yz ). Click OK in the Formulas
dialog box. The inertia axis is displayed in the geometry area.
6. Back to $f(x)$. Create three length type parameters: $X, Y$ and $Z$.
7. Retrieve the coordinates of the point located at the intersection of the inertia axis and the 'yz plane'. To do so, create the formulas below:

X=intersect(Open_body.1\Line.1, 'yz plane').coord(1)
Y=intersect(Open_body.1\Line.1, 'yz plane').coord(2)
$Z=$ intersect(Open_body.1\Line.1, 'yz plane').coord(3)
You get the intersect function from the Wireframe constructors and the point.coord method from the Measures item of the dictionary.
8. Check the value displayed in the specification tree as well as in the Formulas dialog box.

The KwoGettingStarted.CATPart document used as a sample for the Product Engineering Optimizer User's Guide illustrates this scenario.

## Applying Ranges to Parameters by Using a Rule

This task explains how to apply ranges to parameters by using a rule.

1. Open the KwrRangesParameters. CATPart.
2. Click the $f(x)$ icon and select Real in the scrolling list to create two parameters of Real type: Real. 1 and Real. 2.
3. Select Real. 1 and right-click the field next to the Edit name or value of the current parameter box.
4. Select Add Range ... The Range of Real. 1 dialog box opens.
5. Specify the Minimum and the Maximum bounds (-5 and 5 for example), and click OK twice.

6. Enter the following rule: Real. $2=$ Real. 1
.I nferiorRange and click OK: Real. 2 value changes to -5.

7. Double-click the rule under the Relations node and replace the existing script with Real. $2=$ Real. 1 .SuperiorRange and click OK: Real. 2 value changes to 5 .


This task explains how to activate and deactivate a component.

In the scenario described below, the CATProduct file contains two CATPart files that you will activate and deactivate alternatively after creating user parameters and a rule based on these parameters.

Parameters driven by rules are designed to enable the user to control components activities at assembly level.

1. Open the KwrSyringe.CATProduct file and save the following files in the same directory
(SyringePiston. CATPart, HollowSyringePiston.CATPart, and SyringeContainer.CATPart): This file contains a syringe made up of three different parts: A barrel, and two different plungers.
2. Create a multiple value parameters of string type. To do so, proceed as follows:

- Click the $f(x)$
- Select String in the scrolling list with Multiple Values. Click the New Parameter of type button. The Value List dialog box opens.
- Enter two different values, Hollow and Full, and click OK.
- Edit the name of the new parameter (SyringeType in this scenario) in the Edit Name or value of the current parameter and click OK. The new parameter is displayed under the Parameters node of the Specification tree.

3. Access the Knowledge Advisor workbench and click the Rule icon to create a rule. The script of this rule will allow you to enable or disable one of the plungers.
4. Enter the code below in the Rule Editor, and click OK.
```
if (SyringeType == "Hollow")
{
S3\Component_Activation_State = false
S2\Component_Activation_State = true
}
else
{
S2\Component_Activation_State = false
S3\Component_Activation_State = true
}
```

6. Double-click the SyringeType parameter under the Parameters node and select Hollow in the Edit Parameter window. The SyringeBarrel CATPart and the HollowSyringePlunger CATPart are displayed.

7. Double-click the SyringeType parameter and select "Full" in the Edit Parameter window. The SyringeBarrel CATPart and the SyringePlunger CATPart are displayed.


## Creating an Associative Link between Measures and Parameters

This scenario explains how to create a persistent and associative link between a measure created using the 'Measure Item' or 'Measure Between' command and a parameter.

- Measure Item allows you to get the length of a curve (edge, line, curve), radius or angle depending on the parameter magnitude.
- Measure Between allows you to get the minimal distance or angle between two elements, depending on the parameter magnitude.

This link can be created only if the 'Keep measure' option is checked in the Measure Item and Measure Between dialog boxes (if not the result is copied as a simple value.)

- No formula is created when using the Measure Item or the Measure Between commands.
- The icon located on the right of the editor Edit Parameter ? $\mathbf{x}$ field is a measure between or item icon. Note that you will be able to edit the measure.

- The parameters located below the Parameters node are directly linked to the measures.
- You can invert the sign of the parameter using the I nvert value command in the Measure Item or Measure Between panel. The sign concerns only the valuated parameters and not the parameter of the measure.

- To have an associative link, you must make an associative measure. If you select the Picking point mode and the Measure between function, the measure will not be associative. As a result, there will be no associative geometry.
- When a measure is not associative, the value displays in the value field.
- Even in the case of an associative measure, if you only want to get the result of the measure, uncheck the Keep measure check box.
- To create a "smart" customization, click the Customize... button in the Measure Item dialog box to see the properties the system can detect for the various types of item you can select.

1. Open the KwrPlaneWing.CATPart file. The following image displays.


## Using the Measure Item... command

2. Add a parameter of Length type. To do so, proceed as follows:

Click the Formula icon $(f(x)$ ). The Formulas dialog box displays.

In the New parameter of type scrolling list, select Length and click the New parameter of type button. Length. 1 displays in the Edit name or value of the current parameter field.

Right-click the value field of Length. 1 and select the Measure Item... command. The Measure Item dialog box displays.

| Omm | Add tolerance... Ghange step |
| :---: | :---: |
|  |  |
|  |  |
|  | Measure Between... |
|  | Measure Item... |
|  | Add Range... |
|  | Edit Comment... |
| Wins | Hide |

Make sure the Keep measure option is checked in the Measure Item dialog box.

In the specification tree, expand the Sketch. 1 node, and select Spline.2. The selected item is highlighted in the geometry and its measure is displayed in green.


Click OK in the Measure Item dialog box and OK in the Formulas dialog box. A new parameter is added below the Parameters node and below the Measure node. The Length. 1 parameter is now linked to the result of the measure.


## Using the Measure Between... command

1. Add a parameter of Angle type. To do so, proceed as follows:


In the New parameter of type scrolling list, select Angle and click the New parameter of type button. Angle. 1 displays in the Edit name or value of the current parameter field.

Right-click the value field of Angle. 1 and select the Measure Between... command. The

Measure Between dialog box displays.


In the Selection 2 mode scrolling list, select the Edge only option.

In the specification tree, select Plane $x y$ then select the geometry as shown below.

The selected items are highlighted in the geometry and the measure is displayed in green.


Click OK in the Measure Between dialog box and OK in the Formulas dialog box. An angle parameter is added below the Parameters node and the measure displays below the Measure node.


Click here to display the result sample.

- if several characteristics of the measure are computed and have the same magnitude, the system will choose the most convenient according to predefined rules.
- To remove the link to the measure, right-click the measure item in the specification tree and select the measure object->Remove the link with measure command.


## Using Relations based on Publications at the Product Level

This scenario explains how to use relations based on publications at the product level. The scenario described below is divided into the following steps:

- Add a parameter to the KwrScrew.CATPart called Screw_Volume, add a formula to calculate the volume of the screw and publish the Screw_Volume parameter.
- Add a parameter to the KwrScrew1.CATPart called Screw_Volume, add a formula to calculate the volume of the screw and publish the Screw_Volume parameter.
- Create a CATProduct file called Bolt and import the KwrScrew. CATPart
- Import KwrNut.CATPart.
- In the context of the Bolt product, create a formula calculating the bolt volume based on the screw and the nut publications.
- In the context of the bolt, replace KwrScrew.CATPart by KwrScrew1.CATPart. The volume is recomputed.

Before you start, make sure that the Keep link with selected object check box is checked (Tools->Options->Part Design->General).

Note that this function can be used with:

- Design Tables
- Formulas
- Rules and Checks
- Set of Equations
- The optimization

1. Open the KwrNewScrew. CATPart document. The following image displays.

2. Add a Volume parameter to the part. To do so, proceed as follows:

- Click the $f(x)$ icon. The Formula Editor opens. In the New parameter of type scrolling list, select Real and click the New parameter of type button.
- In the Edit name or value of the current parameter field, enter the name of the parameter: Screw_Volume. Click Apply and click the Add Formula button. The Formula Editor opens.
- Enter the following formula by using the Dictionary:

Screw_Volume=smartVolume( PartBody $\backslash$ Pad.1)+smartVolume(PartBody $\backslash$ Pad. 2 )
. Click OK, Yes and OK twice.
3. Publish the Screw_Volume parameter.

To do so, select
the Tools-
>Publication
command and
click the
Screw_ Volume
parameter
under the
Parameters
node in the
specification tree. Click OK.

The published parameter appears in the specifications
tree below the
Publication

node. Save your
file and close it.
4. Open the KwrNewScrew1.CATPart and repeat the steps listed above (steps 1 to 3 included). The part should be identical to the one below. Save your file and close it.

5. Create a CATProduct file named KwrBolt.CATProduct.
6. Click the Root product and select the Insert->Existing Component... command. The File selection box displays. Select the KwrNewScrew.CATPart file and click Open. The screw is imported.
7. Select the Insert->Existing Component... command, select the KwrNewnut.CATPart file and click Open. The nut part is inserted.

8. Add a Bolt_Volume parameter to the product to compute the volume of the bolt. To do so, proceed as follows:

- Click the Root product and click the $f(x)$ icon. The Formula Editor opens. In the New parameter of type scrolling list, select Real and click the New parameter of type button.
- In the Edit name or value of the current parameter field, enter the name of the parameter: Bolt_ Volume. Click Apply and click the Add Formula button. The Formula Editor opens.
- Enter the following formula by using the Dictionary and by clicking the published parameters in the specification tree: Bolt_ Volume=` ..!screw. 2 !Screw_ Volume` +` ..!Nut!Nut_Volume` . Click OK, and OK. The Bolt volume displays


9. Replace the screw to compute a new volume: Double-click, then right-click the Screw. 2 component in the specification tree and select the Components->Replace Component... command. The File Selection window opens. Select the KwrNewScrew1.CATPart file and click Open.
10. Click Yes and OK in the Impacts on Replace window. The new screw is inserted and the bolt volume is updated.


## Publishing Parameters

This scenario explains how to publish parameters. The scenario described below is divided into the following steps:

- Add parameters to the Screw. 2 document and publish its Diameter, Depth, and Volume parameters. Repeat the same operations with the second CATPart file.
- Create a CATProduct file and import Screw.2.
- In the context of the Bolt product, insert the Nut part that imports the Depth and the Diameter parameters by selecting the publication MyDepth and MyDiameter of Screw.2.
- In the context of the bolt, replace Screw. 2 (KwrScrew.CATPart) by Screw. 2 (KwrScrew2.CATPart) that doesn't have the same structure as the first one but owns the same publications. Both the parameters and the check are recomputed.

A publication has a name and references a geometry or parameters inside the product (or one of its sub-products).

The publication of parameters should be used when:

- Defining an import of parameters between two parts (similar to the import of geometry).
- Defining relations at the assembly level between parameters (similar to constraints).

Before you start, make sure that the Keep link with selected object check box is checked (Tools->Options->Part Design-> General).

1. Open the KwrScrew.CATPart document. The following image displays.

2. Add parameters to the part. To do so, proceed as follows:

- Click the $f(x)$ icon. The Formula Editor opens. In the New parameter of type scrolling list, select Volume and click the New parameter of type button.
- In the Edit name or value of the current parameter field, enter the name of the parameter: MyVolume. Click Apply and click the Add Formula button. The Formula Editor opens.
- Enter the following formula by using the Dictionary: smartVolume(PartBody $\backslash$ Pad. 1 ) + smartVolume(PartBody \Pad. 2 ) . Click OK, and Yes.

In the New parameter of type scrolling list, select Length and click the New parameter of type button.

In the Edit name or value of the current parameter field, enter the name of the parameter: MyDepth. Click Apply and click the Add Formula button.

- Enter the following formula: MyDepth=PartBody\Pad.2\ FirstLimit\ Length and click OK.
- In the New parameter of type scrolling list, select Length and click the New parameter of type button.

In the Edit name or value of the current parameter field, enter the name of the parameter: MyDiameter. Click Apply and click the Add Formula button.

- Enter the following formula: MyDiameter=PartBody\Sketch.2\ Radius.2\Radius * 2. Click OK twice.

3. Publish the MyVolume, MyDepth, and MyDiameter parameters.

To do so, select the Tools>Publication command and select the MyVolume, MyDepth, and MyDiameter parameters in the specifications tree. Click OK. The published parameters appear in the specifications tree below the Publication node. Close the file.

4. Open the KwrScrew2. CATPart and repeat the steps listed above (steps 1 to 3 included). The part should be identical to the one below. Close the file.

5. Create a CATProduct file. Select the Insert->Existing Component... command and click the root of the specifications tree. The File selection box displays. Select the KwrScrew.CATPart file and click Open. The screw is imported.
6. Select the Insert->Existing Component... command, select the Kwrnut. CATPart file and click Open. The nut

7. Double-click the inner circle of the nut, the Hole Definition window displays.

- Right-click the Diameter field and select the Edit formula... command. The Formula Editor opens.
- Select MyDiameter in the screw publications. The formula should be as follows: PartBody\Hole.1\Diameter=` External Parameters\MyDiameter` . Click OK.
- Right-click the Depth field and select the Edit formula... command. The Formula Editor opens.
- Select MyDepth in the screw publications. The formula should be as follows:

PartBody $\backslash$ Hole.1\HoleLimit.1\ Depth=` External Parameters\ MyDepth` . Click OK twice.
8. Double-click, then right-click the Screw. 2 component in the specifications tree and select the Components>Replace Component... command. The File Selection window opens. Select the KwrScrew2.CATPart file and click Open.
9. Click Yes when asked if you want to replace all instances with the same reference as the selected product. Update the nut part: the parameters are recomputed.


# Getting Familiar with the Parameters Explorer 

Contrary to the parameters created using the Formulas editor, the parameters created using the Parameters Explorer display below the feature selected in the specification tree.


#### Abstract

dialog box allows you to add parameters to features. It is made up of the following fields:


The Parameters Explorer dialog box is displayed when you click the
间

- Feature
- Parameters
- Parameter
- Properties
- Ranges


## Feature

This field indicates the item selected in the specification tree to which the parameter will be added.

## Parameters

This field enables the user to create the parameters that will be added to the feature that he selected in the specification tree. To know more about this field, see Getting Familiar With the $\mathrm{f}(\mathrm{x})$ Dialog Box.

## Parameter

The Value field enables the user to assign a value to the created parameter.

## Properties



$\square$
Comment:


## -Ranges


created.

The Name field indicates the way the parameter will display in the editors.

The Comment field enables the user to add comments to the parameter.

The Constant check box, if checked, enables the user to lock the parameter. In this case, the parameter cannot be modified.

The Hidden check box, if checked, enables the user to decide if the wants the parameter to display or not.

## Ranges

The Inf. Range check box, if checked, enables the user to add an inferior range to the parameter.

The Sup. Range check box, if checked, enables the user to add an inferior range to the parameter.

## Adding a Parameter to a Feature

This task explains how to add two parameters to a circular pattern feature. One parameter is a multiple value string, the other is a mass with upper and lower bounds.

1. Open the KwrBallBearing1.CATPart document.
2. In the specification tree, select the root feature, then select the Start->Knowledgeware->Knowledge Advisor command to access the Knowledge Advisor workbench.
3. In the specification tree, select the CircPattern. 1 feature.
4. Click the Parameters Explorer icon, the dialog box below is displayed:

| Parameters Explorer |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Feature : BallBearing1\PartBody'CircPattern. 1 |  |  |  |  |
| Parameters |  |  |  |  |
| Name | Type | Value | Driven By |  |
| Activity | Boolean | true |  |  |
| CircleNumber | Integer | 1 |  |  |
| BallNumber | Integer | 9 | $=\operatorname{int}\left(3^{*} \mathrm{D}\right.$ |  |
| CircleSpacing | Length | 20 mm |  |  |
| AngStep | Angle | 40deg | $=360 \mathrm{deg} /$ |  |
| RowinRadialDir | Integer | 1 |  |  |
| RomalmAnaular\ir | Intanar | 1 |  |  |
| 1 1 |  |  |  |  |
| New Parameter of type Mass |  |  | - With Single Value |  |
| Remove |  |  |  |  |



Apply
Cancel
5. In the New Parameter of Type list, select the String type, then in the opposite field ('With'), select the Multiple Values item. Click New Parameter of Type.
6. In the <Value list dialog box:
a) enter the Typel string, then press Enter
b) enter the Type2 string, then press Enter
c) click OK to go back to the Parameter Explorer dialog box.
7. If need be, rename the created parameter in the Local Name field and add a comment.
8. In the New Parameter of Type list, select the Mass type, then in the opposite field
('With'), select the Single Value item. Click New Parameter of Type. The MASS. 1 name is displayed by default in the Properties and a default value of 0 kg is assigned to the created parameter.
9. Modify these values as indicated on the figure below:

10. Click OK. Both parameters are displayed in the specification tree right below the CircPatter. 1 feature.

Parameters added by using the Parameters Explorer are displayed right below the feature they are assigned.

## Adding a Parameter to an Edge

This task explains how to add parameters to an edge by using the Parameters Explorer.

Note that this new function is designed to work on edges, faces and vertex.

1. Open the KwrSupport. CATPart file. The following image displays.

2. From the Start->Knowledgeware menu, access the Knowledge Advisor workbench.
3. Click the Add Parameters on Geometry icon (国) and select the upper edge of Pad. 2.


The Parameter Explorer dialog box opens.
4. In the New Parameter of type scrolling list, select the Length parameter type, and click the New parameter of type button.
5. In the Local Name field, enter the name of the parameter. For the purpose of this scenario, enter Extract_Length, and click OK to validate.

A new Extract feature is created and the parameter you just created is added to this feature.


Parameters added by using the Parameters Explorer are displayed right below the feature they are assigned.

## Creating Sets of Parameters

This task explains how to create sets of parameters.
You can create sets of parameters below the Parameters node of the specification tree. Using this capability enables you to regroup parameters by categories.

1. Check at least the Parameters and Relations options of the Display tab in the Tools->Options...->| nfrastructure->Part Infrastructure settings.
2. Open any document containing at least one parameter or create a document and add a parameter to it (otherwise, you won't have the Parameters node displayed in the specification tree).
3. Click the icon, then select the Parameters node in the specification tree. The Parameters. 1 (or Parameters.n) parameter set is added to the specification tree right below the Parameters node.
4. Click the icon to add a new parameter in the created parameter set. The Parameter Explorer dialog box is displayed. In the specification tree, select the Parameter Set you want to add a parameter to. The name of the parameter set is displayed in the Feature field of the Parameter Explorer dialog box.
5. Fill in the other fields of the Parameter Explorer dialog box. If need be, see Adding a Parameter to a Feature.
6. After you have finished specifying the new parameter, click OK in the Parameter Explorer dialog box. In the specification tree, you can expand the feature which represents the parameter set. A new parameter has been added below the parameter set.

Parameters belonging to a parameter set can be reordered by using the Reorder... command from the contextual menu.

## Parameters: Useful Tips

## Parameters and National Support Languages

CATIA users working with non-latin characters should check the Tools->Options>Knowledge->Parameter Names->Surrounded by'option. Otherwise, parameter names should have to be renamed in latin characters when used in formulas.

Parameters added by using the Parameters Explorer are displayed right below the feature they are assigned.
Parameters belonging to a parameter set can be reordered by using the Reorder... command from the contextual menu.

# Working with Formulas 

Introducing Formulas<br>Getting Familiar With the $f(x)$ Dialog Box<br>Using the Dictionary<br>Creating a Formula<br>Specifying a Measure in a Formula<br>Referring to External Parameters in a Formula<br>Using the Equivalent Dimensions Feature<br>Formulas: Useful Tips

## Introducing Formulas

Formulas are features used to define or constrain a parameter．A formula is a relation：the left part of the relation is the parameter to be constrained，the right part is a statement．Once it has been created，a formula can be manipulated like any other feature from its contextual menu．The formula language uses operators and functions of all types whereby you can carry out operations on parameters．

## Displaying Formulas in the Specification Tree

Formulas are relations and as such they can be displayed below the Relations node provided you check the ＇Relations＇box below the＇Specification tree＇settings in the Tools－＞Options－＞I nfrastructure－＞Part I nfrastructure－＞Display dialog box．

In addition，formulas can also be displayed below the Parameters node provided you check：
－the＇Parameters＇box below the＇Specification tree＇settings in the Tools－＞0ptions－＞｜nfrastructure－＞ Part Infrastructure－＞Display dialog box
－as well as the＇With Formula＇box below the Parameter Tree View settings in the Tools－＞Options－ ＞General－＞Parameters and Measure dialog box

## Relations

## The Activity Parameter

A formula is a feature which is assigned a parameter called the activity．The activity value is a boolean．If the activity is set to true，the parameter value cannot be calculated from the formula．If a formula is created for a parameter which is not already constrained by another formula，the activity of the new formula is set to true by default．

| Activity value | false | true |
| :--- | :---: | :---: |
| Relation icon in the specification <br> tree | () $f(x)$ | $f(x)$ |

## Importing Formulas

Parameters as well as the associated formulas can be imported from an external file. Refer to Introducing Parameters and Importing Parameters for more information on how to import formulas.

## Getting Familiar With the $f(x)$ Dialog Box

The $f(x)$ dialog box is displayed when you click the
$f(x)$ icon in the standard tool bar. This dialog box allows you

- Display the list of parameters
- Create parameters and formulas
- Import external files.



## The parameter list

Basically, the parameter list displays the parameters related to the feature selected either in the specification tree or in the geometry area. If no feature has been selected, all the document parameters are displayed. The dialog box being open, you can select a given feature either in the tree or in the geometry area and display its related parameters.

You can restrict the list of displayed parameters by using the Filter Name and Filter Type capabilities as well as the Incremental check box.

## The Filter Name filter

This filter allows you to narrow the list of displayed parameters by specifying a substring. If you specify *Limit* as filter, only the parameter with Limit as sub-string will be displayed, for example:

## PartBody\Pad. 1\FirstLimit\Length <br> PartBody\Pad.1\SecondLimit\Length <br> PartBody\Hole.1\HoleLimit.1\Depth <br> PartBody\Hole.1\HoleLimit.1\Angle

## The Filter Type filter

This filter allows you to restrict the list of parameters by specifying a type. Selecting User parameters will display only the parameters created by the New Parameter of type button. Selecting Hidden parameters will display only the list of parameters which have been declared as hidden by using the Hide command from the value field contextual menu.


The Hide command is only available for user parameters.

## The Incremental check box

Selecting a feature in the specification tree or in the geometry area displays in the editor only the first level of features right below the selected feature. The parameter list on figure above displays all the parameters related to the Pad. 1 and Hole. 1 features. Selecting Pad. 1 in the tree (Incremental unchecked) will display the parameters below:

PartBody\Pad. 1\FirstLimit\Length<br>PartBody $\backslash$ Pad. $1 \backslash$ SecondLimit\Length<br>PartBody\Sketch. $1 \backslash$ Radius. $3 \backslash$ Radius

Checking Incremental restricts the list of parameters to the one below:

PartBody\Pad. 1 \FirstLimit $\backslash$ Length
PartBody\Pad.1\SecondLimit\Length

## The 'Edit name of value of the current parameter' field

This field displays the parameter which has been selected in the parameter list. The value field on the righthand side is grayed out when the parameter is constrained by a formula, a design table or any type of relations. Right-clicking this value field provides you with a number of commands whereby you can refine the parameter definition.

## The New Parameter of type button

This button allows you to create a user parameter. This user parameter can be assigned a single value or multiple values (akin to the enum idea).

## The Delete button

This capability operates only for user parameters.

## The Add Formula button

When you create a formula, you specify that a parameter, whatever its type, is to be constrained by a relation. Clicking the Add Formula button displays the Formula editor. The formula which is created is displayed in the parameters list as well as its activity.

To know more about the Dictionary available in the Formula editor, see Using the Dictionary.

## The Delete Formula button

When a parameter which is constrained by a formula is selected in the parameter list, clicking Delete Formula removes the formula.

## The Import button

This capability allows you to import parameters and parameter values from a text file or from an Excel file (Windows).

## Using the Dictionary

The Dictionary allows you to access the functions, operators and feature attributes that can be used in relations.
It can be accessed both from the Formula Editor, the Rule Editor as well as from the Check Editor.

Dictionary


Packages displayed in the left part of the browser are those you selected from the Tools->0ptions ->General->Parameters and Measure->Language tab.

Design tables<br>Law<br>String<br>Measures<br>Part Measures<br>Math

Operators
Line Constructors
Direction Constructors
Surface Constructors
Plane Constructors

Point Constructors
Circle Constructors
List
Wireframe Constructors
Analysis Operators

## Constants

The following constants are specified or recognized by CATIA when programming rules and checks. As a result, they can be used anywhere in a relation in place of the actual values.

- false - one of the two values that a parameter of type Boolean can have
- true - one of the two values that a parameter of type Boolean can have
- PI - 3.14159265358979323846 - The ratio of the circumference of a circle to its diameter.
- E - The base of natural logarithm - The constant e is approximately $\mathbf{2 . 7 1 8 2 8 2}$.


## Design Table Methods

CloserSupConfig Method
CloseValuel nflnColumn Method
LocatelnColumn Method
CellAsReal Method

Closerl nfConfig Function
MinInColumn Function
CellAsString Function
SetCell Method

CloseValueSupInColumn Method
MaxInColumn Method
CellAsBoolean Method
LocatelnRow Method

## CloserSupConfig Method

Applies to a design table sheet. Returns the configuration which contains the smallest values greater or equal to the values of the given arguments. When several configurations meet this condition, the method sorts out the possible configurations with respect to the column order as it is specified in the argument list.

## Syntax

sheet.CloserSupConfig(columnName: String, minValue: Literal, ...): Integer
The CloserSupConfig function takes the following arguments:

## Arguments Description

columnName Should be put in quotes. At least, one couple of arguments columnNamei/minValuei is required minValue Required. You should specify the units.

## Example

Given the design table below:

|  | SketchRadius $(\mathrm{mm})$ | PadLim1 $(\mathrm{mm})$ | PadLim2(mm) |
| :--- | :--- | :--- | :--- |
| 1 | 120 | 60 | 10 |
| 2 | 130 | 50 | 30 |
| 3 | 120 | 60 | 25 |
| 4 | 140 | 50 | 40 |

The expression below:

Relations\ DesignTable1\ sheet_ name.CloserSupConfig( "PadLim1", 60mm, "SketchRadius", 120mm, "PadLim2", 20mm)

returns 3

## Closerl nfConfig Method

Applies to a design table sheet. Returns the configuration which contains the largest values less or equal to the values of the given arguments. When several configurations meet this condition, the method sorts out the possible configurations with respect to the column order as it is specified in the argument list.

## Syntax

| Arguments | Description |
| :--- | :--- |
| columnName | Should be put in quotes. At least, one couple columnName/maxValue is required |
| maxValue | Required. You should specify the units. |

## Example

Given the design table below:

|  | SketchRadius(mm) | PadLim1 $(\mathrm{mm})$ | PadLim2 $(\mathrm{mm})$ |
| :--- | :--- | :--- | :--- |
| 1 | 120 | 60 | 10 |
| 2 | 130 | 50 | 30 |
| 3 | 120 | 60 | 20 |
| 4 | 140 | 50 | 40 |

The statement below
Relations\DesignTable1\ sheet_name.Closerl nfConfig("PadLim1", 60 mm , "SketchRadius", $\mathbf{1 3 0 \mathrm { mm }}$, "PadLim2", 40mm) returns 3.

## Explanations

The values of lines 1,2 and 3 are all less or equal to the values specified in the method arguments.

- As the first parameter specified in the argument list is "PadLim1", the method scans the lines 1,2 and 3 and searches for the largest "PadLim1" value which is less or equal to 60 mm . Two configurations meet the condition: configuration 1 and configuration 3.
- As the second parameter specified is "SketchRadius", the method scans the configurations 1 and 3 and searches for the largest "SketchRadius" value less or equal to 130 mm . Again, the function finds two configurations meeting the criteria.
- Then it rescans lines 1 and 3 and searches for the largest "PadLim2" value less or equal to 40 mm . The result is line 3 .


## CloserValueSupl nColumn Method

Applies to a design table sheet. Scans the values of a column and returns the greatest cell value which is the nearest to a specified one. Returns 0 if no value is found or if the method arguments are not properly specified.

## Syntax

sheet.CloserValueSupI nColumn(columnIndex: Integer, Value: Real)

The CloserValueSupl nColumn method takes two arguments:

| Arguments | Description |
| :--- | :--- |
| columnIndex | Required. Index of the table column. Integer from 1 to n. |
| Value | Required. Value searched for. Should be a real. |

## CloserValuel nfI nColumn Method

Applies to a design table sheet. Scans the values of a column and returns the smallest cell value which is the nearest to a specified one. Returns 0 if no value is found or if the method arguments are not properly specified.

## Syntax

sheet.CloserValuel nfi nColumn(columnI ndex: Integer, value: Real): Real

The CloserValuel nfinColumn function has two arguments:

| Arguments | Description |
| :--- | :--- |
| columnIndex | Required. Number or index of the table column. Integer from 1 to n. |
| value | Required. Value searched for. Should be a real. |

## Example

```
Message("Closest inf value is # ", Relations\ DesignTable1\ sheet_name.CloserValuel nfl nColumn(2,41mm))
```

Sample

KwrProgramDT.CATPart

## MinInColumn Method

Applies to a design table sheet. Returns the smallest of a column values. Returns 0 if the column specified is out of range.

## Syntax

sheet. Minl nColumn(columnl ndex: Index): Real
where columnIndex is the column number.

## Example

MinimumValue $=$ MinI nColumn (3)
Message("Minimum value is \# ( 0 is expected)", MinimumValue)
/* you can use also */
Message("Minimum value is \# (0 is expected)", MinlnColumn(3))

Sample

## MaxInColumn Method

Applies to a design table sheet. Returns the greatest of a column values. Returns 0 if the column does not contain numerical values or if the method arguments are not properly specified.

## Syntax

sheet. MaxI nColumn(columnI ndex: Integer): Real

## Example

MaximumValue=Relations \DesignTable1 \sheet_name.MaxInColumn (1)<br>Message("Maximum value is \# (0.150 is expected)", MaximumValue)

## Sample

## KwrProgramDT.CATPart

## Locatel nColumn Method

Applies to a design table sheet. Returns the index of the first row which contains a specified value. Returns zero if the value is not found or if the method arguments are not properly specified.

## Syntax

sheet. Locatel nColumn(columnI ndex: Integer, value: Literal) : Integer
The Locatel nColumn method has two arguments:

| Arguments | Description |
| :--- | :--- |
| ColumnNumber Required. Number or index of the table column. Integer from 1 to n. <br> Value Required. Value searched for. Can be a string or a boolean |  |

## Example

Line=Relations\DesignTable1\sheet_name.Locatel nColumn(4,11mm)

Applies to a design table sheet. Returns the contents of a cell located in a column. Returns an empty string if the cell is empty or if the method arguments are not properly specified.

## Syntax

sheet.CellAsString(rowI ndex: Integer, columnIndex: Integer): String
where rowl ndex is the configuration number and columnIndex the column number.

## Example

```
CString=Relations\DesignTable1\sheet_name.CellAsString(1,5)
```

if (CString $==$ " ")
\{
Message("No value read !!!")
\}
Sample

KwrProgramDT.CATPart

## CellAsBoolean Method

Applies to a design table sheet. Returns the contents of a cell located in a column intended for boolean values. Returns false if the cell does not contain a boolean or if the method arguments are not properly specified.

## Syntax

sheet.CellAsBoolean(rowIndex: Integer, columnIndex: Integer): Boolean
The CellAsBoolean method has two arguments:

| Arguments | Description |
| :--- | :--- |
| rowl ndex | Required. Configuration number. Integer from 1 to n. |
| columnIndex | Required. Index of the table column. Integer from 1 to n. |

## Example

Boolean2=Relations\DesignTable1\sheet_name.CellAsBoolean( 1,5 )
if (Boolean2 <> true)
\{
Message("Error !!!")
\}

## Sample

## CellAsReal Method

Applies to a design table sheet. Returns the contents of a cell located in a column intended for real values. Returns zero if the cell does not contain a real or if the method arguments are not properly specified.

## Syntax

sheet.CellAsReal(rowIndex: Integer, columnI ndex: Integer): Real
where rowl ndex is the configuration number (integer from 1 to $n$ ) and columnl ndex the column number.

## Example

Boolean2=Relations\DesignTable1\sheet_name.CellAsBoolean(1,5)
if (Boolean2 <> true)
\{
Message("Error !!!")
\}

## Sample

KwrProgramDT.CATPart

## SetCell Method

Enables the user to add a cell at a given position in an Excel file or a tab file.

Note: the index should start at 1 for the $(1,1)$ cell to be located at the left top corner.

## Syntax

sheet.SetCell(IndexRow:Integer, IndexColumn:Integer, CellValue: Literal): Void

## Locatel nRow

Applies to a design table sheet. Returns the index of the first row which contains a specified value. Returns zero if the value is not found or if the method arguments are not properly specified.

## Syntax

sheet.Locatel nRow(rowl ndex: Integer, value: Literal) : Integer

The Locatel nRow method has two arguments:

RowNumber Required. Number or index of the table row. Integer from 1 to n .
Value $\quad$ Required. Value searched for. Can be a string or a boolean

# Operators 

## Arithmetic operators

+ Addition operator (also concatenates strings)
- Subtraction operator
* Multiplication operator
/ Division operator
( ) Parentheses (used to group operands in expressions)
$=$ Assignment operator
** Exponentiation operator


## Logical Operators

and Logical conjunction on two expressions
or Logical disjunction on two expressions

## Comparison Operators

<> Not equal to
$==$ Equal to
>= Greater or equal to
<= Less than or equal to
< Less than
> Greater than

## Point Constructors

Sample: KwrPointConstructors

- point (x: Length, y : Length, z : Length): Point

Creates a point from its three coordinates. Values or parameter names can be used to pass the arguments.
Examples:
Specifying values:
Open_body. $1 \backslash$ Point. $1=$
point $\overline{(10 m m}, 10 \mathrm{~mm}, 10 \mathrm{~mm}$ )
Specifying parameter names:
Open_body. $1 \backslash$ Point. $4=$
point(0mm,L3,L1)

- pointbetween(pt1: Point, pt2: Point, ratio: Real, orientation: Boolean) : Point

Creates a point between another two points. If true is specified in the fourth argument, the third parameter is the ratio of the distance pt1-new point to the pt1-pt2 distance. If false is specified in the fourth argument, the ratio expresses the distance pt2-new point to the pt1-pt2 distance (to create a point at the middle between pt1 and pt2, specify a ratio of 0.5 ).

Example:
Open_body. 1 Point. 5 =
pointb̄etween(Open_body.1\Point.1, Open_body.1\Point.2, 0.6, true)

- pointoncurve(crv:Curve, pt:Point, distance:Length, orientation: Boolean) : Point Creates a point on a curve. The point is to be created at a given curvilign distance from a reference point specified in the second argument. The boolean specified in the fourth argument allows you to reverse the direction in which the point is to be created. If the point specified in the second argument is not on the curve, the projection of this point onto the curve becomes the actual reference point.

Example:
Open_body. 1 Point. $6=$
pointōncurve( Open_body.1\Spline.1, Open_body.1\Point.5, 5mm, true)

- pointoncurveRatio(crv:Curve, pt:Point, ratio:Real, orientation: Boolean) : Point Creates a point on a curve. The location of the point to be created is determined by the real which is specified in the third argument. This real is the ratio of the distance [point to be created->reference point] to the distance [point to be created->curve extremity]. The boolean specified in the fourth argument allows you to reverse the direction in which the point is to be created. If the point specified in the second argument is not on the curve, the projection of this point onto the curve becomes the actual reference point.

Example:
Open_body. $1 \backslash$ Point. $7=$
pointōncurveRatio(Open_body.1\Spline.1,Open_body. $1 \backslash$ Point.3, 0.4, true)

- pointonplane(pln: Plane, pt: Point, dx:Length, dy:Length): Point Creates a point on plane. The location of the point to be created on the plane is determined by the coordinates ( $\mathrm{H}, \mathrm{V}$ system) passed in the third and fourth arguments. These values are specified with respect to the reference point passed in the second argument.

Example:
Open_body. $1 \backslash$ Point. $8=$
pointonplane( Open_body.1\Plane.1,Open_body.1\Point.1, 10mm,10mm)

- pointonsurface(sur:Surface, Pt:Point, Dir:Direction, dist:Length): Point

Creates a point on surface. The location of the point to be created on the surface is determined by its distance (fourth argument) to a reference point (second argument) along a direction (third argument).

## Example:

Open_body.1\Point. $9=$
pointonsurface(Open_body.1\Extrude.1,Open_body.1\ Point.3, direction(Open_body.1\ Line.1),10mm)

- center(circle): Point

Creates a point from a circle. The circle can be of any type (sketch or GSM circle). The point which is created is the circle center.

Example:
Open_body. $1 \backslash$ Point. $10=$
circle( Open_ body.1\Circle.1)

- pointtangent(curve,direction): Point Creates the tangency point between a curve and a direction.

Example:
Open_body. $1 \backslash$ Point. $11=$
pointtangent( Open_body.1\Spline.1, direction(` yz plane` ))

- centerofgravity(Body): Point

Constructs the center of gravity of a solid (i.e. a PartBody type feature).

Example:
Open_body.1\Point. $12=$
centerofgravity(PartBody)

- curvaturecenter(crv: Curve, pt: Point): Point

Constructs the curvature center of a curve for a given point.

Example:
Open_body. $1 \backslash$ Point. 13 =
curvaturecenter( Open_body. $1 \backslash$ Circle.1, Open_body.1\Point.6)

## Evaluate Method

Allows you to compute a law whether a KnowledgeAdvisor or a Generative Shape Design Law and use the resulting data within another law.

## Syntax

law.Evaluate(Real): Real
where the argument is the parameter to which the law is applied.

## Example

1. Create a Generative Shape Design line.
2. Create a first law by clicking the $\mathfrak{f o g}$ icon in the standard tool bar.
3. In the law editor, create two real formal parameters.
4. Enter the law (Law.1) below into the editor:

FormalReal. $1=5 * \sin (5 *$ PI* 1 rad* FormalReal.2) +10
5. Click OK to add the law to the document.
6. Repeat the same operation and enter the law (Law.2) below:

FormalReal. 1 = 3* FormalReal.2* Relations Law.1.Evaluate(FormalReal.2)
7. In the Generative Shape Design workbench, create a line parallel to the line created in step 1 . Specify the law which is defined just above in the Offset field.


## Sample

KwrObject.CATPart

# Line Constructors 

## Sample: KwrLineConstructors

- line(Point, Point): Line Creates a line from two points.

Example:
Open_body.1\Line. 1 =
line(Ōpen_body.1\Point.1, Open_body.1\Point.2)

- line(pt: Point, dir: Direction, start: Length, end: Length, orientation: Boolean) : Line Creates a line passing through a point and parallel to a direction.
The third and fourth arguments are used to specify the start and end points.
The last argument allows you to reverse the line direction.


## Example:

Open_body. $1 \backslash$ Line. $2=$
line( Open_body.1\ Point.2, direction(` zx plane` ), 0mm, 20mm, true)

- lineangle(crv: Curve, sur: Surface, pt: Point, geodesic: Boolean, start: Length, end: Length, angle: Angle, orientation: Boolean) : Line
Creates a line passing through a point, tangent to a surface and making a given angle with a curve. When the geodesic argument is set to true, a geodesic line is created(projected) onto the surface.


## Example:

Open_body. $1 \backslash$ Line. 3 =
lineangle( Open_body.1\Spline.1, Open_body.1\Extrude.1, Open_body.1\Point. 4 , false, 0 mm , $50 \mathrm{~mm}, 80 \mathrm{deg}$, false)

- linetangent(crv: Curve, pt: Point, start: Length, end:Length, orientation: Boolean) : Line Creates a line tangent to curve at a given point.

Example:
Open_body.1\Line. $5=$
linetangent( Open_body. $1 \backslash$ Spline.1, Open_body. $1 \backslash$ Point. $6,0 \mathrm{~mm}, 30 \mathrm{~mm}$, true )

- linenormal(sur:Surface, pt:Point, start:Length, end:Length, orientation: Boolean) : Line Creates a line normal to a surface at a given point.
- mainnormal(crv: Curve, pt: Point) : Line Creates a line normal to a curve at a given point.
The line is created in the plane which contains the tangent vector.
- binormal(crv: Curve, pt: Point) : Line

Creates a line normal to a curve at a given point.
The line is created in plane which is orthogonal to the tangent vector.

## Circle Constructors

Sample: KwrCircleConstructors.CATPart
circleCtrRadius (center: Point, support: Surface, radius: Length, limits: Integer, start: Angle, end: Angle): Circle

Creates a circular arc from its center and radius. If the argument 4 is 0 , the arguments 5
and 6 are
taken into account.
Otherwise, a circle is created.
Example
Open_body.1\Circle. $1=$
circleC̄trRadius(Open_body.1\Point.1, `zx plane` ,20mm,0,10deg,320deg)

- circleCtrPt(center: Point, point: Point, support: Surface, radius: Length, limits: Integer, start: Angle, end: Angle): Circle

Creates a circular arc from its center and another point located on the circle. If the argument 4 is 0 , the arguments 5 and 6 are taken into account. Otherwise, a circle is created.
Example
Open_body.1\Circle. $2=$


- circle2PtsRadius(point1: Point, point2: Point, support: Surface, radius: Length, orientation: Boolean, limits: Integer): Circle

Creates a circular arc. The points specified in the arguments 1 and 2 are located on the arc to be created and define the arc limits when the integer specified in the argument 6 is 0 . When 0 is specified in the argument 6 , modifying the argument 5 boolean value allows you to display the alternative arc.
Example
Open_body.1\Circle. $3=$
circle $\overline{2}$ PtsRadius(Open_body. $1 \backslash$ Point. 1 ,Open_body. $1 \backslash$ Point. 2 , ' xy plane` , 50 mm , true, 0 )

## - Circle3Pts (pt1: Point, pt2: Point, pt3: Point, Limits: Integer) : Circle

Creates one or more circular arcs passing through three points. When 0 is specified in the argument 4, the first and third points define the arc limits. When 1 is specified in the argument 4 the whole circle is defined. When 2 is specifies in the argument 4 the direct circle is defined. When 3 is specified in the argument 4, the complementary circle is defined.
Example
Open_body. $1 \backslash$ Circle. $2=$


- circleBitgtRadius(crv1:Curve, crv2: Curve, support: Surface, radius: Length, orientation1: Boolean, orientation2: Boolean, Limits: Integer) : Circle

Creates one or more circular arcs tangent to two curves. When 0 is specified in the argument 7, the tangency points define the arc limits. Modifying the orientation1 argument value allows you to reverse the arc orientation with respect to the crv1 curve (there may be no solution). Modifying the orientation2 argument value allows you to reverse the arc orientation with respect to the crv2 curve.
Example
Open_body.1\Circle. $4=$
circleBitgtRadius(Open_body. $1 \backslash$ Circle. 2 ,Open_body. $1 \backslash$ Circle. 5 , ‘xy plane` , 30mm, false, false, 0)

- circleBitgtPoint(crv1: Curve, crv2:Curve, pt:Point, support: Surface, orientation1: Boolean, orientation2: Boolean, Limits: Integer) : Circle

Creates one or more circular arcs tangent to two curves and passing through a point on the second curve. When 0 is specified in the argument 7, the tangency points define the arc limits. Modifying the orientation 1 argument value allows you to reverse the arc orientation with respect to the crv1 curve (there may be no solution). Modifying the orientation2 argument value allows you to reverse the arc orientation with respect to the crv2 curve.
Example
Open_body.1\Circle. $4=$ circleBitgtPoint(Open_body.1\Circle. 2 ,Open_body. $1 \backslash$ Circle.5,Open_body. $1 \backslash$ Point. 1 , ‘xy plane`, false, false, 0 )

- circleTritgt(crv1:Curve, crv2:Curve, crv3: Curve, support: Surface, radius: Length, orientation1: Boolean, orientation2: Boolean, orientation3: Boolean, Limits: Integer) : Circle

Creates one or more circular arcs tangent to three curves. When 0 is specified in the argument 9, the tangency points define the arc limits. Modifying the value of an orientation argument allows you to reverse the arc orientation with respect to the curve which has the same order in the argument specification (orientation1 to be associated with crv1).
Example
Open_body. $1 \backslash$ Circle. $6=$
circlē̄ritgt(Open_body.1\Circle. 2 ,Open_body. $1 \backslash$ Circle. 7 ,Open_body. $1 \backslash$ Circle. 5 , ` xy plane` ,false,false,false,1)

## List

List methods are used to manage lists of parameters, pads ...: They enable the user to create lists, to add items to the list, to remove items from the list, to retrieve values from the list, to move elements of the list to another position, and to copy the content of a list into another one.

- List.Size () : Integer

Method used to return the number of items contained in the list.

- List.AddI tem (Object: Objecttype, Index: Integer):VoidType Method used to add an item to the list.

```
let list (List)
list.AddItem(PartBody\Hole.2 ,1)
list.Addltem(PartBody\Hole.3 ,2)
Message("#",list.Size())
```

- List.Removel tem (Index: Integer) :VoidType Method used to remove an item from the list.
- List.Getl tem (Index: Integer) : ObjectType Method used to retrieve a value/item from the list
- List.Reorderl tem (Current: Integer, Target: Integer ) : ObjectType Method used to move an element of the list to a new position.
- Copy (List: List) : List Method used to copy the content of a list and paste it in another list.
- List (Next: ObjectType, ...): List Method used to create a list.
- List.Sum (): Real

Computes the sum of the items contained in the list..

- List.IndexOf (Element: ObjectType, StartIndex:Integer):Integer Returns the index of a list item.
- Compute()

Function used to compute the result of an operation performed on the attributes supported by the features contained in the list.
Example: List. 1 .Compute("+","Hole","x.Diameter",Length.1)
Where:

- List. 1 is the name of the list on which the calculation will be performed
-     + is the operator used. (Supported operators are: -, min, and max.)
- Hole is the type of the list items used for the calculation (to calculate the diameter, the type to be indicated is Hole, to calculate the volume, the type to be indicated is Solid)
- x stands for the list items. Note that the type of the items contained in the list should be identical.
- Length. 1 is the output parameter.


## Measures

Measures are functions that compute a result from data captured from the geometry area. Measures are application-related objects and they won't be displayed in the dictionary if you don't have the right product installed (Part Design or Generative Shape Design for example).

Sample: KwrMeasuresWiz.CATPart

- distance(Body1, Body2) : Length

Returns the distance between two bodies of a part.

Example:
Length. 1 =
distance(Body. 3 , Body.1)

- length(GSMCurve) : Length

Returns the total length of a curve.

- length(GSMCurve, Point1, Point2) : Length

Returns the length of a curve segment delimited by Point1 and Point2.

- length(GSMCurve,Point1,Boolean): Length

Returns the length of a curve segment located between Point1 and one of the curve ends.
Modifying the boolean value allows you to retrieve the length from the specified point to the other end.

- area(Surface): Area

Returns the area of a surface generated by the Generative Shape Design product (an extruded surface for example).

- area(Curve) : Area

Returns the area delimited by a curve.

- point.coord(Integer): Length

Returns the coordinate of a point. Returns $X$ if 1 is specified, $Y$ if 2 is specified, $Z$ if 3 is specified.

- point.coord(oX: Length, oY: Length, oZ: length): Void

Assigns the point coordinates to the length parameters specified in the arguments. This method can only be used in Knowledge Advisor rules.

- Example:
if Open_body.1 1 Point. 2 .coord( 1 ) $>0 \mathrm{~mm}$
Message("Point. 2 abscissa is positive")
else
\{
Open_body.1\ Point.1.coord(Xout, Yout, Zout)
Message("Point. 1 abscissa is: \# ", Xout)
\}
- volume(closedSurface) : Volume Returns the volume of a closed surface.
- angle(C, Point1, Point2) : Angle

Returns the angle between the lines "C-Point1" and "C-Point2".

- angle(Line1, Line2) : Angle

Returns the angle between the Line1 and Line2 lines.

- angle(direction1,direction2) : Angle Returns the angle between two directions.
- body.centerofgravity(oX: Length, oY: Length, oZ: length): Void Assigns the values of the solid center of gravity coordinates to the parameters specified in the arguments. Cannot be used in a formula.

Example:
if Xout $==\mathbf{2 m m}$
Body.3.centerofgravity (Xcog,Ycog,Zcog)

- curvature(crv: Curve, pt: Point): Real Returns the curvature of a curve in a given point.

Example:
Real.1= curvature(Open_body.1\Spline. 1 ,Open_body.1\Point. 2 )

## Surface Constructors

offset(surface, length, boolean) : Surface
Creates an offset surface. Set orientation boolean to false to change the side of the created surface regarding the reference surface.

Example
Open_body.1\Surface.2=
offset( Open_body. $1 \backslash$ Sweep.1, 10 mm , false)
assemble(surface, ...) : Surface
Creates a join of several surfaces.

Example
Open_body. $1 \backslash$ Surface. $2=$
assemble( Open_body.1\Sweep.1, Open_body.1\Sweep.2, Open_body.1\Offset.2)
split(surface, surface, boolean) : Surface
Creates a split of one surface by another. Use the third argument to choose the side to keep.

Example
Open_body.1\Surface.2= split(Open_body.1\Sweep.1, Open_body.1\Sweep.2, true)
split(surface, curve, boolean) : Surface
Creates a split of one surface by a curve. Use the third argument to choose the side to keep.

Example
Open_body. $1 \backslash$ Surface. $2=$ split(Open_body.1\Sweep.1, Open_body.1\Curve.2, true)
trim(surface, boolean, surface, boolean) : Surface
Creates a trim of one surface by another. Use the Booleans to choose the side to keep on each surface.

Example
Open_body.1\Surface.2=
trim(Open_body.1\Sweep.1, false, Open_body.1\Sweep.2, true)
near(surface, wireframe) : Surface
Extracts a connex sub element of a non connex entity which is the nearest from another element.

Example
Open_body.1\Surface.2=
near(Open_body.1\Sweep.1, point( $0 \mathrm{~mm}, 50 \mathrm{~mm}, 0$ ))
extrude(curve, direction, length, length, boolean) : Surface
Extrudes a wireframe profile in a given direction.

Example
Open_body. $1 \backslash$ Surface. $2=$
extrude(Open_body.1\Sketch.1, direction(1,0,0), 0mm, 50mm, true)
extrude(surface, direction, length, length, boolean): Surface
Extrudes a surface in a given direction. The result is the skin of the generated volume.

```
Example
Open_body.1\Surface. \(2=\)
extrude(Open_body.1\Surface.1, direction(1,0,0), \(0 \mathrm{~mm}, 50 \mathrm{~mm}\), true)
revolve(curve, line, angle, angle) : Surface
Revolves a wireframe profile around a given axis.
Example
Open_body.1\Surface.2=
revolve(Open_body.1\Sketch.1, Open_body.1\Line.1, Odeg, 90deg)
revolve(surface, line, angle, angle) : Surface
Revolves a surface around a given axis. The result is the skin of the generated volume.
Example
Open_body.1\Surface.2=
revolve(Open_body.1\Surface.1, Open_body.1\Line.1, 0deg, 90deg)
loft(sections: list, orientations: list)
Creates a loft from several sections.
Example
Open_body.1\Surface.2=
loft( Līist( Open_body.1\Sketch.1,Open_body.1\Sketch.2), List(1,1))
loft(sections: list, orientations: list, guides: list)
Creates a loft from several sections and several guides.
Example
Open_body. \(1 \backslash\) Surface. \(2=\)
loft( Līist(Open_body.1\Sketch.1,Open_body.1\Sketch.2), List(1,1), List(Open_body.1\Line.1, Open_body.1\Line.2))
```


## Wireframe Constructors

- spline(pt: Point, ...): Curve Creates a spline from several points.

Example
Open_body. $1 \backslash$ Curve. 1 = spline( Open_body.1\Point.1, Open_body.1\Point.2, Open_body.1\Point.3)

- intersect(crv: Curve, crv: Curve) : Point Constructs the point where two curves intersect.

Example
Open_body. $1 \backslash$ Point. $6=$
intersect(Open_body.1\Curve.1 ,Open_body.1\Curve. 2 )

- intersect(crv: Curve, su: Surface) : Point Constructs the point where a curve and a surface intersect.


## Example

Open_body.1\Point. $7=$
intersect(Open_body.1\Spline. 1 ,Open_body. $1 \backslash$ Extrude. 1 )

- intersect(su: Surface, su: Surface) : Curve Constructs the curve where two surfaces intersect.

Example
Open_body. $1 \backslash$ Curve. 4 =
intersect(Open_body.1\Extrude. 2 ,Open_body.1\Extrude. 1 )

- curveparallel(crv: Curve, su: Surface, offset: Length) : Curve Constructs the curve parallel to another curve. The surface specified in the second argument is the support.

Example
Open_body. $1 \backslash$ Curve. $4=$
curveparallel(Open_body.1\Spline. 1 , Open_body. $1 \backslash$ Extrude. $2,20 \mathrm{~mm}$ )

- corner(crv1: Curve, crv2: Curve, support: Surface, radius: Length, orientationcrv1: Boolean, orientationcrv2: Boolean, trim: Boolean : Curve Constructs a corner between two curves. The arguments 5 and 6 should be used to scan the possible solutions. See the Generative Shape Design User's Guide for more information on corners.

Example
Open_body. $1 \backslash$ Curve. $6=$
corner(Open_body. $1 \backslash$ Curve. 1 ,Open_body. $1 \backslash$ Curve.2, ` xy plane` , 50 mm ,true,true,false)

## Part Measures


smartVolume and smartWetarea refer to intermediate states of a solid. smartVolume does not compute the volume of each pad contained in a PartBody but the total volume.
Example: Given a PartBody containing 3 pads: The volume of Pad. $1=0.1 \mathrm{~m} 3$, The volume of Pad. $2=0.1 \mathrm{~m} 3$ and the volume of Pad. $3=0.1 \mathrm{~m} 3$. The Volume of Pad. 3 displayed will be Pad. $3=0.3 \mathrm{M} 3$.
The volume of Pad. $3=$ the Volume of Pad.1+ the volume of Pad. $2+$ the volume of Pad. 3 .

Note that this applies also to smartWetarea (the total wet area is computed).
smartVolume(elem: Solid, ...): Volume
Returns the volume of a solid.

```
Example
Total_ Volume=
smartVolume(PartBody)
```

smartWetarea(elem: Solid, ...) : Area
Returns the wet area of a solid.

Example
Total_Area= smartWetarea(PartBody Pad.1 )

## Plane Constructors

plane(point, point, point) : Plane
Creates a plane through 3 points.

Example
Open_body.1\Plane.1=
plane(Open_body.1\Point.1,Open_body.1\Point.2,Open_body.1\Point.3)
plane(a: Real, b: Real, c: Real, d: Length) : Plane
Creates a plane from its equation $a X+b Y+c Z=d$.
Example
Open_body. $1 \backslash$ Plane. $1=$
plane( $1,0,0,50 \mathrm{~mm}$ )
creates the plane of $X=50 \mathrm{~mm}$ equation.
plane(line, line) : Plane
Creates a plane through 2 lines.

Example
Open_body. $1 \backslash$ Plane. $1=$
plane(Open_body.1\Line.1,Open_body.1\Line. 2)
plane(point, line) : Plane
Creates a plane through a point and a line.
Example
Open_body. $1 \backslash$ Plane. $1=$
plane(Open_body.1\Point.1,Open_body.1\Line.1)
plane(curve) : Plane
Creates a plane through a planar curve.

Example
Open_body.1\Plane.1=
plane(Open_body.1\Curve.1)
planetangent(surface, point) : Plane
Creates a plane tangent to a surface at a point.

Example
Open_body.1\Plane.1=
planétangent(Open_body.1\Sweep.1, Open_body.1\Point.1)
planenormal(curve, point) : Plane
Creates a plane normal to a curve at a point.

Example
Open_body. $1 \backslash$ Plane. 1=
planenormal(Open_body.1\Spline.1, Open_body.1\Point.1)
planeoffset(plane, length, boolean) : Plane
Creates an offset plane from another at a given distance. Set orientation boolean to false to change the side of the created plane regarding the reference plane.

Example
Open_body.1\ Plane. 2 =
planeoffset(Open_body.1\ Plane.1, 50mm, false)
planeoffset(plane, point) : Plane
Creates an offset plane from another passing through a point.

Example
Open_body.1\Plane. $2=$
planeoffset( Open_body.1\ Plane.1, Open_body.1\Point.1)
planeangle(plane, line, angle, boolean) : Plane
Creates an angle plane. Set orientation boolean to false to change the side of the created plane regarding the reference plane.

Example
Open_body. $1 \backslash$ Plane. $2=$
planeangle( Open_body.1\ Plane.1, Open_body.1\Line.1, 30deg, true)

## Analysis operators

- energy (Case: StaticSolution)

Computes the global energy in a static case solution.

- misesmax (Case: StaticSolution)

Computes the maximum value of the nodal VonMises stress.
Example
misesmax.1=misesmax("Finite Element Model\ Static Case Solution.1")

- dispmax (Case: StaticSolution)

Computes the nodal maximum displacement.
Example
length.1=dispmax("Finite Element Model\Static Case Solution.1")

- frequency (Case: FrequencySolution)

Computes a given frequency.
Example
Frequency.1=Frequency("Finite Element Model\ Frequency Case Solution.1")

- frequencies (Case: FrequenciesSolution)

Computes all the frequencies.
Example
FrequenciesList.1=Frequencies("Finite Element Model\ Frequencies Case Solution.1")

- globalerror (Case: StaticSolution)

Computes the global error percentage of a static case.
Example
percentage.1=globalerror("Finite Element Model\ Static Case Solution.1")

- bucklingfactors (Case: BucklingSolution)

Computes a list of buckling factors.
Example
Bucklingfactors.1=BucklingFactors("Finite Element Model\ Buckling Case Solution.1")

- dispmaxongroup (Case: AnalysisResults, Group: Group): Length

Computes the nodal maximum displacement. It applies to a group of items.

## Mathematical Functions

Sample (illustrates interpolations): KwrI nterpolations.CATPart

- abs(Real): Real

Calculates the absolute value of a number.

- ceil(Real): Real

Returns the smallest integer value that is greater than or equal to the value specified in the argument.

- floor(Real): Real

Returns the largest integer value that is less than or equal to the value specified in the argument.

- int(Real): Real

Returns the integer value of a number.

- let

Assigns a value to a temporary variable ( let $x=30 \mathrm{~mm}$ )

- min(Real,Real): Real, max(Real,Real)

Returns the minimum or maximum of a set of values specified in the argument.

- sqrt(Real): Real

Returns the square root.

- log(Real): Real

Returns the logarithm.

- $\ln ($ Real $):$ Real

Returns the natural logarithm.

- round(Real): Real

Returns a rounded number.

- $\exp ($ Real $):$ Real

Returns the exponential.

- Linearl nterpolation(arg1: Real, arg2: Real, arg3: Real) : Real Should be used when creating a parallel curve from a law.
Example:
1-Create a line in the Generative Shape Design workbench
2 - Access the Knowledge Advisor workbench and create the law below:
FormalReal. 1 = Linearl nterpolation(1,9,FormalReal.2)
3 - Back to the Generative Shape Design, create a parallel curve. Select the Law mode and specify the law above as the one to be applied.
- Cubicl nterpolation(arg1: Real, arg2: Real, arg3: Real) : Real Should be used when creating a parallel curve from a law.
Example:
1 - Create a line in the Generative Shape Design workbench
2 - Access the Knowledge Advisor workbench and create the law below:
FormalReal. $1=$ Cubicl nterpolation(1,50,FormalReal.2)
3 - Back to the Generative Shape Design, create a parallel curve. Select the Law mode and specify the law above as the one to be applied.
- mod(Real,Integer): Real

Enables the user to retrieve the remainder of the division of the integer part of the real number by the integer.

- Cos(Real): Real, cosh (Real): Real

Calculates the cosine(cos) or hyperbolic cosine(cosh).
Example
Real. $1=\cos \left(\mathrm{PI}^{*} 1 \mathrm{rad} / 4\right)$
Real. $1=\cos (45 \mathrm{deg})$

- $\boldsymbol{\operatorname { t a n }}($ Real $):$ Real, $\boldsymbol{\operatorname { t a n h }}($ Real $):$ Real

Calculates the tangent( tan) or hyperbolic tangent (tanh).

- $\boldsymbol{\operatorname { s i n }}($ Real $):$ Real, $\boldsymbol{\operatorname { s i n h }}($ Real $):$ Real

Calculates the sine or hyperbolic sine.

- asin(Real): Real, asinh(Real): Real

Calculates the arcsine or hyperbolic arcsine.

- acos(Real): Real, acosh(Real): Real Calculates the arccosine or hyperbolic arccosine.
- atan(Real): Real, atanh(Real): Real

Calculates the arctangent or hyperbolic arctangent.
i)

For these methods to be efficient, you should use real numbers only.

## Creating a Formula

This task explains how to create a formula specifying that the external radius of a hollow cylinder is twice its internal diameter. Note that the radius of a sketch can be defined by a formula provided it is declared as a constraint.

Make sure the Relations option is active in the Tools-> Options...->| nfrastructure->Part I nfrastructure->Display tab.

1. Open the KwrStartDocument.CATPart document.
2. Click the $f(x)$ icon to display the $f(x)$ dialog box. Make sure that the Incremental box is unchecked.

## Method 1

- Double-click the PartBody\Sketch. 1 \Radius. $3 \backslash$ Radius parameter in the parameter list. The Formula Editor is displayed.
- Enter the PartBody $\backslash$ Hole. $\mathbf{1 \backslash}$ HoleLimit. $1 \backslash$ Depth*2 relation in the formula field. Go to Tips and Techniques for information on how to manipulate parameters and formulas.
- Click OK in the Formula Editor.


## Method 2

- Select the PartBody\Sketch. $1 \backslash$ Radius. $1 \backslash$ Radius in the parameter list.
- Click Add Formula. The Formula Editor is displayed.
- Enter the PartBody $\backslash$ Hole.1\HoleLimit.1\Depth* 2 relation in the formula field. Go to Tips and Techniques for information on how to manipulate parameters and formulas.
, Click OK in the Formulas Editor.

3. Click Apply to update the document.
4. Click OK to close the dialog box.

## Specifying a Measure in a Formula

Measures, i.e. values captured from the geometry area can be used in formulas. Here are some examples of measures that can be used in formulas:

- Distance between two points.
- Total length of a curve.
- Length of a curve segment - between a point and the origin or between a point and the curve extremity.
- Length of a curve segment - between two points.
- Area of an extruded surface.

1. Check the Load extended language libraries box in the Tools->Options->General$>$ Parameters and Measure->language tab.
2. Open the KwrMeasure.CATPart document. The whole document has been created using the Generative Shape Design product. The Extrude. 1 and Extrude. 2 surfaces are extruded from the Spline. 1 and Spline. 2 curves. The point whose abscissa is to be measured is Point.5. The origin of the curve where Point. 5 is located on is Point. 8

3. Click the Formula icon. The $f(x)$ dialog box is displayed.
4. Create the CurveLengthFromOrigin parameter.To do so, proceed as follows:

- Select the Length item with Single Value in the New Parameter of type list, then click New Parameter of type. The new parameter appears in Edit name or value of the current parameter.
- Replace the Length. 1 name with CurveLengthFromOrigin, and click Apply.

5. Specify that the value of CurveLengthFromOrigin is the abscissa of Point.5:
a. Select the CurveLengthFromOrigin parameter in the parameters list, then click Add Formula. The Formula editor is displayed.
b. Select the Measures item from the Dictionary list.
c. In the list of measures, double-click the length(Curve,Point,Boolean) item. The length function is added to the Formula Editor.

d. Fill in the Formula editor field as indicated below.
6. The three arguments are: a curve to be selected from the geometry area, a point to be selected from the geometry area and a boolean.
7. Position the cursor where the first argument is intended to be typed. Then doubleclick the Spline. 2 feature in the specification tree. The curve argument is added to the length definition.
8. Position the cursor where the second argument is intended to be typed. Then double-click the Point. 5 feature in the specification tree. The point argument is added to the length definition.
9. Type a boolean for the third argument: True if the length is to be calculated from the origin, False if the length is to be calculated from the curve end.
```
CurveLengthFromOrigin \(=\)
length( Open_body.1\Spline.2. Open_body.1\Point.5. True
```

5. Click OK to confirm the formula definition. You are back to the Formulas dialog box. The CurveLengthFromOrigin formula and value(47.5mm) are added to the parameter list.
e. Click OK to add the parameter as well as its formula to the document.

## Referring to External Parameters in a Formula

This scenario shows how to use external parameters in a formula.

In a formula, you can use parameters defined in external documents. This works between any types of document. For example, in a CATPart document, you can specify a formula referring to parameters defined in a CATDrafting document. External parameters can also be used when working within an assembly.

Prior to carrying out this scenario, make sure that the Keep link with selected object option is checked (Tools->Options...->| nfrastructure->Part I nfrastructure-> General).

1. Open the KwrStartDocument.CATPart document as well as the KwrlmportParameter.CATPart document. Select the Window->Tile Vertically command from the standard menu bar. Both documents are displayed.
2. Make active the KwrImportParameter document. Click the
$\square$
$f(x)$ icon to display the $f(x)$ dialog box.
3. Create a parameter of Length type and click the Add Formula button. The formula editor is displayed.
4. In the KwrStartDocument specification tree, select the Hole. 1 feature. The External parameter selection dialog box is displayed.

5. In the External parameter selection dialog box, select the Diameter object in the external parameter list. Then click OK. The Length. 1 definition is carried forward to the formula editor. (Click the picture below to enlarge it.)

6. Complete the formula definition as indicated below:

Length. 1 = Diameter* 0.45
7. Click OK in the formula editor. You are back to the Formulas dialog box. In the parameter list, the Length. 1 parameter value is modified according to the formula specified. In the KwrlmportParameter specification tree, the External Parameters node is added. Expand this node to display the Diameter parameter.

8. Click OK to add the formula to the KwrlmportParameter.CATPart document and exit the dialog.
9. Select the Edit->Links command from the standard menu bar. The displayed dialog box confirms that there is a link between the KwrlmportParameter\Length. 1 object and the KwrStartDocument\PartBody\Hole.1\Diameter object.
10. Click Isolate in the Links dialog box, then click OK. In the Kwrl mportParameter.CATPart specification tree, the External Parameters node can no longer be expanded and the Diameter parameter is added below the Parameters node.

11. Select the Edit->Links command from the standard menu bar. A message box informs you that the active document has no external links.


## Using the Equivalent Dimensions Feature

This scenario explains how to use the Equivalent Dimensions Feature. The scenario described below is divided into the following steps:

- The user apply constraints to an existing sketch.
- The user uses the Equivalent Dimensions feature to create a list of Length type parameters that will have the same value.

To know more about the Equivalent Dimensions feature, see Getting Familiar with the Equivalent Dimensions Interface.

1. Open the KwrEquivalentDimensions.CATPart. The following image displays:

2. In the specification tree, expand the PartBody node and double-click Sketch. 1 to access the sketcher.
3. Double-click the Constraint icon $(\square)$ ) to constraint some lines of the sketch (see graphic below).

4. In the Knowledge toolbar, click the Equivalent Dimensions icon $\square$ The Equivalent Dimensions Edition window displays.
5. Click the Edit List... button. In the opening window, use the arrow key to select the following parameters and click OK when done.

- 

Length. 34

Length. 36

Length. 37
6. In the Equivalent Dimensions Edition window, set the value to 150 mm and click OK.
7. Exit the Sketcher. The sketch is modified accordingly and the EquivalentDimensions. 1 feature displays below the Relations node.

8. Double-click Value $=150 \mathrm{~mm}$ twice in the specification tree. The Edit Parameter window displays.
9. Enter 140 mm and click OK.

## Formulas: Useful Tips

## The I ncremental option of the formula editor

The Incremental option allows you to restrict the list of parameters displayed in the dictionary. Select a feature either in the tree or in the geometry area. Only the first level of objects right below the selected feature will be displayed in the dictionary. If the Incremental option is unchecked, all the objects below the selected feature are displayed.

The Incremental mode is useful when you work with large documents and when the parameter lists are long.

## Tips about the formula editor

To help you write a formula, the formula editor provides you with a dictionary. This dictionary exposes the list of parameters and functions you can use to define a formula. Depending on the category of objects to be referred to in the formula, the dictionary is divided into two or three parts. To insert any definition in the formula editor, just double-click the object either in the dictionary or in the tree. If you double-click a function in the dictionary, its signature is carried forward to the formula editor. Only the argument definitions are missing.

## Working with the Check Feature

A check is a set of statements intended to inform the user if certain conditions are fulfilled or not. A check does not modify the document it is applied to. A check is a feature. In the document specification tree, it is displayed as a relation that can be activated and deactivated. Like any feature, a check can be manipulated from its contextual menu.

Creating a Check<br>Using the Check Editor Performing a Global Analysis of Checks<br>Using the Check Analysis Tool<br>Using Rules and Checks in a Power Copy<br>Creating Sets or Relations<br>Updating Relations using Measures

## Creating a Check

This task explains how to create a check.

1. Open the KwrFormula0.CATPart document, select the root item in the specification tree and access the Knowledge Advisor workbench.
2. Click the Check icon
 The first Check Editor dialog box is displayed.
3. Replace the default name with Cylinder_Check. If needed, add some comments to the Description field.

If you want to add the check to be created to a specific relation set, specify a destination. To do so, see Creating Sets of Relations. By default, the check is created right below the Relations node.
4. Click OK. The Check Editor is displayed.

5. Select a type of check. Enter the message you want to be displayed in the information or warning box in case the check is not verified.
6. Enter the check statements in the edition window. You can simply Copy/Paste the following statements into the edition window:

Relations $\backslash$ Formula. $1 \backslash$ Activity $==$ false
7. Click Apply to test your check syntax. If the information message displays, the check syntax is correct.
8. Click OK to add Cylinder_Check to the relations node in the specification tree. A red icon is displayed in the specification tree meaning that the check is not valid.
9. Deactivate Formula.1, the check icon turns to green in the specification tree.

Three parameters related to a check are displayed in the "Formulas" dialog box:

- The activity
- The severity
- The result

When you select the result parameter, the icon indicating whether the check is valid or not is displayed opposite the value field. Double-clicking this icon opens the check editor.
To know more about the Check Editor, see Using the Check Editor.

To know more about the Check Editor, see Using the Check Editor.

## Performing a Global Analysis of Checks

This task explains how to perform an analysis of Knowledge Expert and Knowledge Advisor Checks. The scenario is divided into 2 major steps:

- parameters, formulas and checks are created,
- the checks analysis is run and the checks that failed are corrected.

To know more about the Global Analysis tool and the Check Report, see Using the Check Analysis Tool and Customizing Check Reports.

- For the check report to be correctly generated, go to Tools->Options->General>Parameters and Measure ->Report Generation, and select:
- The Input XSL file under Input XSL. (An XSL file is provided by default. Click here to get a description of the generated XML file.)
- The parameters you want to appear in the report under Report Content.
- The Output directory under Output Directory.

1. Open the KwrCheckAnalysis.CATPart file. From the Start->Knowledgeware menu, access the Knowledge Advisor workbench.
2. Create a parameter of Length type and assign it a formula. To do so, proceed as follows:
. Click the $f(x)$ icon. The formula editor opens.

Select Length in the scrolling list to define the type of the parameter, click the New parameter of type button, change the name of the parameter (Length in this scenario), and click the Add Formula button. The Formula Editor opens.
, Under Dictionary, select
Measures, and double-
click
distance(Body,Body).
Position the cursor before the coma and double-click Point. 1 in the specification tree or in the geometrical area. Position the cursor after the coma and doubleclick Point. 2 in the specification tree. Click OK, Yes (when
 prompted for an automatic update), Apply, and OK.
3. Create a parameter of Volume type and assign it a formula. To do so, proceed as follows:

Click the $f(x)$ icon. The formula editor opens.

Select Volume in the scrolling list to define the type of the parameter, click the New parameter of type button, change the name of the parameter (Volume in this scenario), and click the Add formula button.

Under Dictionary, select Part Measures, and double-click smartVolume. Position the cursor between the parentheses and select PartBody in the specification tree. Click OK, Yes (when prompted for an automatic update), Apply, and OK.


The parameters and the associated formulas are created (click the graphic opposite to enlarge it)
4. Access the Knowledge Advisor workbench, click the Check icon (), change the name of the check (Length in this scenario), and click OK. The Check Editor opens.
5. Enter the following script in the editor, then click Apply and OK.

```
Length > 150mm
```

The Knowledge Advisor Check is created (click the graphic opposite to enlarge it).

6. Access the Knowledge Expert workbench, click the Expert Check icon, and change the name of the check (HoleCheck in this scenario). The Expert Rule Editor opens.
7. In the Condition tab, enter the following script:

| H:Hole |  |
| :--- | :--- |
| Editor | H. Diameter $>15 \mathrm{~mm}$ |

8. Click the Correction tab, select VB Script in the scrolling list and enter the following script in
the editor:
```
Dim aHole as Hole
Set aHole = H.parent.Item(H.Name)
Dim diam As Length
Set diam = aHole.Diameter
diam. Value = 16
MsgBox("Correction performed on "&H.Name)
```

9. In the Correction Comment field of the Correction tab, enter the following string, and click OK:

Holes diameter should be greater than 15 mm .
10. Select the Rule Base under the Relations node and click the Expert Check icon, change the name of the check (DraftandHole in this scenario), and click OK. The Expert Check Editor opens.
11. In the Condition tab, enter the following script, then click Apply and OK.

| H:Hole ; D: Draft |  |
| :--- | :--- |
| Editor | D.Activity AND H.Diameter $>12 \mathrm{~mm}$ |

The checks are created (click the graphic opposite to enlarge it).

12. Click the icon in the toolbar. The Global Analysis Tool opens.
13. Click the

icon to update the status of the checks. The Checks lights turn to red in the
specification tree.
14. Click the icon. An xml page opens indicating the items that failed. To know more about this report, see Customizing Check Reports.
15. Click the icon to launch the correction method specified when creating the Expert check (See step 9). The checks have been corrected.

Only the Advisor check (Length) could not be corrected: The value of the Length parameter is 100.175 mm (as indicated in the report) whereas it should be superior to 150 mm (as indicated in the body of the check).
16. To correct the check, modify the value of the Length parameter. To do so, proceed as follows:

- Double-click Point. 1 in the geometrical area. The Point definition window opens.

In the H: field, change the value of the point to 150 mm . Click Apply and OK. The - light of the check turns to green indicating that the check is passed.

## Using the Check Analysis Tool



The Global Analysis Tool is designed to manage Expert and Advisor checks wherever they may be located in the specification tree. It helps end-users understand the validation status of their designs and allows navigation by checks or violations and highlights failed components. The user can:

- Access information concerning failing items
- Gather information concerning objects and checks
- Perform automatic corrections if need be.

The Global Analysis tool can be accessed at the session level by clicking the icon in the toolbar. This icon provides the user with a simple Checks status:


All the checks are updated and could be fired successfully.
The checks need to be updated.
All the checks are updated and at least one of them is incorrect.

## Check Analysis Tool Window

Click the $\stackrel{\text { ¢ }}{\circ}$ icon in the toolbar to access the Check analysis window.


## Filter section

This option enables the user to apply a filter to the checks or to the items that failed.

| Check | Only the Expert and Advisor checks that failed when updating the check report are displayed. | Type | Name |
| :---: | :---: | :---: | :---: |
|  |  | Expert Check Expert Check Check | $\begin{aligned} & \text { Part1\TestDraftH1 } \\ & \text { Part1\TestHole } \\ & \text { Part1\TestLength } \end{aligned}$ |
| Failure | All the items that failed when updating the check report are displayed. | Type | Name |
|  |  | Simple hole | Part |
|  |  |  |  |
|  |  | Simple hole | Part\Mole. 2 |
|  |  | Tapered hole | Part1\Hole 3 |
|  |  | Length | Part |
| Part1\Leng |  |  |  |

## Help section

To display the help section associated with each item of the list, double-click the desired item. The following view is displayed:


The check and the items that it controls are displayed in the view as well as its current status.

The items entered when creating the check are displayed:

- Associated comments
- Type
- Attributes
- Variables
- Name
- Owner of the check...

In the graphic above, the selected check is TestHole, it checks the holes of the CATPart file ( 3 of them do not pass the check because their diameters is not superior to 15 mm ), and the attributes are displayed corresponding to the data entered when creating the check.


Note that it is also possible to select the items associated to the check.
To do so, double-click the desired item in the view: The Help section shows the information concerning this item (see graphic opposite.)


## Toolbar

Click this icon to generate the customizable check report. To know more about the check report, see Customizing Check Reports.

Click this icon to solve the checks created in your document.

Click this icon to launch the correction method specified in the Check Editor when creating the check. For an example, see Performing a Global Analysis of Checks.

Click here to display the URL associated to the object, or to assign an URL to an object. To know more, see Associating URLs and Comments with Parameters or Relations.

## Introducing the Default Check Report

The default check report presents the Expert and Advisor checks that failed.

## 1. Partl\Length

2. Part1 UHoleCheck
3. Partl DraftandHole


## Advisor Checks report

Check advisor: Partl LLength
Body
*Check created by MEI 11/29/01*/
Length $>150 \mathrm{~mm}$

This check operates on :

- Partiliength $=100.175 \mathrm{~mm}$


## Expert Checks report

The Advisor checks panel lists the Advisor checks that failed and shows the following elements:

- the body of the check (Length $>150 \mathrm{~mm}$ here) - the item(s) on which the check operates (here, the Length formula).

This panel lists the checks that failed and presents a percentage of the failed items per Expert Check.

: Part 1 HoleCheck

| Comment |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Input | Part1 <br> Hole.1 | Part1 <br> Hole.2 | Part1 <br> Hole.3 | Part1 <br> Hole.4 | Part1 <br> Hole.5 |


|  | Part1Hole. 1 |
| :---: | :---: |
|  | PartlHole. 2 |
|  | Part1Hole. 3 |
|  | Part1Hole. 4 |
|  | Part1Hole. 5 |

The Advisor checks panel lists the Expert checks that failed and shows the following elements:

- the Input items checked by the check operation.
- the item(s) that failed (here Hole.1, Hole. 2, and Hole.3).

Remember that this report should not be used to generate macros or other files. It is provided as information only.

## Customizing Check Reports

The reports generated by the Global Check Analysis Editor can be customized.

You can choose to display a xml or a html report.

## Displaying a HTML report

To generate a html report when performing the check analysis, go to Tools->Options->General$>$ Parameters and Measure and select the Report generation tab. Select Html in the Select Configuration of the check report area.

In this case, only the Check Advisor, the Check expert and the Passed objects options are available in the Report content area. You can specify the output directory containing the generated HTML report in the Select output directory field.

## Displaying a XML report

To display a XML report when performing the check analysis, go to Tools->Options->General->Parameters and Measure and select the Report generation tab. Select XmI in the Select Configuration of the Check Report area. The following window opens:


The Report generation tab is made up of 4 different fields: The Input XSL, the Report Content, the Select output directory, and the HTML options fields.

## Input XSL field

This field enables the user to select the XSL style sheet that will be applied to the generated XML report. The StyleSheet.xsl file is the default XSL file, but you can use your own template.

## Report content field

| Failed Checks | If checked, the generated report will contain information about the failed <br> checks only. |  |
| :--- | :--- | :--- |
| All Checks | If checked, the generated report will contain information about all the <br> checks contained in the document. |  |
| Check advisor | If checked, the generated report will contain information about all the <br> Knowledge Advisor checks contained in the document. |  |
|  |  | Parameters <br> information |


| Check expert |  | If checked, the generated report will contain information about all the <br> Knowledge Expert checks contained in the document. |
| :--- | :--- | :--- |
|  | Passed objects | If checked, the generated report will contain information about the <br> objects that passed the Expert checks as well as information about the <br> parameters of these objects (diameter, depth, pitch,...). |
|  | Objects <br> information | If checked, the generated report will contain information about all the <br> objects contained in the Expert checks as well as information about the <br> parameters of these objects (diameter, depth, pitch,...). |

## Output directory field

This field enables the user to select the output directory containing the generated XML report.

## HTML options field

This option is available for Windows only. It enables the user to define if the report will be opened in a CATIA session (in this case, the check box should be checked) or if it will be opened in an Internet Explorer session (in this case, the check box should remain unchecked.)

Note that it is highly recommended not to use this report as a basis for macros or for other applications. It is only provided for information purposes.

## Using the Check Editor

The Check Editor is intended to help the user enter the check body using the Dictionary. It is made up of 3 different areas:


Three different types of checks can be used:

- The silent checks
- The information checks
- The warning checks

| Silent | $\checkmark$ |
| :---: | :---: |
| Silent |  |
| Information Warning |  |

Depending on the type of check and the result of the check, you will be warned as follows:

|  | Check verified | Check not verified |
| :--- | :---: | :---: |
| Relation icon in the <br> specification tree | $\stackrel{\rho}{\circ}$ | a |

In the Check Editor, you can:

Restrict the list of parameters displayed in the dictionary: To do so, go to the specification tree, simple click the feature you want to display the parameters for. If the 'Incremental' option is selected, only the first level of parameters located right below the selected feature are displayed. If not, all the parameters at all levels are displayed.
Insert the feature definition in a check: To do so, go to the specification tree, and double-click the feature you want to insert the definition for.

Check whether the check syntax is correct by clicking Apply.

Erase the contents of the edition window by clicking the
 icon.

Add the check to the document by clicking OK.

To know more about the Dictionary, see Using the Dictionary. To know more about checks, see Creating a Check.

## Working with the Rule Feature

A rule is a set of instructions, generally based on conditional statements, whereby the relationship between parameters is controlled. In addition, depending on the context described by the rule instructions, actions can be executed:

- To set a value or a formula to parameters, including feature activity
- To display information panels
- To launch Visual Basic macros stored in external files or in the V5 document.
- To affect points, curves and surfaces and thus allow contextual and automatic topological changes

In the specification tree, the rule is displayed as a relation that can be activated or deactivated. Like any feature, a rule can be manipulated from its contextual menu.

A rule is executed when one of its input parameters has changed or when one of its input features has changed and if the user requires the update of the rule.

The consequence is that it is impossible for the user to completely control when the rule is to be fired. As a result, rules should only manipulate parameters and features and should be used to control the status of a design (change of parameters and geometry).

If the user wants to control when the action takes place, he should use the Reaction feature.

Creating a Rule
Using the Rule Editor
Instantiating Relations from a Catalog
Using Rules and Checks in a Power Copy
Creating Sets of Relations
Updating Relations Using Measures
Using the Dictionary

## Creating a Rule

The task described below explains how to create a rule which retrieves the abscissa of a point and, depending on the coordinate value, displays a message or another.

This scenario uses two special functions allowing you to retrieve the coordinates of a point. These functions can be accessed from the Measures item of the Dictionary. To know more about the Dictionary, see the Using the Dictionary.

1. Open the KwrMeasure.CATPart document. The whole document has been created using the Generative Shape Design product. The extruded surfaces are extruded from the Spline. 1 and Spline. 2 curves. The point whose coordinates are to be retrieved and tested is Point.5.

2. From the Start->Knowledgeware menu, access the Knowledge Advisor workbench.
3. Use the $f(x)$ editor to create three Length type parameters: Point5X, Point5Y and Point5Z.
4. Click the $\xlongequal{\left[\begin{array}{ll}\mathbb{R}(x) \\ \{y\}\end{array}\right]}$ icon. In the first dialog box which is displayed, enter a rule name (MeasureRule for example). If need be, replace the default comments. If you want to add the rule to be created to a specific relation set, specify a destination. To do so, see Creating Sets of Relations.
5. Click OK. The Rule Editor is displayed.
6. Enter the rule below in the edition window.
```
if Open_body.1\Point.5.coord(1) > 0mm
Message("Point. }5\mathrm{ abscissa is positive")
else
{
    Open_body.1\Point.5.coord(Point5X, Point5Y, Point5Z)
    Message("Point. }5\mathrm{ abscissa is: # ", Point5X)
}
```

7. In the rule above, you can retrieve the Point. 5 definition (Open_body.1\Point.5) by doubleclicking the feature in the specification tree.
8. Click OK. The message "Point. 5 abscissa is: 0 mm " is displayed.
9. Edit the Point. 5 feature (double-click the object in the specification tree for example) and replace the Point. 5 X value with 10 mm . The rule is in a to-be-updated status. See Updating Measures for information on relations to be updated.
[^0]
## Using Rules and Checks in a Power Copy

This task explains how to use rules and checks in a Power Copy.

Rules and checks as well as other relations can be applied to a document by retrieving them from another document provided they have been stored in a power copy. For further information on the power copy mechanism, see the Generative Shape Design User's Guide.

1. Open the KwrMeasurePCopy.CATPart document. If need be, access the Generative Shape Design workbench.
2. In the standard menu bar, select the

Insert->Advanced Replication Tools->PowerCopy Creation... command. The Power Copy definition window is displayed.
3. In the specification tree, select the Rule. 1 and Check. 1 relations. Both relations are carried forward onto the Power Copy definition panel. Click OK in the Power Copy creation panel. Save and close your document.
4. Open the KwrSplineInPcopy1.CATPart document and access the Generative Shape Design workbench.
5. Select the Insert->Instantiate From Document... command from the standard menu bar. The Select PowerCopy dialog box is displayed. Select the document which contains the power copy storing the Rule. 1 and Check. 1 relations and click Open. The I nsert Object dialog box is displayed.
6. Select the Spline. 1 feature either in the specification tree or in the geometry area. Click OK. A message box launched by the check is displayed informing you that the Spline Length is $<100 \mathrm{~mm}$. Both relations are carried forward to the specification tree and the check icon is red. The rule has not been fired.
7. Open the KwrSplinelnPcopy2.CATPart document and repeat the same operation (from step 5). An information box displays the Spline Length indicating that Rule. 1 is fired. This time, the check icon is green is the specification tree.

## Creating Sets of Relations

This task explains how to create sets of relations below the Relations node of the specification tree.

Using this capability enables you to regroup relations into categories. When you create a relation, you are prompted to enter a destination. i.e. a feature you add the new relation to.

Formulas, design tables, rules and checks can all be created into relation sets. When no relation set has been created, the destination field of the relation editor is by default initialized to the Relations node.

1. Create a Part and from the Start->Knowledgeware menu, access the Knowledge Advisor workbench.

8
2. Click the 仓㻃 icon and click the Relations node, the Relations. 1 (or Relations.n) relation set is added to the specification tree right below the Relations node.
3. Click the Rule or the Check creation icon. The first dialog box displayed is similar to the one displayed when you create a relation right below the Relations node except that you must specify a destination.

To do so, select the value specified in the Destination field of the relation editor, then select the Relation Set you want to add a relation to. This results in a modification of the destination path in the relation editor (partname\Relations. $n$ is replaced with partname\Relations\Relations.n).
4. Click OK to display the next dialog box and enter the relation body.
5. After you have finished specifying the new relation, click OK in the editor dialog box. In the specification tree, you can expand the feature which represents the relation set. A new relation has been added below this relation set.

## Updating Relations Using Measures

This task explains how to update relations using measures.

A relation using measures is to be updated when the symbol is displayed opposite the relation in the specification tree.

## Example

MeasureRule requires an update


To update the rules, proceed as follows:

- ※国 Click the
 icon. To do this you must be in the Knowledge Advisor workbench. -or-
- $\quad$ Select the Measure Update command from the Relations node contextual menu. You can do this in any workbench.

All the document relations are then updated.

## Instantiating Relations from a Catalog

The scenario developed below explains how to instantiate a check stored in a catalog into a CATPart document.

Formulas, rules and checks can be stored in a catalog. They can then be reused in a document by using an instantiation mechanism. For more information about catalogs, see the Infrastructure User's Guide.

1. Open the Formula_005_Start.CATPart file.
2. In the Tools toolbar, click the
 icon. The catalog browser is displayed.
3. Click the $\quad$ icon to open the CatalogFormula.catalog catalog. The catalog browser looks something like the one below (you may need to expand the Knowledge node to display the three relations Formula.1, Check.1, Check. 2 - what you see in the left-hand part of the Catalog Browser depends on the last interactions you have carried out with this dialog box).

4. Double-click the Check. 1 object. The dialog box below is displayed.

5. Rename the Check. 1 check by using the Name field. Enter HeightCheck for example.
6. The 'Hauteur' input is highlighted. In the part specification tree, select the "Hauteur" parameter. The Rayon input is now highlighted. In the specification tree, select the "Rayon" parameter. Click OK and Close. The HeightCheck is added to the specification tree and, depending on the values assigned to the Height (Hauteur) and Radius (Rayon) parameters, a message can be displayed.
7. Double-click the HeightCheck relation twice in the specification tree. The relation below is displayed in the check editor:

Hauteur $>=$ Rayon.

The relations of a catalog must be instantiated one-by-one in a document.

## Using the Rule Editor

The Rule Editor is intended to help the user key in the check body using the Dictionary. It is made up of:
Rule Editor : Rule. 1 Active $\quad$ ? $\mathbf{x}$

Edition window
Incremental
/*Rule created by MEI 09/24/01*/
if Open_body. 1 4 Point. 5 .coord(1] > 0 mm
Message ['Point. 5 abscissa is positive']
else


Open_body. 1\Point. 5.coord(Point5X, Point5Y, Point5Z)
Message ["Point5. abscissa is: "\#", Point5X"]


In the Rule Editor, you can:

- Restrict the list of parameters displayed in the dictionary: in the specification tree, simple click the feature you want to display the parameters. If the 'Incremental' option is selected, only the first level of parameters right below the selected feature are displayed, otherwise, all the parameters at all levels are displayed. Suppose your document contains an Open_body feature which itself is made up of several Shape Design points. When the 'Incremental' box is unchecked, selecting the Open_body feature in the specification will display all the parameters related to the points (the parameters which defines the coordinates are included in the list). When the 'Incremental' box is checked, selecting the Open_body feature displays only the first level of parameters below the Open_body (the point coordinates are not displayed).
- Insert the feature definition in a rule: in the specification tree, double click the feature you want to insert the definition.
- Check whether the rule syntax is correct: click Apply.

Erase the contents of the edition window: click the
icon.

- $\quad$ Add the rule to the document: click OK.

To know more about the items displayed in the Dictionary, see Using the Dictionary or select one of the items and press the F1 key in Catia.
To know more about rules, see Creating a Rule.

# Using the Knowledgeware Language 

Writing Formulas - Rules \& Checks - Overview<br>Constants<br>Comments<br>Temporary Variables<br>Units<br>Operators<br>Object Methods

## Writing Formulas

A formula is a one-line statement that you can write either by typing directly the appropriate syntax in the editor field or by selecting items from the editor dictionary list. The formula syntax is easy to use and learn.

The period is generally used as a separator between the whole numbers and the fractional part of a number. Using a comma as a separator in place of the period is not recommended in real values intended to be used directly in relations.
Example: Real1 $=2,1+5,4$ is not allowed whereas Real1 $=$ Real $2+$ Real3 is allowed regardless of the separator used when valuating Real2 and Real3.

## Writing Rules and Checks

Rules and checks are multi-line statements that you can write either by typing directly the appropriate syntax in the editor field or by selecting items from the editor dictionary list. Here is a description of the syntax to be used. The mathematical and trigonometric functions as well as the functions used to manipulate strings are the same as for formulas.

## Conditional Statements

## Rules

if ... else ... else if
Conditionally executes a group of statements, depending on the value of an expression. You can use either block form syntaxes:
if condition statements [else elsestatements ]
or
if condition
\{ statements \}
[else if condition-n
[ \{ elseifstatements \} ] ] . . .
[else
[ \{ elsestatements \} ] ]

You can use the single-line form (first syntax) for short, simple rules. However, the block form (second syntax) provides more structure and flexibility than the single-line form and is usually easier to read, maintain, and test.
The else and else if clauses are both optional. You can have as many else if statements as you want below a block if, but none can appear after the else clause. Block if statements can be nested that is, contained within one another. statement2 is invalid as statement1 is fulfilled.

$$
\begin{array}{ll}
O K=>K O & \frac{d}{0} \\
K O=>K O & \frac{9}{0} \\
K O=>O K & \frac{9}{0} \\
O K=>O K & \frac{9}{0}
\end{array}
$$

## Comments

The / * and */ comment characters are supported.
/* Rule created by CRE 05/03/99 */
if PartBody\Sketch. 1 \Radius. $3 \backslash$ Radius $>45 \mathrm{~mm}$
\{
LaunchMacroFromFile("Macro1.CATScript")
\}
else
/*
LaunchMacroFromFile("Macro2.CATScript")
*/
Message("No macro launched")

## Object Methods

## Description

Describes the parent of all mechanical features.

## Attributes

| ID | Owner |
| :--- | :--- |
| Name | NamedURLs |
| Userl nfoComment |  |

## Methods

| Absoluteld Method | AttributeType Method |
| :--- | :--- |
| GetAttributel nteger | GetAttributeBoolean |
| GetAttributeString | GetAttributeReal |
| ID Method | HasAttribute |
| IsOwnedBy Method | IsOwnedByString Method |
| IsSupporting Method | Name Method |
| Query Method | SetAttributeInteger |
| SetAttributeBoolean | SetAttributeReal |
| SetAttributeString |  |

## Example

1. Create a part with several holes.
2. Add a real type parameter ("Real.1" for example) to one of the hole features. To do this, you must use the Knowledge Advisor product.
3. Create the rule below:

- List. 1 is the name of the list on which the calculation will be performed.
- PartBody is the body on which the search will be carried out
- Hole is the Type.
- x.Diameter>50mm is the expression.

```
/* This rule resets the diameter of the hole */
```

/* which has "Real.1" as its parameter to the Real. 1 value */
(for all) H: Hole
if H -> HasAttribute("Real.1")


You can use all the GetAttributexxx methods in that way.

- Add one or more drafts to the part.
- You can write the rule below:
(for all) Dr: Draft
/* Displays the names of the Drafts which have PartBody as their names */


## Attributes



Id
Defines the feature identifier, i.e. the name primarily assigned to the feature at creation before any renaming has been done.

Owner
Defines the parent feature.

Name
Defines the feature name.

## NamedURLs

Describes the URL that the user can add to a relation by clicking the Comment and URLs icon in the Knowledge Advisor workbench.

## UserInfoComment

Describes the comment that the user can add in the Comment and URLs dialog box when adding a URL to a relation in the Knowledge Advisor workbench.

## AttributeType Method



Returns the attribute type in the form of a string.

## Absoluteld Method



Retrieves the path of a feature.

## Syntax

feature.Absolutel d(): String

## Example

String.2=PartBody $\backslash$ Pad.1.Id() + PartBody Pad.1.Absolutel d()
Sample

## GetAttributeBoolean Method

Returns the value of a boolean type parameter added to a given feature by using the Knowledge Advisor product. parameterName is the name of the boolean type parameter. It should be put between quotation marks (").This method enables to read:

- The attributes added to parameters using the Parameters Explorer.
- The real attributes added to objects.
- The User Properties of a product.


## Syntax

feature.GetAttributeBoolean(String): Boolean
where the argument is name of the attribute.

## Example

Message ("The value of the Boolean. 1 attribute of \# is \#",<br>PartBody\Pad.1.Name(),<br>PartBody\Pad.1.GetAttributeBoolean("Boolean.1"))

## GetAttributel nteger Method

Returns the value of an integer type parameter added to a given feature by using the Knowledge Advisor product. parameterName is the name of the string type parameter. It should be put between quotation marks ("). This method enables to read:

- The attributes added to parameters using the Parameters Explorer.
- The real attributes added to objects.
- The User Properties of a product.


## Syntax

## feature.GetAttributel nteger(String) : Integer

where String is name of the attribute. This name should be put between double-quotes.

## Example

I nteger.3=PartBody\Hole.1 .GetAttributel nteger("I nteger.2")

Sample

KwrObject.CATPart

## GetAttributeReal Method

Returns the value of a real or Length (in m) type parameter added to a given feature by using the Knowledge Advisor product. parameterName is the name of the string type parameter. It should be put between quotation marks ("). This method enables to read:

- The attributes added to parameters using the Parameters Explorer.
- The real attributes added to objects.
- The User Properties of a product.


## Syntax

## feature.GetAttributeReal(String): String

where String is name of the attribute. This name should be put between double-quotes.

## GetAttributeString Method

Returns the value of a string type parameter added to a given feature by using the Knowledge Advisor product. parameterName is the name of the string type parameter. This method enables to read:

- The attributes added to parameters using the Parameters Explorer.
- The real attributes added to objects.
- The User Properties of a product.


## Syntax

feature.GetAttributeString(String) : String
where String is name of the attribute. This name should be put between double-quotes.

## Example

String. 2 =PartBody\Pad.1 .GetAttributeString("String.1")
Sample

KwrObject.CATPart

## HasAttribute Method

Determines whether the attribute specified in the argument belongs to the feature the method is applied to.
Syntax
feature.HasAttribute(String) : Boolean
where String is name of the attribute. This name should be put between double-quotes.

## Example

Boolean. 2 =
PartBody\Hole.1.HasAttribute( "Real. 1")
Sample

KwrObject. CATPart

Applies to a feature. Retrieves the identifier of a feature (not NLS).

## Syntax

feature.Id(): String

## Example

String. $2=$ PartBody $\backslash$ Pad.1.Id() + PartBody $\backslash$ Pad.1.Absolutel $d()$

## Sample

KwrTopology.CATPart



Function indicating if the object passed in argument is supported or not.

## Example

H: Hole<br>H->IsSupporting("TaperedHole") == true

Applies to a feature. Retrieves the name of a feature. Cannot be used to rename a feature.

## Syntax

feature.Name(): String

## Example

String.1=PartBody\Pad.1.Name()

## Sample

KwrTopology.CATPart

## IsOwnedBy Method

Determines whether the feature specified in the argument is the parent of the feature the method is applied to. featureName should be put between quotation marks (").

## Syntax

feature.IsOwnedBy(): Boolean

## Example

```
Boolean.1=PartBody \(\backslash\) Hole.1.IsOwnedBy(PartBody)
```

Sample

Topology.CATPart

## IsOwnedByString Method

Applies to a feature. Determines whether a feature belongs to another. This method returns a string.

## Syntax

feature.IsOwnedByString(): Boolean

## Query

## Query()

Function used to search for the features located below the feature to which it applies and that verifies the specified expression and that adds these features to the list.
In the example below, the result of the search will return the holes of PartBody whose diameters are greater than 50 mm .
Example: List.1=PartBody.Query("Hole","x.Diameter>50mm")
Where:

- List. 1 is the name of the list on which the calculation will be performed.
- PartBody is the body on which the search will be carried out
- Hole is the Type of the searched feature.
- x.Diameter $>50 \mathrm{~mm}$ is the expression.


## SetAttributeBoolean Method

Assigns the value specified in the second argument to the parameter whose name is specified in the first argument. parameterName is the name of the boolean type parameter whose value is to be modified. It should be put between quotation marks ("). booleanvalue is either TRUE or FALSE.

## Syntax

feature.SetAttributeBoolean(String, Boolean): Void
where the first argument is name of the attribute while the second is the value to be assigned to it.

## Example

if PartBody\Pad.1\Boolean.1 <> true<br>PartBody\Pad.1.SetAttributeBoolean("Boolean.1", true)

Sample

KwrObject.CATPart

## SetAttributel nteger Method

Assigns the value specified in the second argument to the parameter whose name is specified in the first argument. parameterName is the name of the integer type parameter whose value is to be modified. parameterName should be put between quotation marks (").

## Syntax

feature.SetAttributel nteger(String, Integer): Void
where the first argument is name of the attribute while the second is the value to be assigned to it.

## Example

```
if PartBody\Hole.1\Integer.1 <> 3
PartBody\Hole.1 .SetAttributel nteger("I nteger.1", 3)
```

Sample

KwrObject.CATPart

## SetAttributeReal Method

Assigns the value specified in the second argument to the parameter whose name is specified in the first argument. parameterName is the name of the real type parameter whose value is to be modified. parameterName should be put between quotation marks (").

## Syntax

feature.SetAttributeReal(String, Real) : Void
where String is name of the attribute and Real the value to be assigned to the parameter.

## Example

```
if PartBody\Hole.1\Real.1 <> }
PartBody\Hole.1 .SetAttributeReal("Real.1",3)
```

Sample

KwrObject.CATPart

## SetAttributeString Method

Assigns the value specified in the second argument to the parameter whose name is specified in the first argument. parameterName is the name of the string type parameter whose value is to be modified. parameterName and stringvalue should be put between quotation marks (").

## Syntax

feature.SetAttributeString(String, String) : Void
where the first argument is name of the attribute while the second is the value to be assigned to it.

## Example

if PartBody\Pad.1.GetAttributeString("String.1") <> "String1" PartBody\Pad.1 .SetAttributeString("String.1","This is a test")

Another syntax for the same rule is:

```
if PartBody\Pad.1\String.1 <> "String1"
PartBody\Pad.1.SetAttributeString("String.1","This is a test")
```

Sample

## Messages and macros

| Message Function | Question Function |
| :--- | :--- |
| LaunchMacroFromDoc Function | LaunchMacroFromFile Function |
| VBScriptRun |  |

## LaunchMacroFromDoc Function

Executes a macro stored in a document from a rule.
A macro is stored in a document when you don't specify any external file before recording it.

Warning: It is up to the user to check that the macro which is run is not going to cause an infinite loop or result in a system crash.

## Syntax

LaunchMacroFromDoc( MacroName )

## Example

## LaunchMacrofromFile Function

Executes a macro CATScript from a rule.

Warning: It is up to the user to check that the macro which is run is not going to cause an infinite loop or result in a system crash.

## Syntax

LaunchMacroFromFile( "MacroName.CATScript" )

## Example

## Run Method

Runs a macro with arguments.

Warning: It is up to the user to check that the macro which is run is not going to cause an infinite loop or result in a system crash.

## Syntax

VB Script.Run(valueOrFeature: ObjectType,...): Void
where valueOrFeature is the macro argument name. There can be several arguments.

## Example

You must have created the VB Script. 1 macro prior to creating the rule below:
if PartBody\Pad.1.HasAttribute("String.1") == true
`VB Script.1` .Run(PartBody\Pad.1 .GetAttributeString("String.1"),PartBody\Pad.1.Name() )

## Sample

KwrObject.CATPart

## Message Function

Displays a message in an information box. The message can include one or more parameter values.

## Syntax

Message(String [ \# String1 \# String2 ..., Param1Name, Param2Name, ...] ) : Void

The Message function takes one required argument and several optional arguments depending on whether parameter values are to be displayed in the message.

| Arguments |
| :--- |
| String |
| \# String1, Param1Name... |

## Description

Required. String to be displayed in the information box (should be put in quotes).

Optional. When parameter values are to be displayed within the message, the arguments should be specified as follows:

- one string in quotes including a \# symbol wherever a parameter value is to be displayed
- as many [, parameter name] statements as parameter values declared with a "\#" in the message.

Use the "|" symbol to insert a carriage return in a message.

## Example 1

Message("External radius is: \# | Internal Radius is: \#",
PartBody\Sketch.1\Radius.3\Radius,
PartBody\Hole.1\Diameter)

## Example 2

Note that this function can be used along with the buildMessageNLS function

Message (BuildMessageNLS("KwrCATCatalog.CATNIs","Zero"))

Where $x, y, z$ are parameters.

Note that you can use the Message function together with the BuildMessageNLS function for your question to display in your language. To use this function, use the following syntax:

Message(BuildMessageNLS ("x","xx", a, b))

- $x$ corresponds to the name of the CATXXX.CATNIs file where you will find the NLS message (it is the CATXXX name without the CATNIs extension).
- xx corresponds to the key name in this catalog.
- $a$ and $b$ are the arguments (values that will be replaced in the message)


## Question Function

Displays a message in a dialog box, waits for the user to click a button and returns a value indicating which button the user clicked (true if Yes was clicked, false if No was clicked)

## Syntax

Question(String [\# String1 \# String2 ..., Param1Name, Param2Name, ...] ): Boolean

The Question function takes one required argument and several optional arguments depending on whether parameter values are to be displayed in the message.

| Arguments <br> String | Description |
| :--- | :--- |
| \# String1, Param1Name... | Optional. When parameter values are to be displayed within the message, the <br> arguments should be specified as follows: <br> - one string in quotes including a \# symbol wherever a parameter value is <br> to be displayed |
|  | - as many [, parameter name] statements as parameter values declared with <br> a "\#" in the message. |

Use the "|" symbol to insert a carriage return in a prompt.

## Example

## Boolean2 =

Question("SketchRadius is \# | Do you want to change this value ?",
PartBody\Sketch. $1 \backslash$ Radius. $3 \backslash$ Radius )

Note that you can use the Question function together with the BuildMessageNLS function for your question to display in your language. To use this function, use the following syntax:
question(BuildMessageNLS ("x","xx",a,b))

- x corresponds to the name of the CATXXX.CATNIs file where you will find the NLS message (it is the CATXXX name without the CATNIs extension).
- xx corresponds to the key name in this catalog.
- $a$ and $b$ are the arguments (values that will be replaced in the message)


## Temporary Variables

Temporary variables can be declared by using the let keyword. A temporary variable does not persist as a parameter after the rule execution is finished.

```
/*Rule created by CRE 08/23/99*/
let x = 5 mm
if PartBody\Hole.1\Diameter > x
{
PartBody\Hole.1\Activity = false
}
```

For non digital values, the type has to be indicated:

Temporary variables should be declared at the beginning of the rule, before any conditional instruction is specified.

```
Iet S1(Surface)
let S2(Surface)
let S3(Surface)
S1 = Split
S2 = ...
S3 = ...
```


## Units

Units are all provided in the dictionary.

1. Pay attention to unit consistency when writing a rule or a check.
2. Units are written with an underscore instead of the usual "/" (example N_m2 instead of N/m2).

# Operators 

## Arithmetic operators

+ Addition operator (also concatenates strings)
- Subtraction operator
* Multiplication operator
/ Division operator
( ) Parentheses (used to group operands in expressions)
$=$ Assignment operator
** Exponentiation operator


## Logical Operators

<and Logical conjunction on two expressions
or Logical disjunction on two expressions

## Comparison Operators

<> Not equal to
$==$ Equal to
>= Greater or equal to
<= Less than or equal to
$<$ Less than
$>$ Greater than

## Constants

The following constants are specified or recognized by CATIA when programming rules and checks. As a result, they can be used anywhere in a relation in place of the actual values.

- false - one of the two values that a parameter of type Boolean can have
- true - one of the two values that a parameter of type Boolean can have
- PI - 3.14159265358979323846 - The ratio of the circumference of a circle to its diameter.
- E - The base of natural logarithm - The constant e is approximately $\mathbf{2 . 7 1 8 2 8 2}$.


## Useful Tips

## Relations

When using some objects, you need to indicate the destination of the formulas and the rules that valuate the parameters of these objects. If you valuate a time parameter in a kinematic simulation for example, the relation will not be located below the Relations set but in the mechanisms and commands tree of the simulation.

## Relations Updates

The evaluation of relations containing measures can be integrated to the Part update only. In a .CATProduct or in a .CATProcess file, to create a parameter

- which value is the result of a relation containing measures
- updated when modifying the measure inputs, proceed as follows:

1. Create the relation containing the measure at the Part level.
2. Integrate the relation evaluation to the Part update.
3. At the Product or the Process level, create a relation that valuates the parameter by using the result parameter of the relation created at the Part level. To get an example, see KwrUpdate. CATProduct.
4. Perform a local update at the Relations level.

## Rules

## Geometrical Features and Rules

In a rule using features that need the geometry to return the type (such as extrudes), when the feature is deactivated, the type cannot be returned. To solve the problem, use the Set command to indicate the type in the rule. To know more, see the KwrSetType.CATPart file.

## Rules and Update Cycle



## Parameters

## Deleting parameters used in a relation

If you delete a parameter used in a relation, a "clone" parameter will be created.

## Applying the same formula to several parameters

If you want to apply the same formula to several parameters, use the Equivalent Dimensions feature and value this feature by a formula. To know more, see Using the Equivalent Dimensions Feature.

## Advanced Tasks

The tasks described below are intended for advanced users.

From the Version 5 Release 8 on, the behavior feature is replaced with the reaction feature that provides the user with more powerful capabilities.

## Working with Advanced Knowledge Advisor Relations

- Creating and Using a Knowledge Advisor Law
- Associating URLs and Comments with Parameters or Relations
- Launching a VB macro with Argument
- Solving a Set of Equations
- Using the Equation Editor
- Using the Knowledge Inspector
- Introducing Design Tables
- Getting Familiar with the Design Table Dialog Box
- Creating a Design Table from Current Values
- Creating a Design Table from a PreExisting File
- Interactively Adding a Row To the Design Table External File
- Controlling Design Tables Synchronization
- Storing a Design Table in a PowerCopy
- Useful Tips
Working with the Reaction Feature
- Using the Reaction Feature Dialog Box
- Creating a Knowledge Advisor Reaction
- AttributeModification Event
- BeforeUpdate Event
- DragAndDrop Event
- File Content Modification Event
- Insert Event
- Inserted Event
- Instantiation Event (UDF or Document Template)
- Remove Event
- Update Event
- ValueChange Event
- Using a Knowledge Advisor Action
- Using the List
- Using the List Edition window

| Working with the Loop Feature | - Introducing the Loop Feature <br> - Getting Familiar with the Loop Edition <br> Window |
| :--- | :--- |
| • Using the Scripting Language |  |
| - Creating a Loop |  |

# Working with Advanced Knowledge Advisor Relations 

Creating and Using a Knowledge Advisor Law<br>Associating URLs and Comments with Parameters or Relations<br>Launching a VB macro with Argument<br>Using the Equation Editor<br>Solving a Set of Equations

# Creating and Using a Knowledge Advisor Law 

scenario which is developed below illustrates how to create a Knowledge Advisor law, then use a combination of a Generative Shape Design law and a Knowledge Advisor law in the same relation.

- The Evaluate method is to be used to calculate a parameter value when this parameter is defined by a Generative Shape Design law.
- Note that the result you obtain on completion of this task depends on the initial lines. You can replay the scenario with different lines and see how it affects the result.

A Knowledge Advisor law is a relation whereby a parameter is defined with respect to another. Both parameters involved in a law are called formal parameters. Formal parameters and laws are specifically designed to be used in the creation of shape design parallel curves. A Generative Shape Design law can be used in a Knowledge Advisor law.

Laws only specify a relation between one parameter and another single parameter.

1. From the Start->Shape menu, access the Generative Shape Design workbench.
2. Define a working support using the Work on Support icon (H),

3. Select the yz plane, for example, and click OK in the updated Work on Support dialog box without modifying any other parameter.
4. Click the Line icon $\qquad$ ). The Line dialog box is displayed.
5. Right-click in the Point 1 field, and choose the Create point command.

6. The Point Definition dialog box is displayed, the Point type and Plane fields being automatically filled.
7. Create a point at H:Omm and V:Omm, and click OK.

8. Repeat the operation, right-click the Point 2 field from the Line dialog box to create another point at H: 100 mm and V:Omm, then click OK in the Point Definition dialog box.
9. Click $O K$ in the Line dialog box to create the line.
10. Access the Knowledge Advisor workbench and click the

icon. If need be, use the Tools>Customize command to access the icon. A dialog box similar to the one below is displayed. This editor is similar to the other relation editors. If need be, replace the default values specified in the dialog box fields.

| Law Editor |  |
| :--- | :--- |
| Name of Law: |  |
| Law. 1 |  |
| Description: |  |
| Law created by MEI 11/05/02 |  |
| Destination:    <br> Part1\Relations OK Cancel Help |  |

11. Click OK. The law editor is displayed. The right-hand part allows you to create the parameters to be used in the law. The left-hand part is the law edition box.
12. Click the New Parameter of type button to create two real type parameters FormalReal. 1 and FormalReal.2, then enter the law below into the edition window:

FormalReal.1 = 5*sin(5*PI*1rad*FormalReal.2) + 10

13. Click OK to add the law to the document. The Law. 1 feature is added to the specification tree right below the Relations node.
14. Select your document root feature and re-access the Generative Shape Design workbench.
15. Click the
 icon to create a curve parallel to the line created at the very beginning of the scenario. The Parallel Curve Definition dialog box is displayed.
16. Select the line that you previously created as the reference Curve.


Note that only positive laws, i.e. with positive values only, can be used when creating parallel curves (positive is to be understood as "strictly positive").
18. Click the Law ... button. The Law Definition dialog box displays.
19. Select the Law. 1 in the specification tree and click OK.

20. Click OK twice. A curve parallel to the selected one is created, taking the law into account.


The KwrCreatingaLaw. CATPart sample illustrates this scenario.

# Associating URLs \& Comments with Parameters and Relations 

You can associate one or more URLs with user parameters and relations. This task is only meaningful when the active document contains user parameters and/or relations.

## Adding URLs

1. Click the icon (Comment \& URLs). The URLs \& Comment dialog box is displayed.
2. In the specification tree, select a parameter or a relation type feature.
3. If need be, select the Edit tab. Then click the Add button. The Add URL dialog box is displayed.
4. Enter a URL (http:<br>www.foo.org for example) and a name. Click OK.
5. If need be, repeat this operation to add a new URL.
6. After you have finished entering all the required URLs, add a comment, then click OK to exit the dialog. The URLs and comment are added to the selected feature.

- When working with the URLs \& Comment dialog box, please note that the icon located in the Knowledge Advisor toolbar enables the expert user to access a URLs \& Comment dialog box where he can add, delete and modify the URLs. The icon available in the general toolbar is for the end-user only.
- To check that a user parameter or a relation has been assigned URLs, you just have to click the Comment \& URLs icon and select the appropriate object in the specification tree.


## Searching for a URL

When an object has been assigned a certain number of URLs, the Explore tab of the URLs \&

Comment dialog box provides you with a way to search for a given URL.

1. Click the specification tree.
2. Select the Explore tab. The list of all the URLs assigned to the selected object is displayed.
3. Enter the name (or a sub string) of the URL to be searched for in the Search field. Then click Search. If the specified URL is found, "yes" is displayed in the Found column for every object containing a URL matching the search and only the first object to be found is highlighted.

## Launching a VB Macro with Arguments

The task below illustrates how to add arguments to a macro.

Macros with arguments are features that can be:

- stored in CATPart or CATProduct documents,
- stored in catalogs. Double-click them in the catalog to run them,
- called from a rule (VBScriptRun) or a reaction. In this case, arguments are passed from the rule.

The
icon enables you to access the macro editor. In addition to the usual 'edit and run' capabilities, this editor allows you to:

- specify arguments
- carry forward a feature definition to the editor just by selecting the feature either in the tree or in the geometry area.

1. Click the WE icon. The script editor is displayed.
2. Copy/paste the script below into the editor:
```
Dim oActiveDoc As Document
Set oActiveDoc = CATIA.ActiveDocument
If (InStr(oActiveDoc.Name,".CATPart")) <> 0 Then
Dim oParams As Parameters
Set oParams = oActiveDoc.Part.Parameters
Dim strParam1 As StrParam
Set strParam1 = oParams.CreateString("FirstName", "")
Dim strParam2 As StrParam
Set strParam2 = oParams.CreateString("LastName", "")
strParam1.Value = fname
strParam2.value = Iname
Else MsgBox "The active document must be a CATPart"
End If
End Sub
```

4. "Click here to open the result inde. arguments in the field located between the parentheses. The arguments must always be separated by a comma.
5. Click OK to add the macro to the document. A 'VB Scripts' sub-node is added to the specification tree below the Relations node. A VB Script object is added below this sub node.
6. Double-click the VB Script object. The Script Editor is displayed. The Insert Object Resolution button allows you to retrieve a feature definition. The VB Script. 2 macro of the KwrObject. CATPart sample illustrates how to use this capability.
7. Click Run script.... The Select Inputs for Script Arguments is displayed.
8. If need be, select fname in the argument list, then enter a string into the value field (no quotation marks). Then select Iname and enter the Iname value.
9. Click OK to run the script. The two string type parameters are added to the document. Their values are those you have just specified.

Note that the VB script features with arguments are provided with a contextual menu enabling the user to launch the script.

## Solving a Set of Equations

This task explains how to solve a set of equations using the operators and functions of the knowledgeware language. This scenario can be run from any document.

- In a set of equations, the semi-colon (;) is used as a separator.
- Note that the equations set capabilities require the Knowledge Advisor product.

1. Create two real type parameters $x$ and $y$. Both parameters are intended to be used as variables in a set of equations.
2. Access the Knowledge Advisor workbench. Click the displayed, enter the name of the relation, a comment and a destination. Then click OK. The Set Of Equations editor is displayed.
3. Enter the set of equations below into the edition box:
$y-2$ *sqrt(x) ==2;
$y-4 * x^{*} x==0$
Now, your editor looks something like this:

4. Click here to open the result file.

## Using the Equations Editor

In order to improve the use of the Equations solving functions, the Equation Editor was modified. It is made up of two tabs: the Editors tab and the Options tab.

## Editors tab

Editors $\mid$ Options
$0 \mathrm{~mm}<\mathrm{x}: \times<10000 \mathrm{~mm}$;
$0 \mathrm{~mm}<y: y<10000 \mathrm{~mm}$;
$(x+y)=2^{*} P$;
$x^{x} y==A$ Aire

| Dictionary | Members of Parameters |  | Members of Alll |
| :---: | :---: | :---: | :---: |
| Parameters | All |  | PartBody ${ }^{\text {S Sketch. } 1 \text { Parallelism. } 1 \text { 14c }}$ |
| Keywords | Renamed parameters |  |  |
| Constant | Boolean |  |  |
| Math | Length |  | PartBody'Sketch. 1 PParallelism.4\4c |
| Units | Area |  | PartBody'Sketch. 1 M Length. 54activit |
|  | Real |  |  |
|  | Plane |  | PartBody ${ }^{\text {Sketch. } 1 \text { \Length. } 5 \text { \Lengt }}$ |
|  | Solid |  | 1 - |



The Parse arrow is used to identify the variables of the set of constraints. It must be pushed before choosing input and output variables.

The left arrow is used to move variables from the Unknown parameters category to the Constant parameters one.

The right arrow is used to move variables from the Constant parameters category to the Unknown parameters one.

The Switch input/output arrow is used to swap the selected constant and unknown parameters.

- Viewer: enables you to enter the equations that you want to solve.
- Dictionary: see Using the Rule Editor.
- Members of Parameters: see Using the Dictionary.
- Members of All: see Using the Rule Editor.
- Constant parameters: Constant parameters: The value of constant parameters are set by the user and are considered as constants by the solver. This value can be changed directly in the Value column by clicking twice (slowly) in the Value cell.
Unknown parameters: The value of unknown parameters will be calculated once the Apply button is pushed.


## Options tab



## Algorithm

- Precision: enables you to define the precision of the results (i.e the number of decimal digits after the decimal point.)
- Use the Gauss method for linear equations: accelerates the solve operation when working with linear equations.

Termination criteria

- Maximal computation time ( $\mathrm{sec}_{\mathrm{r}}$ ): enables you to indicate the computation time. If the indicated time is equal to 0 , the computation will last until a solution is found.
- Show 'Stop' dialog: if checked, displays a "Stop" dialog box that will enable you to interrupt the computation.


# Working with Design Tables 

Introducing Design Tables<br>Getting Familiar with the Design Table Dialog Box<br>Creating a Design Table from Current Values<br>Creating a Design Table from a Pre-Existing File Interactively Adding a Row To the Design Table External<br>File<br>Controlling Design Tables Synchronization<br>Storing a Design Table in a PowerCopy<br>Useful Tips

If you are already familiar with CATIA and only need a quick access to information, see the CATIA Knowledgeware Infrastructure - Tips and Techniques - Summary.

## Introducing Design Tables

A design table:

- provides you with a means to create and manage component families. These components can be for example mechanical parts just differing in their parameter values.
- is a tool mainly intended to ease the definition of mechanical parts. It is provided to all CATIA users. But you will make the best use of it in a Knowledge Advisor application. A design table can be created from a CATIA document, the document data is then exported to the design table. It can also be applied to a document, the document data is then imported from the design table.
- is designed to drive the parameters of a CATIA document from external values. These values are stored in the form of a table either in a Microsoft $\circledR^{\circledR}$ Excel file on Windows ${ }^{\text {TM }}$ or in a tabulated text file. When using a design table the trick is to associate the right document parameters with the right table parameters. The design table columns may not all correspond to your document parameters and you may decide to apply only part of the design table values to your document. By creating associations, you declare what document parameters you want to link with what table columns.
- becomes a more powerful tool when it is used with the Knowledge Advisor. You are provided with functions to read the design table parameters. These design table functions can be used when programming your checks and rules. Using these functions spares you all the association operations. To know more, click here.


## Example

Screws are a good example of mechanical parts that can be described by a design table. To simplify, imagine they are all described by four parameters: the head width, the head height, the body width and the body height. The sets of four parameter values that can be assigned to a screw can be easily regrouped in a design table. This design table has as many columns as screw parameters and as many rows as sets of parameter values. In a design table, a set of parameter values is called a configuration and it is registered in a row.

## The Excel Sheet Format (under Windows)

The values mentioned in the sheet cells have to be expressed in appropriate units. Otherwise, the right values won't be associated with the document parameters.

Only Excel sheets created with Excel 97 and subsequent versions are supported.

If no unit is mentioned within a cell:

- the unit taken into account is the one mentioned in the first row
- and if no unit is specified in the first row, the unit taken into account is the relevant SI unit.

Here is an example of an Excel sheet:


Note that it is highly recommended to choose the General format and not the Cells format in Excel.

## The Tabulated Text File Format

Here is an example of a tabulated file format. You can use your favorite text editor to create this design table. Use the Tab key to skip from one column to the other. Unit rules are the same as for the Excel sheets.

## BallBearing0 - Notepad

File Edit Search Help

| Designation |  | d(mm) | D (mm) | B (mm) | d1(mm) | D1 (mm) | MinFiletRadius(mm) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 623 | 1.5 | 5 | 4 | 2.6 | 3.75 | 0.15 | 1.5 |
| 618/4 | 2 | 4.5 | 2.5 | 2.6 | 3.75 | 0.15 | 0.7 |
| 624 | 2 | 6.5 | 5 | 3.35 | 5.15 | 0.2 | 3.1 |
| 634 | 2 | 8 | 5 | 4.2 | 6 | 0.3 | 5.4 |
| 618/5 | 2.5 | 5.5 | 3 | 3.4 | 4.6 | 0.15 | 1.2 |
| 61895 | 5 | 9.5 | 5 | 6.3 | 8.2 | 0.3 | 5.5 |
| 6009 | 5 | 13 | 8 | 7.2 | 10.7 | 0.3 | 19 |
| 61892 | 7.5 | 12 | 5 | 8.95 | 10.55 | 0.3 | 7.4 |
| 6302 | 7.5 | 21 | 13 | 11.85 | 16.95 | 1 | 82 |
| 61894 | 16 | 16 | 7 | 12 | 14.15 | 6.3 | 18 |
| 6404 | 10 | 36 | 19 | 18.55 | 27.8 | 1.1 | 409 |
| 61806 | 15 | 21 | 7 | 16.9 | 19.1 | 0.3 | 26 |
| 6306 | 15 | 36 | 19 | 22.3 | 29.95 | 1.1 | 350 |
| 16098 | 20 | 34 | 9 | 24.7 | 28.5 | 0.3 | 130 |
| 6308 | 20 | 45 | 23 | 28.65 | 37.35 | 1.5 | 63009 |

Under UNIX, it is possible to change the default design table editor. To do so, type:
export CATTextEditorDT=... (indicate the path of the editor.)

## The CATIA Design Table

Once it has been read and processed by CATIA, the design table looks something like this:


Displays the design table raw data. Values with units

Duplicates the design table external data into the CATIA document. Check this box whenever you intend to re-access your design table on another platform.

## Getting Familiar with the Design Table Dialog Box

 Here is the dialog box sequence you get onscreen when you click theicon in the standard toolbar.

## Creation of a design table


"Create a design table from a pre-existing file" check box

Check this option whenever you want to create a design table from the values of an external file. In this case, the created design table is made up of:
either only the columns whose name is a document parameter name. If the external file contains a column with the "Material" name, this column will appear in the created design table as there is always a Material parameter in a document. If the external file contains a "Length" column but no such "Length" parameter is defined in the document, the "Length" column will not appear in the created design table. This is the "automatic" association process.
or only the columns that have been associated one-by-one with a document parameter. If the external file contains a "Length" column but no so-called parameter in the document, you can choose to associate the "Length" column of the external with a parameter of the same type (a sketch radius for example).

Check this option whenever you want to create a design table from a subset of the document parameters. You just have to select among all the document parameters the ones you want to be included as columns in the design table. In this case, the created design table only contains a single row.

The Orientation check boxes

These options allow you to choose the design table orientation. A vertical orientation is recommended when the design table contains many parameters.

The sheet index

From Version 5 Release 7, you can specify an Excel or Lotus sheet number.

The Destination field

All knowledgeware relations such as design tables, rules, checks or formulas, are created by default below the Relations node. Creating a relation below a given feature may help you organize your document. To specify a destination, select the default destination in the Destination field, then click the feature intended to be the new destination either in the specification tree or in the geometry area.

## Selection of the parameters to insert

This dialog box pops up when you check the "Create a design table with current parameter values" check box.

## Select parameters to insert $\quad$ ? X

Filter On Part3
Filter Name: ${ }^{\text {xen }}{ }^{x}$
Filter Type: All
Parameters to insert
PartBody $\$ Pad. 1'FirstLimik'Length

Inserted parameters PartBody'Pad.1'SecondLimit\}Lenath the:

1. Filter Name field

Use the * character to specify any string to be included in a parameter name. Specifying *Len* will display in the "Parameters to insert" part of the dialog box all the parameters having the Len substring in their name.
2. and the Filter Type field.

When you click OK in the dialog box above, the "Select the pathname of the file to be created" panel is displayed.

## Selection of the file to be created

## Select the Pathname of the File to be created $\quad$ ? $X$



Use this dialog box to specify the .xls (Windows) or .txt file to be created. Specify the .xls extension when filling out the 'File name' field. Then click Open to display the design table dialog box.

## Design table dialog box

The 'Configurations' tab

| -Design Table Properties |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Name: DesignTable. 2 |  |  |  |  |  |  | $\square$ Activity |
| Comment :This design table was created by CRE on 06/26/00 |  |  |  |  |  |  |  |
| Configurations ${ }^{\text {Associations }}$ \| |  |  |  |  |  |  | Edit.. |
| - Filter : |  |  |  |  |  |  |  |
| Line | D3 | L1 | B1 | d1 | D1 | Material |  |
| 1 | 6 mm | 2 mm | 3.9 mm | 2 mm | 10 mm | Aluminium |  |
| 2 | 3.175 mm | 1 mm | 2 mm | 1.25 mm | 5 mm | Brass |  |
| 3 | 8.175 mm | 1 mm | 2 mm | 1.25 mm | 10 mm | Bronze |  |
| <4> | 3.5 mm | 0.5 mm | 2 mm | 1.1 mm | 6 mm | Iron |  |
| 5 | 10 mm | 1.1 mm | 3 mm | 1.6 mm | 14 mm | Lead |  |
| 6 | 9 mm | 3 mm | 5 mm | 2.1 mm | 13 mm | Magnesium |  |
| 7 | 8.2 mm | 1.2 mm | 2.1 mm | 1.28 mm | 10.7 mm | Copper |  |
| 8 | 20 mm | 4 mm | 9 mm | 5 mm | 30 mm | None |  |
| 9 | 19 mm | 5 mm | 7 mm | 5.1 mm | 28.7 mm | Gold |  |

Edit table..

Duplicate data in CATIA model
Apply
Cancel

The current configuration as well as its number (<configuration number >) are highlighted. To change the current configuration, you just have to click the new configuration in the design table.
A single row design table is created when you generate a design table with the current parameter values.

## - The Filter

The filter is a means to help you query for a configuration meeting specific criteria. Click the "Edit... " button to display the "Design Table Request Editor". See Using the Dictionary for information on how to use the syntax provided by the dictionary.
In a query, you can specify a condition referring to the design table parameters as well as the parameters external to the design table.

- The "Activity" check box

A design table is created active by default. The activity check box provides you with a way to deactivate the design table to be created.

- The "Edit table..." push button

Click this button to display the edit table to be created. Depending on whether you have selected a .xls extension or not, you will launch a Microsoft Excel application or your default text editor for a .txt file.

## - The "Duplicate data in CATIA model" check box

Check this box whenever you intend to reuse your document on an operating system different from the one used to create the design table. That way, your design table data will be duplicated into your document.

## The "Associations" tab

This tab provides you with a way to associate the document parameters with the columns of the external design
table. The left part of the dialog box allows you to associate parameters with the design table columns while the right part displays the list of associated parameters.

## DesignTable. 1 active, configuration row : 4

-Design Table Properties
Name: DesignTable. 1

> Activity

Comment: This design table was created by CRE on 06/26/00
Configurations Associations


| Parameters |
| :--- |
| PartBody $\backslash$ Sketch. 1 'Parallelism. $5 \backslash \mid$ |
| PartBody $\backslash$ Sketch. 1 (Parallelism. 6 |

Columns | Designation |
| :--- |
| RayonFiletMin |
| MassBearing |

Create parameters..

Associations between parameters and columns

| Parameters | Columns |
| :--- | :--- |
| D3 | D3 |
| L1 | L1 |
| B1 | B1 |
| d1 | d1 |
| D1 | D1 |
| Material |  |
|  |  |
|  |  |
|  |  |
|  |  |
| Dissociate |  |

Rename associated parameters
Edit table...

## - The "Create parameters..." push button

When a parameter is referred to in the design table but has not been created in the document, clicking this button allows you to create a parameter in the document and associate it with the right column of the design table.

## - The "Rename associated parameters" push button

If a parameter does not have the same name as the column it is associated with, you can rename this parameter so that it has the same name as the column. Clicking the "Rename associated parameters" push button displays a dialog box which asks you whether you want to rename all the parameters or only a few of them.

## Creating a Design Table from the Current Parameters Values

A design table is a feature that you create from your document parameters or from external data．No matter the existence of external data，you must create the design table in CATIA． There are two ways to create a design table：
－From the current parameter values
－From a pre－existing file．

The scenario described below explains how to proceed in the first case．The design table creation process includes the following steps：
a．Create a table from the document parameters．
b．Select the parameters to add to the design table．
c．Specify a file to contain the generated design table．
d．Edit the generated CATIA design table．
e．Apply the design table to your document．

For information on how to use the different dialog boxes related to the design table，see The Design Table Dialog．

1．Open the KwrStartDocument．CATPart document．

2．Click the $\| ⿻ 口 卄 ⿱ 一 一 ⿻ 口 卄 日 十$ Design Table icon in the standard toolbar．The Creation of a Design Table dialog box is displayed．See The Design Table Dialog for further information．

3．If need be replace the default name and comment for the design table．

4．Check the Create a design table with current parameter values option．
5．Click OK．The Select parameters to insert dialog box is displayed．
6．In the Parameters to insert list，select the PartBody\Pad． $1 \backslash$ FirstLimit $\backslash$ Length and the PartBody\Pad． $1 \backslash$ SecondLimit\Length items．Then click the right arrow to add both items to the Inserted parameters list．

7．Click OK．A file selection box is displayed．
8. Specify the pathname of the design table to be created. Click OK in the file selection dialog box.

The design table feature is added to the specification tree and a dialog box displays the newly created design table. This design table contains only one configuration. By default it is active.


If the file specified already exists, the Creation of a Design Table dialog box is re-displayed as well as a message box asking you whether you want to overwrite the existing file.
9. Click Edit table... to start an Excel application (under Windows) or open the text editor under Unix.

Replace the PartBody\Pad.1\FirstLimit\Length parameter value with 80 mm .
10. Save your Excel or .txt file and close your application. Some information messages are displayed in a dialog box warning you about events related to the design table. Click Close.
11. Click Apply into the CATIA design table dialog, the document is updated as well as the CATIA design table. Click OK to exit the dialog and add the design table to the document.

## Creating a Design Table from a Pre-existing File

A design table is a feature that you create using your document parameters or external data. No matter the existence of external data, the design table must created in CATIA. There are two ways to create a design table:

- Using the current parameter values
- Using a pre-existing file

The scenario below describes how to proceed in the second case. Here are the main steps to follow:
a. Select the pre-existing file containing the raw data.
b. Create the associations between the document parameters and the external table columns. You can choose to create these associations automatically.
c. Edit the generated CATIA design table.
d. Select a configuration in the generated design table. You can modify the default configuration proposed by CATIA.
e. Apply the design table feature to your document.

For information on how to use the different dialog boxes related to the design table, see The Design Table Dialog.

1. Open the KwrStartDocument. CATPart document.
2. Click the Design Table icon (曲) in the standard toolbar.

The Creation of a Design Table dialog box is displayed. Enter a name (DesignTable1 for example) and a comment.
3. Check the Create a design table from a pre-existing file option. Click OK.
4. Select the KwrBallBearing.xls file, and click Open. A dialog box asks you whether you want to perform automatic associations between the design table columns and the document parameters which have the same name.
5. Click Yes. The Material parameter is the only one which is common to the document parameters and to the external design table. A multi-row design table is created. The '<' and '>' symbols denote the current configuration.
6. Select the configuration you want to apply to the document (line 4 for example). Click Apply.

The Iron parameter value is displayed in the specification tree.
7. Click OK to end the design table creation.

The scenario below illustrates how to create a design table by associating one by one the document parameters with the input file columns.

1. Open the KwrStartDocument.CATPart document.
2. Click the


Design Table icon in the standard toolbar.
The "Creation of a Design Table" dialog box is displayed. Enter a name (DesignTable2 for example) and a comment.
3. Check the Create a design table from a pre-existing file option. Click OK. A file selection panel is displayed.
4. Select the KwrBallBearing.xls file. Click Open. The Automatic associations? dialog box is displayed.
5. Click No. The design table dialog box informs you that there is no associations between parameters and columns.

Now, you have to associate one by one the document parameters with the design table columns.
6. Click the Associations option. The table design dialog box now displays side by side the document parameter list and the input file columns.
7. In the Parameters list, select the PartBody\Hole.1\Diameter item. In the Columns list, select the d parameter. Then click Associate. A parameter couple is now displayed in the Associations between parameters and columns list.
8. Repeat the same operation for the Material parameter.

Selecting a parameter or an association in the list highlights the corresponding values in the geometry area.

The parameter list can be filtered:

By clicking on a feature (either in the specification tree or in the geometry area). All the parameter values of the selected feature (and children) are highlighted in the geometry area. The parameter list displays only the parameters of the selected features (and children).

By specifying a string in the Filter Name field. For example, typing *ength* displays all Length parameters

By specifying a type in the Filter Type field.

The Create parameters... button allows you to create automatically parameters and associations for items of the Columns list. The Rename associated parameters button replaces the parameter name with the column name.
9. Click $O K$ to end the DesignTable2 creation dialog.

The DesignTable2 feature is added as a relation to the specification tree. Double-click DesignTable 2 in the specification to edit the table. By default, the configuration $<1>$ is applied to the document. A new material (Aluminum) is applied to the document and the hole diameter is modified. You can select another configuration and apply it to your document.

## Interactively Adding a Row To a Design Table External File

The task described below explains how to add a row to a design table external file. The scenario is divided into the following steps:

- The user opens the CATPart file and inserts the design table
- The user deactivates the design table and creates a new configuration
- The user adds the configuration to the design table external file
- The user activates the design table and implements the new configuration

To carry out this scenario, the user will need the following files:
KwrAddARow.CATPart
KwrAddARow.xIs

Note that this task can only be performed in an english environment.

Prior to carrying out this scenario, make sure the With value and With formula options are checked in the Tools->Options->General->Parameters and Measure->Knowledge tab.

1. Open the KwrAddARow.CATPart file. The following image displays.

2. Click the Design Table icon曲
3. Click the Create a design table from a pre-existing file radio button and click OK.
4. In the opening File Selection window, select the KwrAddARow.xls file and click Open.
5. Click Yes in the Automatic associations window: The design table opens. Click OK to close it.
6. Click the Measure update icon to update Formula.1.
7. Under the Design Tables node, double-click Configuration=1. The Edit Parameter dialog box displays.
8. Click the Design table icon in the Edit Parameter dialog box: The Design Table window displays.
9. In the dialog box, select the second configuration (line 2), click Apply, and OK twice.
10. Right-click Formula. 1 in the specification tree and select the Local Update command.
11. In the Specification tree, right-click DesignTable. 1 and select the DesignTable. 1 object->Deactivate command. The design table is deactivated.
12. Modify the spline, to do so, proceed as follows:

- Double-click Point. 1 twice in the specification tree or in the Geometry. Enter the coordinates indicated below into the Point Definition dialog box.
- Modify the coordinates of Point. 2 and Point. 3 (see table opposite)

|  | Point 1 | Point 2 | Point 3 |
| :--- | :--- | :--- | :--- |
| $\mathbf{X}$ | 0 | 100 | 50 |
| $\mathbf{Y}$ | 0 | 100 | 50 |
| $\mathbf{Z}$ | 0 | -100 | -226 |

- Click OK when done.


13. Add the new configuration to the design table. To do so, right-click DesignTable. 1 in the specification tree and select the DesignTable. 1 object->Add row with current values command.

14. Right-click DesignTable. 1 and select the DesignTable. 1 object->Activate command.
15. Double-click Configuration=1 under DesignTable. 1 and click the Design Table icon

16. In the DesignTable. 1 window select the configuration that you have just added and click Apply and OK twice. The spline is updated accordingly.

## Controlling Design Tables Synchronization

This topic aims at providing the user with short examples when working with design tables in the following modes:

- Automatic Synchronization At Load
- Interactive Synchronization At Load
- Manual Synchronization


## Automatic Synchronization At Load

When loading a model containing user design tables, if the design table files have been modified and the external file data is contained in the model, the design table will be synchronized automatically if this radio button is checked.

1. Open the KwrBallBearing1.CATPart file. The following image displays.

2. Click the Design Table icon
). The Creation of a Design Table dialog box displays.
3. Click the Create a design table from a pre-existing file option and click OK. The File Selection dialog box opens.
4. Select the KwrBearingDesignTable. xls file and click Open. Click Yes when asked if you want to associate the columns of the tables with the parameters.
5. Click OK to apply the default configuration.
6. Save your file and close it.
7. Open the KwrBearingDesignTable.xls file. Change the material of row 2 to Gold. Save your file and close it.
8. Go back to Catia. Open the part: The Part is updated accordingly to your changes.


## Interactive Synchronization At Load

When loading a model containing user design tables whose external source file was deleted, this option enables the user to select a new source file or to save the data contained in the design tables in a new file.

1. From the Tools->Options... menu, select General->Parameters and Measure and check the Interactive Synchronization At Load option in the Knowledge tab.
2. Open the KwrBallBearing1.CATPart file. The following image displays.

3. Click the Design Table icon (豊) ). The Creation of a Design Table dialog box displays.
4. Click the Create a design table from a pre-existing file option and click OK. The File Selection dialog box opens.
5. Select the KwrBearingDesignTable.xls file and click Open. Click Yes when asked if you want to associate the columns of the tables with the parameters.
6. Click OK to apply the default configuration.
7. Save your file and close it.
8. Go to the directory containing the KwrBearingDesignTable.xls file and delete it.
9. Go back to Catia. Open the KwrBallBearing1.CATPart file: A dialog box displays asking you if you want to select a new file. Click the Select button and select a new Excel file.

## Manual Synchronization

When loading a model containing user design tables, if the design table files have been modified and the external file data is contained in the model, the design table will be synchronized if this option is checked. To synchronize both files, right-click the design table in the specification tree and select the DesignTable object->Synchronize command or the Edit-> Links command.

1. From the Tools->Options... menu, select General->Parameters and Measure and check the Manual Synchronization At Load in the Knowledge tab.
2. Open the KwrBallBearing2. CATPart file. This file already contains a design table whose values are identical to those contained in the KwrBearingDesignTable.xls file (Note that the KwrBearingDesignTable.xls file and the KwrBallBearing2.CATPart file should be located in the same directory.)

3. Select the Edit-> Links command to edit the Excel file path and select the appropriate KwrBearingDesignTable.xls file. Save the file and close it.
4. Open the KwrBearingDesignTable.xls file and modify the material values for example. Close the file.
5. Go back to CATIA. Open the KwrBallBearing2. CATPart file.
6. Select the Edit-> Links command and click the Synchronize button to synchronize both files.

If the Duplicate data in CATI A model option is checked, and if you choose another design table file without using the Edit Table command when in session, the following message displays whatever the settings:


If the Duplicate data in CATIA model option is unchecked, the synchronization occurs automatically.

## Storing a Design Table in a PowerCopy

This task shows how to store a design table in a power copy for later use. In this scenario, the user wants to instantiate the inner and the outer cages of a ball bearing in a different context. To do so, he creates a powercopy only containing the outer and the inner cages of an already existing ball bearing.

This scenario is divided into the following steps:

- Inserting the Design Table into the CATPart file
- Creating the PowerCopy
- Instantiating the PowerCopy containing the Design Table

To carry out this scenario, the Product Knowledge Template license is required.

To carry out this scenario, you will need the following files:

- KwrBallBearing1.CATPart
- KwrBearingDesignTable.xls

To store a design table in a PowerCopy, do not forget to select the parameters pointed by the design table.

1. Open the KwrBallBearing1.CATPart file. The following image displays.


Inserting the Design Table into the CATPart file
$\qquad$ ) in the Standard toolbar. The Creation of a
2. Click the Design Table icon曲 Design Table dialog box displays.
3. Check the Create a design table from a pre-existing file radio button and click OK. The File Selection dialog box displays.
4. Select the KwrBearingDesignTable.xls and click Open.
5. Click Yes when asked for automatic associations and click OK. The Design table now displays below the Relations node.

```
Relations
f(x) Formula. 1: Offset1=D 1-d1-D3
    -f(x) Formula.2: R1=Offset1/cos(atan( (B1-L1)/Offset1 ))
    f(x)Formula.3: Ba|Radius=0.99*R1
    -f(x) Formula.4: BallNumber= int (3*D3 / Ba|Radius)
    f(x) Formula. 5: AngStep=360deg/BallNumber
    -\\\{\ule.1
    -* 髙 DesignTable.1
    -目㑒Configuration=1
        Q Sheet
```


## Creating the PowerCopy

6．From the Start－＞Knowledgeware menu，access the Product Knowledge Template workbench（if need be）and click the Create a PowerCopy icon．The Powercopy Definition dialog box displays．

7．In the Specification tree，select the following items：
－Click OK when done．The PowerCopy displays below the PowerCopy node in the specification tree

8. Save your file and close it.

## Instantiating the PowerCopy

9. From the File->New menu, select Part in the List of Types and click OK.
10. If need be, from the Start->Knowledgeware menu, access the Product Knowledge Template workbench and click the Instantiate From Document icon. The File Selection dialog box displays.
11. Select the KwrBallBearing1.CATPart file and click Open. The I nsert Object dialog box displays.
12. Select the yz plane in the specification tree and click OK. The Design Table is instantiated


## Design Tables: Useful Tips

- A design table can only be created from non-constrained parameters, i.e. from parameters which are neither referred to in an active design table nor used in any other active relation.
If you keep the Activity option checked for DesignTable0 and you try to create another design table, you will have to select the parameters to add to your second design table among a restricted parameter list. Uncheck the Activity option if you want to deactivate a design table and reuse its parameters in another design table.
- Anytime you modify a design table, the relations that refer to this design table detect the modification and turn to a to-be-updated status.
- As long as a design table is active, the parameters which are declared in it are constrained parameters and you are not allowed to modify them.
Double-clicking a design table in the specification tree displays the design table with its set of configurations and allows you to select a new configuration.
- Only parameters which are not already constrained by any other relation or by any other design table can be used to create a design table. If a parameter is already constrained, it does not appear in the Parameters to insert list in the design table dialog box.
- Selecting the parameters to be inserted in a design table

The Filter Name and Filter Type filters can be used to restrict the display of a parameter list. If you specify $x$ in the Filter Name field of the Select parameters to insert dialog box, you will display all the parameters with the letter $x$ in their name ( $x A, x B, x C, x D, x E$ ). If you select the Renamed Parameters in the Filter Type list, you will display all the parameters you have renamed in the Formulas dialog box ( $y A, x B, x A, y C, x C, y B$, yD, xD, yE, xE, TangE).
Parameters to be inserted can be multi-selected. You just have to keep on pressing the Ctrl key while you select parameters. If you do this, the group of multi-selected parameters will be carried forward onto the Inserted parameters list in the order in which they are displayed in the initial list. When the design table is created, the rank of the columns fits the rank of the parameters in the Inserted parameters list. If you want to have columns ordered in a given way in the design table, you must insert the parameters one by one.

## - Accessing the functions related to the design table

Once in the formula (rule or check) editor, select the Design Table item in the dictionary, the list of the methods that can be applied to a design table is displayed. Select a method, then click F1 to display the associated documentation.

## Using the Knowledge Inspector

The Knowledge Inspector allows you to query a design to determine and preview the results of changing any parameters without committing themselves to actually changing the design. This "what if" analysis provides immediate feedback that helps you experiment and refine designs.

While it is important to determine what happens when one or more parameters are changed, it is equally significant for you to see how a design can be changed to achieve a desired result. The Knowledge Inspector supports this by allowing you to query "how to" make a particular change.

In short, the Knowledge Inspector is a tool designed to study impacts and dependencies.


This task explains how to use the 'What If' mode.

1. Open the KwrFormula1.CATPart document and access the Knowledge Advisor workbench.
2. Click the Knowledge Inspector icon or select the Knowledge Inspector from the standard tool bar. The "Knowledge Inspector" dialog box is displayed. Check the 'What If' option.
3. Select the KwrStartDocument\PartBody\Pad.1\FirstLimit\Length parameter (at this stage, don't modify its value in the Equals field).

Knowledge Inspector

4. Click Apply. The following list of parameters and parameter values is displayed in the Then area.


The first line describes the parameter which has just been selected. The other lines describe the impacted parameters.
5. Use the Equals field to replace the KwrStartDocument\PartBody\Pad.1\FirstLimit\Length parameter value with 60 mm . Click Apply. In the Then area, the parameter values are updated as follows:


The InitialValue column shows the initial parameter values (when you open the Knowledge Inspector). The OldValue column shows the parameter values resulting from the previous 'What if' operation. The Var (variations) columns show comparison operators between values located in adjacent columns.
6. Check the Geometric Update option to display in the geometry area the modifications resulting from the 'What If' operation. Click Apply to update the document in the geometry area.
7. Click OK to apply the values resulting from the current 'What If' operation to your document. Otherwise, click Cancel>.

Note that:

- Using the Back Forward buttons reloads in the 'Then' area the previous or next values in the history of the 'What if" operations.
- Checking the Show All Parameters option displays all the document parameters. An $f$ letter in the Dvn column indicates that the parameter is constrained by a formula.
- Selecting a parameter in the Then area while the Show All Parameters is checked, highlights the selected parameter in the parameter list above.


Modifying a parameter value does not imply that the values of the impacted parameters are automatically updated by a 'What If' operation. For example, if a parameter is constrained by a formula such as:
if Parameter 1 $>$ A then Parameter 2 $=B$
replacing the Parameter value with a value greater than A won't modify Parameter if Parameter 2 was previously set to B.

## The 'How To' Mode

This task explains how to use the 'How To' mode.

1. Open the KwrFormula1.CATPart document.
2. Click the Knowledge Inspector icon in the standard toolbar. The Knowledge Inspector dialog box is displayed. Check the 'How To' option. By default, only the parameters which are constrained by a formula are displayed.
3. If need be, check the Show All Parameters to display all the document parameters.
4. Select the KwrStartDocument\PartBody\Hole.1\Diameter parameter (assuming that you would like to have this parameter modified).
5. Click Apply or Enter. The list of parameters to be modified in order to change the Hole.1\Diameter parameter is displayed in the 'Use' area.
6. Select the Pad.1\FirstLimit\Length parameter.

7. Check the What If option.
8. Modify the FirstLimit\Length parameter in 'What If' mode.
9. Click OK to apply the parameter modification to your document.


Note that:

- Checking the Show All Parameters option displays all the document parameters. An $f$ letter in the Dvn column indicates that the parameter is constrained by a formula.
- Selecting a parameter in the 'Use' area while the Show All Parameters is checked, highlights the selected parameter in the parameter list above.


## Working with the List Feature



List features can be used to manage lists of objects or parameters. These lists can be edited interactively. The List edition window enables the user to sort items automatically and to specify the type of objects authorized.

The list feature is integrated in the update mechanism, the size of the list is computed automatically (it is provided with functions designed to compute sums, areas, costs...).

The list feature can be manipulated through the language to:

- Create list
- Copy the content of a list into another one
- Add and remove elements
- Get an element
- Retrieve values from the list
- Move elements of the list to another position


Dictionary


Members of List
List. Size (]: Integer
List.Removeltem (Index: Integer): VoidType
List.Getltem (Index: Integer): ObjectType Copy (List: List): List
List (Next: ObjectType, ...): List
List. Sum fl: Real

List.Addtem (Object: ObjectType, Index: Integer): VoidType

List.Reorderltem (Current: Integer, Target: Integer): ObjectType


Using the List
Using the List Edition Window

## Using the List

This task explains how to use the List Feature.
In the scenario described below, the user will manipulate a plane wing to which he will add planes and intersections. He will then create parameters and formulas to calculate the surface of the intersections and will create a list that will compute the total area of the intersect sections.

To know more about the List Edition window, see Using the List Edition Window. To know more about the List Feature, see Working with the List Feature.

1. Open the KwrPlaneWing. CATPart file.
2. Access the Generative Shape Design workbench.
3. Create three planes. To do so, proceed as follows:

- Click the Plane icon in the tool bar.
- 

a) The Plane Definition dialog box opens.
b) In the Plane type area, enter the $y z$ plane (select it in the geometry or in the specification tree): The yz plane is displayed in the Reference area.
c) Indicate the required offset in the Offset field (-50mm for example). Click OK.
d) Repeat this operation twice with offsets of -100 and -150 mm .
(Click the graphic to enlarge it)

4. Add formulas to calculate the intersection surface of the planes with the blend. To do so, proceed as follows:

- Click the $f(x)$ icon. The Formulas Editor opens.
- Select Area in the scrolling list and click the New parameter of type button. Change the name of the parameter to Area_Intersect1 and click the Add Formula button. The Formula editor opens.
- In the Dictionary, select Measures, double-click area(Surface, ...):Area.
- Position the cursor between the parentheses, select Wireframe constructors in the Dictionary, and double-click intersect(Surface,Surface):Curve.
- Position the cursor before the coma and select Plane. 2 in the specification tree (or in the geometry) then select Blend. 1 in the specification tree. Click OK, Yes, and OK.
- Repeat the above steps for Area_Intersect2 and Area_Intersect3 by sēlecting Plane. 3 and Plane. 4.
(Click the graphic to enlarge it)


5. Access the Knowledge Advisor workbench, and click the List icon ). The List Edition window opens.
6. Select the 3 parameters located under the Parameters node in the specification tree, and click the Add button. Click OK. Rename List. 1 to Intersections for example.
(Click the graphic to enlarge it)

7. Click OK. The list is added to the parameters.
8. Add a formula that will compute the area of the 3 planes intersections with the blend. To do so, proceed as follows: button, rename the parameter to Total_Intersection_Areas and click the Add formula button. The Formula editor opens.

Click the List (Intersections in this scenario) in the specification tree: the name of the list is displayed in the editor. Under Dictionary, select List, and double-click List.Sum(): Real in the Members of List area. Click OK twice.

The area of the 3 planes intersections with the blend is
 automatically calculated.
(Click the graphic to enlarge it)
9. Edit the list content and re-compute the total area. To do so, proceed as follows:

Double-click the list (Intersections) in the specification tree: the List edition window opens. Select Area_Intersect3, click the Remove button, and click OK.

Right-click the
Total_Intersection_Areas parameter and select Local Update.

The area of the remaining 2 planes intersections with the blend is automatically calculated.
(Click the graphic to enlarge it)

Click here to display the
 result of this scenario.

## Using the List Edition Window

## P2

The List Edition window enables the user to manage the objects he wants to add to the list he is creating. It can be accessed by clicking the List icon (


The window contains four different buttons and is made up of 2 columns.

Name Column indicating the name of the list.
Value/<Type> Column indicating the value of the list or the associated type.
Add Enables the user to add the items he selected in the specification tree or in the geometry to the list.

Remove
Enables the user to remove items from the list.
Move Up Enables the user to move up items in the list.

Move Down
Enables the user to move down items in the list.
The Number of Elements field displays the number of items contained in the list.

- Not seen lists: These lists are created by CAA users and cannot therefore be modified interactively by the user (they are not displayed). In this case, the buttons of the List dialog box do not display.
- Read only lists: These lists are created by CAA users and cannot therefore be modified interactively by the user (they are in read only mode). In this case, the buttons of the List dialog box do not display.
- Read/Write lists: These lists are created by CAA users, can be edited by the end user but they cannot be deleted.
- User lists: These lists can be edited and deleted by the end user.
- Like for any other parameter, it is now possible to hide and reorder lists. To do so, right-click the list and select the Hide or Reorder... commands.
- When clicking the List icon to create a list, the Multi-Selection panel now displays. To know more about this panel, see the Infrastructure User's Guide.


If you select an item in the List, and click another item in the specification tree or in the geometry, and click Add, the List item will be replaced with the one you have just added.

## Working with the Reaction Feature

The reaction is a feature that reacts to events on its source(s) by triggering an action. It is designed to cope with the rules and the behaviors limitations and to create more associative and reactive design.

## A reaction is a feature that reacts to events

The source can be:

- A selected feature (or a list of features)
- A parameter (result of a test)

Events can be:

- General events on objects (creation, deletion, update, drag and drop, attribute changes) and parameter value changes.
- Specific events such as a power copy or a UDF instantiation/update.
- Insert/Replace component
- Object Drag and Drop


## A reaction is similar to a rule in the fact that:

- It is stored in the model.
- It reacts to changes and can trigger modifications.
- It also references other objects and parameters in the document and supports the replace mechanism.

But

- Reaction features provide a better control over when the action has to be fired.
- Reactions enable the user to perform more complex actions. Since you have better control when the action is triggered, and as you're not constrained by the update mechanism limitations, you can use all the power of any Visual Basic API (in CATIA but also in other automation applications...), and a Visual Basic macro can be called with arguments from an action.
- Reactions can be written to customize the update mechanism (to optimize user features, for example).
- Reactions can react to user actions (instantiation of a user defined feature), insertion of a component in an assembly, modification of a parameter...
- Reactions can be stored in the model and can be integrated in the definition of a power copy or user feature.

Using the Reaction Feature Window
Creating a Reaction: DragAndDrop Event Creating a Reaction: AttributeModification Event Creating a Reaction: Insert Event
Creating a Reaction: Inserted Event Creating a Reaction: Remove Event Creating a Reaction: BeforeUpdate Event Creating a Reaction: ValueChange Event Using a Reaction with a User Feature: Instantiation Event Using a Reaction with a Document Template: Instantiation Event Creating a Reaction: Update Event Creating a Reaction: File Content Modification Event

## Using the Reaction Feature Window

You can access the Reaction window by clicking the icon in the Knowledge Advisor workbench. The Reaction window is made up of 3 major fields: The Source Type field, the Source field and the Action field.

## Source Type

Source type: Selection
Selection
Owner

Selection enables the user to manually select one or more items in the specification tree or in the geometrical area. These items will be displayed in the Sources field.

- Owner enables the user to link the action with a feature of the geometry or of the specification tree (see Using the Knowledge Advisor Reaction Feature: DragAndDrop Event where the reaction feature is linked with a Hole, for example).
To link the reaction with an object of the geometry, click the Destination field and select an object in the specification tree or in the geometry.


## Sources Field

A reaction is a feature that reacts to events (see Available events below) on an object called the source and that triggers an action.

The Sources field displays the selected items with which the reaction will be linked (only available if the Selection Source type is selected.)

## Available events

The events available in this scrolling list depend on the source type selected in the Source type field. The reaction will be fired when one of the events detailed below happens.

| Available Events | Explanation |
| :--- | :--- |
| AttributeModification | The reaction is fired because of a change in an attribute state. Only available if <br> the Selection option is selected. |
| BeforeUpdate | The reaction is fired before a feature is updated. |
| DragAndDrop | The reaction is fired after a feature is dragged and dropped. |
| Insert | The reaction is fired when a feature is inserted. |


| Inserted | The reaction is fired after a feature is inserted. |
| :--- | :--- |
| Instantiation | The reaction is fired when a user feature is instantiated. |
| Remove | The reaction is fired when a feature is removed. |
| Update | The reaction is fired right after a feature is updated. |
| ValueChange | The reaction is fired because of a parameter value change. Only available if the <br> Selection option is selected. |
| FileContentModification | The reaction is fired each time the file associated to the design table is modified. |

## Action Field

The action is triggered by a reaction that reacts to events on an object. This field enables the user to select the language in which he wants to write the action (VB or the Knowledge Advisor language) and to edit the action.

## Edit action button

## Edit action..

Click this button to access the Action Editor.

## Action Editor

The action editor displayed depends on the language selected in the Action field.

If Know ledgeware action is selected, the window below is displayed.

The Edition pane enables the user to enter the body of the action.


The Dictionary is divided into 2 or 3 panes depending on the selected category:

- The left-hand one displays the categories that can be used in an action.
- The middle one lists the objects belonging to the selected category. - The right-hand one displays the members of the selected category.

If VB action is selected, the window below is displayed.


- The Name field enables the user to enter a name for the VB script.
- The Comment field enables the user to enter a comment associated to the VB script.
- The Editor enables the user to enter the VB script.
- The I nsert object resolution button enables the user to select an object in the specification tree or in the geometry and to automatically add its resolution to the script.
(Click the graphic opposite to enlarge it.)

Creating a Reaction: Remove Event Creating a Reaction: AttributeModification Event

Creating a Reaction: BeforeUpdate Event
Creating a Reaction: ValueChange Event Using a Reaction with a User Feature: Instantiation Event Using a Reaction with a Document Template: Instantiation Event

Creating a Reaction: Update Event
Creating a Reaction: File Content Modification Event

## Creating a Reaction: DragAndDrop Event

This task explains how to use the DragAndDrop event in a reaction feature. In the scenario below, the user drags and drops a hole, which fires a reaction.
a) The following information are displayed in a VB box when the rule is fired:

- The type of feature.
- Its name as well as its initial diameter.
b) The user is prompted to click OK to convert the hole into a counterbored one or to click Cancel to skip the conversion.

The Reaction capabilities require the Knowledge Advisor product.

Note that this task could be carried out in the past by using the Behavior feature which has been replaced with the Reaction feature.

For more information about Reaction features, see Working with the Reaction Feature.

1. Create .CATPart file and a pad with a hole or open the KwrReactionPad. CATPart file.
2. Access the Knowledge Advisor workbench and click the Reaction icon
) to create a reaction. The reaction dialog box opens.

In the Source
type field, select
Owner for the
Reaction to be
applied to the hole
selected in the
Destination area
(see below).


In the Available events list, select DragAndDrop for the reaction to occur when the hole is dragged and dropped.

- In the Action field, select VB action, for the user to write the action in VB.

Click the
Destination area in the Reaction dialog box and select Hole. 1 in the specification tree.
3. Click the Edit Action... button, paste the following script in the editor, and click OK twice:

```
Set H = DroppedFeature.Parent.Item(DroppedFeature.Name)
Dim FeatureType, FeatureName, HoleType
FeatureType = TypeName(H)
FeatureName = H.Name
HoleType = H.Type
Str1 = "The feature to be dropped"
Str2 = Str1 & vbCrLf & "is a " & FeatureType & " type feature"
Str3 = Str2 & vbCrLf & "Its name is '" & FeatureName & "'"
Str4 = Str3 & vbCrLf & "Its initial diameter is "_
& H.Diameter.Value & vbCrLf
Str5=Str4 & vbCrLf & 
"Unless you click Cancel, it will be converted into a counterbored hole"
Dim MyBox
MyBox = MsgBox (Str5,1)
if MyBox =1 then
H.Type = 2
H.}\mathrm{ HeadDiameter.Value = 20.0
H.Diameter.Value = 10.0
End If
```

4. Access the Part Design workbench. In the geometry, select the hole and drag and drop it. The following dialog box appears:

5. Click OK. The hole is converted into a counterbored hole (see graphic below).

[^1]
## Creating a Reaction: Insert Event

This task explains how to use the Insert event in a reaction feature. In the scenario below, the user inserts an element into the CATProduct document, which displays a message.

The Reaction capabilities require the Knowledge Advisor product.

1. Open the KwrSyringeAssembly.CATProduct file.
2. From the Start->Knowledgeware menu, access the Knowledge Advisor
workbench and click the Reaction icon ( ) to create a reaction. The reaction dialog box opens.

| Peaction ? $^{\times 1}$ | In the Source type field, select Selection for the Reaction to be applied to the element you select and select the syringe in the specification tree). <br> In the Available events list, select Insert for the reaction to occur when an item is inserted into the CATProduct. |
| :---: | :---: |
| Source type : Selection |  |
| -Sources: |  |
| Syringe |  |
|  |  |
| Available events: Insert |  |
|  |  |
| inserted: Product |  |
| Action |  |
| Knowledgeware action $\bigcirc$ VB action |  |
| Message['An element was added to your document'] |  |
| Edit action... |  |
| Destination: |  |
| Syringe\Relations |  |
| 3 OK Cancel |  |
|  |  |
|  |  |

- In the Action field, select

Knowledgeware action and enter the following message:

Message("An
element was added
to your
document").
This message will
be displayed each time you insert a new component into the CATProduct.

- Click OK. A reaction is added to the Relations node in the specification tree.

3. Double-click the root of the specification tree, select the Insert->Existing Component... command and click the root of the specification tree. The File selection dialog box opens.
4. Select the KwrSyringePiston.CATPart file and click Open.
5. The new element is inserted and the reaction is fired. The following message displays:


To know more about the Reaction feature window, see Using the Reaction Feature Window.

## Creating a Reaction: Inserted Event

This task explains how to use the Inserted event in a reaction feature. In the scenario below, the user inserts an element into the CATProduct document, which displays a message.

The Reaction capabilities require the Knowledge Advisor product.

1. Create a CATProduct file called Container. CATProduct and insert the KwrSyringeContainer.CATPart file by using the Insert->Existing Component... command. Save your file and close it.
2. Create a CATProduct file called Plunger.CATProduct, rename the root of the specification tree to Plunger, and insert the KwrSyringePiston. CATPart file by using the I nsert>Existing Component... command. Close the file.
3. From the Start->Knowledgeware menu, access the Knowledge Advisor workbench and click the Reaction icon ( $)$ to create a reaction. The reaction dialog box opens.

In the Source type field, select Selection for the Reaction to be applied to the element you select (plunger in this example).

In the Available events list, select

I nserted if you want
the action to be
launched when the
Plunger is inserted into the CATProduct.

4. Save the file and close it.
5. Open the Container.CATProduct file, select the Insert->Existing Component... command. The File Selection dialog box opens. Select the Plunger.CATProduct file and click Open. The message specified step 3 displays.


To know more about the Reaction feature window, see Using the Reaction Feature Window.

## Creating a Reaction: Remove Event

This task explains how to use the Remove event in a reaction feature. In the scenario below, the user removes an element from the CATProduct document, which displays a message.

The Reaction capabilities require the Knowledge Advisor product.

1. Open the KwrSyringeAssembly2.CATProduct file.
2. From the Start->Knowledgeware menu, access the Knowledge Advisor workbench and click the Reaction icon (one create a reaction. The reaction dialon bopens.


- In the

Available events list, select Remove for the reaction to occur after an item is removed from the CATProduct.

- In the Action field, select

Knowledgeware action and enter the following message:

Message("An
element was
removed from your document"): This message will display when you remove a component from the CATProduct.

- Click OK. A reaction is added to the Relations node in the specification tree.

3. Double-click the root of the specification tree, right-click the Syringe piston in the specification tree, and select Delete. The following message displays.


To know more about the Reaction feature window, see Using the Reaction Feature Window.

## Creating a Reaction: BeforeUpdate Event

This task explains how to use the BeforeUpdate event in a reaction feature. In the scenario below, the user optimizes the position of a point each time he modifies the length of the cable (spline). The user creates his geometry and inserts all the components in a User Defined Feature (UDF).
This UDF contains the geometry of a cable going through 3 points:

- The two points located at both extremities are to be specified in input.
- The coordinate of the third point is optimized in order to reach a target length for the cable.

This target parameter is a published parameter of the UDF. The optimization is launched by using a VBMacro with argument, called in a Reaction to the "Before Update" event of the UDF.

The Reaction capabilities require the Knowledge Advisor product.

1. Open the KwrEvent_BeforeUpdate. CATPart file: It contains 3 points and a spline (called cable in this scenario).

2. From the Start->Knowledgeware menu, access the Product Engineering

Optimizer workbench and click the Optimize icon ( ) The Optimization window opens.
3. Enter the following data in the Optimization window:

| Problem tab |  |  |
| :---: | :---: | :---: |
|  | Optimization type | Minimization |
|  | Optimized parameter | distance |
|  | Free parameters | Open_body.1\Point.3\Pointcoordinates.1\ Z |
|  | Algorithm | Simulated Annealing-Convergence speed |
|  | Termination criteria | Maximum number of updates: 100 <br> Consecutive updates without improvements: 20 <br> Maximum time (minutes): 5 |
| Constraints tab |  |  |
|  | New constraint | ```Open_body.1\ Point.3\ Point coordinates.1\ Z` - max (Open_body.1\ Point.2.coord(3) ,Open_body.1\ Point.1.coord(3)) <= 0mm``` |

4. Click OK in the opening dialog box, click Run optimization.
5. Select and output file and click Save.
6. Click OK once the optimization process is over.
7. From the Start->Knowledgeware menu, access the Knowledge Advisor workbench and click the Macros with argument icon ( following data in the editor and click OK:

| Argument | optim |
| :--- | :--- |
| Script body | optim.Run false |

8. Click the Reaction icon
). The Reaction dialog box opens.

9. Click the Edit action... button, paste the following script in the editor, and click OK twice:
```
if (CableLength <= distance (Open_body.1\Point.1 ,Open_body.1\Point.2 ))
Message ("Incompatible inputs: cable length is less than distance between points!")
else
{
    VB Script.1` .Run(Relations\Optimizations.1\Optimization.1 )
}
```

10. Double-click the root of the specification tree and select the I nsert-> UserFeature>UserFeature Creation... command. The UserFeature Definition window opens.
11. In the Name field, enter the name of the UDF: Cable1 in this scenario.
12. Select the Spline, Point3, Reaction.1, VB Script.1, Optimization.1, the 4 formulas, and the parameters: they are displayed in the UserFeature definition window (see below.)

Userfeature Definition
Definition $\mid$ Inputs $\mid$ Parameters | Documents | Icon | Dutputs | Type |
Name: Cable1
Components

Inputs of components


Note that the UDF becomes the owner of the reaction. This reaction will be fired before the update of the UDF instance.
13. Click the Parameters tab, select CableLength, click the Published name check box and click OK.
14. Save the file and close it.
15. Create a new .CATPart file, access the Generative Shape Design workbench, and create 3 points.
16. Select the Insert->Instantiate From Document... command. The File Selection panel opens. Select the KwrEvent_BeforeUpdate.CATPart file you just saved and click the Open button.
17. The Insert object dialog box opens. Select Point. 1 and Point. 2 in the geometry or in the specification tree and click OK. The cable (UDF) is instantiated and the optimization is launched before the update.
18. Repeat steps 14 and 15: select Point. 2 and Point. 3 when instantiating the UDF: the cable lengths are optimized.

19. Double-click the CableLength $=400 \mathrm{~mm}$ parameter and change its value to 200 mm . This cable length is optimized once again just before the update.

To know more about the Reaction feature window, see Using the Reaction Feature Window.

## Creating a Reaction: ValueChange Event

This task explains how to use the ValueChange event associated to the reaction feature.
The CATPart file contains a cable going through 3 points. The user wants the cable length to be optimized each time he modifies the cable length.
The scenario is divided into 3 parts:

- the user creates an optimization
- the user creates a reaction
- the user modifies the cable length value

The Reaction capabilities require the Knowledge Advisor product.

1. Open the KwrEventValueChange.CATPart file: It contains 3 points and a spline (called cable in this scenario).

2. From the Start->Knowledgeware menu, access the Product Engineering Optimizer workbench and click the Optimize icon
 . The Optimization window opens.
3. Enter the following data in the Optimization window:

| Problem tab |  |  |
| :---: | :---: | :---: |
|  | Optimization type | Minimization |
|  | Optimized parameter | distance |
|  | Free parameters | Open_body. $1 \backslash$ Point.3\Pointcoordinates.1\ Z |
|  | Algorithm | Simulated Annealing-Convergence speed |
|  | Termination criteria | Maximum number of updates: 100 <br> Consecutive updates without improvements: 20 <br> Maximum time (minutes): 5 |
| Constraints tab |  |  |
|  | New constraint | ```Open_body.1\ Point.3\ Point coordinates.1\ Z` - max (Open_body.1\ Point.2.coord(3) ,Open_body.1\ Point.1.coord(3)) <= 0mm``` |

4. Click OK in the opening dialog box, click Run optimization.
5. Select an output file and click Save.
6. Click OK once the optimization process is over.
7. From the Start->Knowledgeware menu, access the Knowledge Advisor workbench and click the Reaction icon ( ${ }^{\text {a }}$ ). The Reaction dialog box opens.

- In the Source type field, select Selection and select the CableLength parameter in the specification tree for the Reaction to be applied to the CableLength parameter.
Action
Knowledgeware action VB action
Dim partDocument1 As Document
Set partDocument1 = CATIA.ActiveDocument
Dim part1 As Part
Set part1 = partDocument1. Part
Dim relations 1 As Relations
Set relations $1=$ part 1 . Relations
Dim optimizations1 As Optimizations
Set optimizations $1=$ relations 1.0 ptimizations
Edit action..
- In the Available events list, select ValueChange.
- In the Action field, select VB action.

8. Click the Edit action... button, paste the following script in the editor, and click OK twice:
```
Dim partDocument1 As Document
Set partDocument1 = CATIA.ActiveDocument
Dim part1 As Part
Set part1 = partDocument1.Part
Dim relations1 As Relations
Set relations1 = part1.Relations
Dim optimizations1 As Optimizations
Set optimizations1 = relations1.Optimizations
Dim anyObject1 As Optimization
Set anyObject1 = optimizations1.Item("Optimization.1")
anyObject1.Run False
```

The reaction is added to the specification tree.

9. Double-click twice the CableLength $=400 \mathrm{~mm}$ parameter and change its value to 600 mm : The optimization is launched (the RealLength and the distance parameters have changed) and the geometry is changed accordingly.


To know more about the Reaction feature window, see Using the Reaction Feature Window.

# Using a Reaction with a User Feature: Instantiation Event 

This task explains how to use a reaction in a User Defined Feature.
The scenario described below is divided into two major steps:

- In the first step, you first create a formula that returns the length of the line, you create a reaction that will add items of length type to a list when the document is instantiated and then you create a UDF containing the line, the reaction and the formula.
- In the second step, you open a second document, you create a rule based on a list that will display the total length, and then you instantiate the UDF that you previously created in this document.

A basic understanding of the Part Design workbench and of Product Knowledge Template is required to carry out this scenario.

1. Open the KwrUDFandReaction. CATPart file.
2. Create a parameter of Length type and assign it a formula. To do so, proceed as follows:

- Click the $f(x)$ click the New Parameter of type button, and click the Add Formula button.
- In the Dictionary, click Measures, and double-click length (Curve, ...): Length.
- Position the cursor between the parentheses and double-click Line. 1 in the specification tree. Click OK, Yes, and OK. (Length.1=length(Open_body.1\Line.1)).

3. Access the Knowledge Advisor workbench, click the List icon ( to create a list, and click OK. An empty list appears under the Parameters node.
(Click the graphic opposite to enlarge it.)

4. Click the Reaction ) icon. The Reaction editor opens:

- In the Source type list, select Owner.
- In the Available events, select Instantiation.
- In the Action area, select Knowledgeware action and click the Edit action... button. The Action editor opens.
- Click the list in the specification tree and, in the Dictionary pane select List, and in the Member pane, double-click List.Addlltem.
- Position the cursor between the parentheses and enter Length. 1 before the comma, and 0 after the coma. Click OK twice. The Reaction feature is created.

5. Access the Part Design workbench and select the II nsert-> UserFeature> UserFeature creation ... command. The Userfeature Definition window opens: in the Definition tab, enter the name of the User Feature (UserFeaturel in this scenario) and select the Line, the Reaction, and the Length parameter in the specification tree. Click OK.

The UserFeature1 is created and displayed under the Knowledge Templates node.
6. Save your file, close it, and open the KwrUDFandReaction2.CATPart file This is the file into which you will instantiate the UDF you previously created.
7. Access the Knowledge Advisor workbench, and click the list icon ( ) to create an empty list and click OK.
8. Create a parameter of Length type (called Length. 1 in this scenario) and apply a formula to it. To do so, proceed as follows:
$f(x)$ icon, select Length in the scrolling list, click the New Parameter of type button, and click the Add Formula button.

Select the list in the specification tree, in the Dictionary pane select List, and in the Member pane, double-click List.sum. Click OK three times.
9. Click the Rule icon ( $\{y\}$ , click OK, enter the following script in the Rule Editor, and click OK:

```
Message("Total Length : #",Length.1
)
```

The total length is displayed: 0 mm .
10. Access the Part Design workbench and select the I nsert-> I nstantiate from

Document ... command.
11. Select the file you created (from step 1 to step 5 , KwrUDFandReaction.CATPart in this scenario) and click Open. The I nsert Object window opens:

- Select Point. 1 in the specification tree or in the geometry.
- Select Point. 2 in the specification tree or in the geometry.
- Select List. 1 in the specification tree and click OK.

The rule is fired and the Total Length is displayed.


## Using a Knowledge Advisor Reaction with a Document Template: Instantiation Event

This task explains how to use the Instantiation event associated to the reaction feature. The user wants to instantiate a document template containing a keypad into a .CATProduct file already containing a mobile phone support.

The Reaction capabilities require the Knowledge Advisor product.

1. Open the KwrlnstantiationEvent. CATPart file. The following image displays.

2. From the Start->Knowledgeware menu, access the Knowledge Advisor workbench and click the Reaction icon ). The Reaction dialog box opens.


- In the Source type field, select Selection and select Document Template. 1 below the Knowledge Templates node.
- In the Available events list, select I nstantiation.
- In the Action field, select Knowledgeware action and enter the following message:
Message("Keypad instantiated"). Click OK when done. The Reaction feature is added to the Relations node.

3. Click OK when done. The reaction is added to the specification tree.
4. Save your file and close it.
5. Open the Kwrl nstantiationEvent. CATProduct file.
6. From the Start->Knowledgeware menu, access the Product Knowledge Template workbench.
7. From the I nsert menu, select the Instantiate From Document... command.
8. In the File Selection dialog box, select the KwrInstantiationEvent.CATPart file that you have just saved and click Open. The Insert Object dialog box displays.
9. In the Insert Object dialog box, click the Use identical name button.
10. Make the appropriate selection in the Replace Viewer window and click Close when done. Click OK in the Insert Object dialog box. The document template is instantiated and the reaction is launched.


To know more about the Reaction feature window, see Using the Reaction Feature Window.

## Creating a Reaction: Update Event

This task explains how to use the Update event associated to the reaction feature.
The CATPart file contains a rulebase that is updated each time a modification is made.

The Reaction capabilities require the Knowledge Advisor product.

1. Open the KwrEvent_Update.CATPart: It contains a part with holes and a rulebase made up of 2 checks.

2. From the Start->Knowledgeware menu, access the Knowledge Advisor workbench and click the Reaction icon ( ). The Reaction dialog box opens.

- In the Source type field, select Selection and select the RuleBase in the specification tree for the Reaction to be applied to the rulebase.

- In the Available events list, select Update.
- In the Action field, select Knowledgeware action and enter the following message: Message("Rulebase updated").

3. Double-click the CATKWECheck.1. The Check Editor opens. Modify the check: ( $\mathrm{H} \backslash$ Diameter $==20 \mathrm{~mm}$ ) and click OK
4. Right-click the rulebase and select the Rulebase object->Manual Complete Solve command. The reaction is fired and the following message displays:


## Creating a Reaction: File Content Modification Event

This task explains how to use the FileContentModification event associated to the reaction feature. This event launches a reaction each time the file associated to the design table is modified.

The Reaction capabilities require the Knowledge Advisor product.

1. Open the KwrBallBearing1.CATPart file. The following picture displays.

2. Click the Design Table icon (曲) . The Creation of a Design Table dialog box displays.
3. Click the Create a design table from a pre-existing file option and click OK. The File Selection dialog box opens.
4. Select the KwrBearingDesignTable.xls file and click Open. Click Yes when asked if you want to associate the columns of the tables with the parameters.
5. Click OK to apply the default configuration.
6. From the Start->Knowledgeware menu, access the Knowledge Advisor workbench
and click the Reaction icon ( The Reaction dialog box opens.


- In the Source type field, select Selection and select the DesignTable. 1 in the specification tree for the Reaction to be applied to the design table.
- In the Available events list, select FileContentModification.
- In the Action field, select Knowledgew are action and enter the following message:
Message("The design table was modified").
Click OK when done. The Reaction feature is added to the Relations node.

7. Double-click DesignTable. 1 in the specification tree. The Design Table window displays.
8. Click the Edit table... button and change the material of row 2 to Gold. Save your file and close it. The reaction is launched and the message displays.

Reaction. 1 : Information
x
(i)

The design table was modified


To know more about the Reaction feature window, see Using the Reaction Feature Window.

## Working with the Loop Feature

1. To know more about the loop concept, see Introducing the Loop Feature.
2. Prior to creating the loop, you should be familiar with the Loop Edition window. To know more, see Getting Familiar with the Loop Edition Window.
3. Prior to starting creating a loop, you should know about the different steps of a loop creation and about the action script. To know more about the different steps, see Creating a Loop: Roadmap. To know more about the action script, see Using the Scripting Language. To get a full description of the types used in action scripts, see the Reference section of this manual.
4. To get an example, see Creating a Loop or Creating a PowerCopy containing a Loop.
5. To get more information about the loop feature, see the Loop Feature: Useful Tips topic.

## Introducing the Loop Feature

Loops use the Generative Knowledge language to drive the creation, modification and deletion of a set of features. This functionality enables the user to:

- Select inputs in the definition of the loop
- Define several contexts in the loop action
- Include the loop into a powercopy

It can be accessed by clicking the Loop icon ( ).

- A loop is stored in the resulting model as a feature on its own. A change in its specification will drive the expected modification in the model.
- A loop can be instantiated through a PowerCopy implying a significant simplification of use and re-use.


## Getting Familiar with the Loop Edition Window and Menus

- The Loop Edition Window
- The Loop Tools Menu
- The Loop Contextual Menu


## The Loop Edition Window

The Loop Edition window is displayed when you click the Loop icon ( ) in the Control Features tool bar.


Input(s)

This field enables the user to select the features that he wants to use in the specification tree or in the geometry. The selected features are those that will be used in the loop body.

To deselect items from the Inputs list, click them in the specification tree or in the geometry.

The I nput Name field enables the user to rename the inputs that he selected. In this case, this name will be used in the loop body.

## Context

This field enables the user to define the application context of the loop. It can be any V5 feature. To select the context, click the Context field once, then click the item in the specification tree.

## Iterators

The From ... To fields enable the user to define the number of times that the loop will operate. When defining the ranges, the user can right-click the From... and the To fields to access the contextual menu.

| Edit formula... |
| :--- | :--- |
| Add Multiple Values... |$\quad$| - The Edit formula... command enables the user to access the Formulas |
| :--- |
| editor and to create a formula that will apply to the loop operation. To |
| know more, see Creating a Formula. |

## Note that:

- The step is one in the From... To fields.
- Both bounds are included when the loop runs.


## Editor

The Editor enables the user to enter the loop syntax. The language to use in this editor is the scripting language. To know more about the syntax to be used, see Using the Scripting Language.

## The Tools menu

The Tools-> Object Browser ... command enables the user to access the Object Browser. This browser contains the types and attributes that are part of the scripting syntax.

The object browser guides you when writing a script. It allows you to access the keywords, operators and feature attributes that can be used when working with the loop features.

The packages displayed in the left part of the browser are those you selected from the Tools->Options... command.

1. Select the Tools->Options... command to open the Options window, then select General$>$ Parameters and Measure, and click the Language tab.
2. In the Language field of the Knowledge tab, check Load extended language libraries and select the libraries.

## Browser

H
Dictionary:

| BasicWireframePar ${ }^{\text {a }}$ | Circle $\quad$ A | FirstPoint |
| :---: | :---: | :---: |
| GSDPackage GSDSharedPackac | Curve Direction | Geodesic Orientation |
| KnowledgeExpert | GSMCircle | 俍硕us |
| MechanicalModeler | GSMCircle2PointsF | SecondPoint |
| MechanicallModeleı | GSMCircle3Points | Support |
| PartDesign | GSMCircleBitangen |  |
| PartSharedPackag | GSMCircleBitangen |  |
| Standard |  |  |
| 1 | 1 |  |

From this window, you can manipulate the list of objects supported by the script using their attributes...

- The left part of the browser displays the available packages.
- The central part displays the list of objects belonging to this category.
- The right part displays the attributes allowing you to manipulate these objects (if any).
... and write loop bodies (see example below):


## Circle0 isa GSMCircle

CircleType $=0$;
TypeObject isa
GSMCircleCtrRad
\{
Center $=$ object:
..|..|.. $\backslash$ Construction_Body $\backslash$ Point.2;
Support = object:
..\..\..\Construction_Body\Extrude.1;
Radius $=180 \mathrm{~mm}$;
\}
StartAngle $=-100 \mathrm{deg}$;
EndAngle = 100deg; \}

The Back icon.
To return to your last interaction in the wizard. Has no action on the script editor.
The Forward icon.
To go forward to your next interaction in the wizard when moving through a series of interactions.
The Attribute Type icon.
This icon is not available in the current version of the product.
The I nheritance icon.
To return to the root object.
(4) The Insert icon.

To insert the object name in the script.

## The Loop Contextual menu

You can access the Loop contextual menu by right-clicking the loop in the specification tree.


- The Definition... command enables you to access the Loop Edition window.
- The Deactivate... command enables you to deactivate the loop. In this case an icon indicates that the loop is disabled. To enable it, right-click it and select the Loop activate... command.
- The Hide command enables you to hide the loop. In this case, it will not display in the specification tree.
- The Reorder... command enables you to reorder the loops.


## Creating a Loop: Roadmap

Please find below the topics that will help you create a loop.

1 Declaring Input Data
2 Defining the Context
3 Specifying the iterators
4 Writing the Body of the Action script

## Declaring Input Data

The Input Data are the data that will be used in the body of the loop and potentially be changed when instantiating the loop. To select them, click them in the specification tree or in the geometry.

The Input Name field enables you to change the name of the input.


## Defining the Context

To create a loop，the user needs to define the context，that is to say the object（PartBody，OpenBody，Pad， Relations，Parameters node or any feature）that will contain the items created by the loop．There are 3 different ways to define the context．

## Using the Context field

To define the context of the loop，you may use the Context field of the Loop edition window．
To do so，click the Context field，and select an object in the specification tree．In the picture opposite，the user selected a pad in the specification tree．

## Using an existing Document

It is possible to use an existing ．CATPart or ．CATProduct document．

## Using the context keyword

When creating elements that need to be located in different bodies，the user can change the context he defined in the Context field and use the Context keyword to define new contexts in the loop body．

```
Pa1_抻 = 12mm;
Pt1_$$$ isa GSMPoint{PointType = 0;TypeObject isa GSMPointCoord{X = 20mm;}}
context ListeContext[2]
Pa2_$㣙 = 1mm;
Pt2_$i$ isa GSMPoint{PointType = 0;TypeObject isa GSMPointCoord{ Y= 15mm;}}
context ListeContext[3]
Pa3_捷 = 3mm;
Pt3_$i$ isa GSMPoint{PointType = 0;TypeObject isa GSMPointCoord{Z Z= InputHauteur;}}
```

（4）
The action script should not start with the context keyword since the first context is defined in the Context field．

Sample：KwrLoopMulticontext．CATPart（to launch the loop，activate the loop．）

## Using the Scripting Language

## Introducing the Scripting Language

The Scripting Language is a declarative way of generating V5 Features. It allows users to:

- Describe objects using a very simple script language.
- Use 3D geometric features (sketches, parts, ...).
- Use parameters on features including formulas.
- Use related positioning \& orientation constraints.
- Generate the corresponding V5 models (features, documents, User Features,...)
- Enter the body of their loops in the Loop Edition window in Knowledge Advisor.

Action Script Structure
Object Properties
Operators
Keywords
Variables
Comments
Limitations
Using the Get... Commands

## Action Script Structure



An action script is written in text format and is organized in blocks consisting of related sets of statements. A block consists in an instruction designed to create an object followed by a set of statements surrounded by braces ( $\{$ \}). Statement blocks can be nested and the most enclosing one within a script corresponds to the document creation.

A document is made up of a hierarchy containing objects, their properties and the features they own. An action script reflects this object hierarchy.

## Example

```
UDF_$$$ isa Hole_UDF 1
{
    Position = object: PointsList[$i$];
    2 SurfaceGarde = object: SurfRef;
    Axe = object: LineAxe;
    Garde = 3mm;
}
```


## Object Properties

- An object is created by default with some property values. These properties are defined or re-defined within the braces just following the object declaration (isa keyword).
- Unless otherwise specified, the units are IS units.
- When defining properties, the semicolon; is a terminator (see example below). The properties might be object attributes (1), attributes needed to define a type displayed in the Object browser (2) or aggregated objects (3).

UDF_呻 isa Hole_UDF
\{

```
Position = object: PointsList[$i申];
SurfaceGarde = object: SurfRef;
Axe = object: LineAxe;
Garde = 3mm;
```

\}

## Line. 1 isa GSMLine

\{
LineType $=0$;
Typeobject isa GSMLinePtPt
$\{$
FirstPoint $=$ object: Point. $1 ; \quad\}$
SecondPoint $=$ object: Point.2;
Length $1=500 \mathrm{~mm}$; h, optional
Length $2=435 \mathrm{~mm}$; h optional

1
In the script above, the properties are the inputs of an instantiated UDF.
,
\}

## \} <br> \}

\}

## 2

In the script above, the properties In the script above, the Pad object are the attributes required to create a point to point line.
is aggregated below the OpenBodyFeature object.

MyBody isa OpenBodyFeature
\{

\}
$\}$

## Keywords



- isa keyword
- context keyword
- from keyword
- import Keyword
- publish keyword


# isa Keyword 

## Definition

Enables the user to create a typed object or instantiate an object.

## Syntax

- ObjectName isa ObjectType
or
- ObjectName isa InstanceName
where:
- ObjectName is the name of the object to be created.
- ObjectType is the type of the object to be created.
- InstanceName is the name of the object to be instantiated.


## Example

```
import "E:\GPS.CATPart";
myGps isa CATPart
    {
    myPart isa Part
            {
            PartB isa BodyFeature
                {
                        S0 isa Sketch.0 {} //Instance name
                        pad0 isa Pad("S0") //Object type
                }
        }
    }
```


## context Keyword

## Definition

Enables the user to define in which part of the specification tree the object will be created. The context keyword may be of use in 2 different cases:

- It can indicate a document to be used. In this case, the "..." are used.
context "Mypart. CATPart"
MyPart isa Part \{ \}


## context ` My. CATPart\MyPart\PartBody

CC isa Cylinder \{ \} contained in the document. In this case the path needs to be specified (between `...`).

## Syntax

- context "Mypart.CATPart"
or
- context ` My.CATPart\MyPart\PartBody`


## from Keyword

## Definition

Allows the user to copy a document from an existing document without maintaining any link.

## Syntax

DocumentName isa DocumentType from FilePath
where:

DocumentType is either CATProduct, CATPart or model.
FilePath is the full path of the initial document.

To enter a file path you can:

Use the Insert File Path command from the contextual menu

## Example

See Defining the Context

## import Keyword

## Definition

Specifies a document file (.CATPart or .CATProduct) containing definitions to be reused or redefined in the document to be generated. All the features and feature values in the imported file become available to the document to be generated.

Importing a document is:

- Of interest whenever you want to retrieve a consistent set of definitions from an already existing document (for a UDF definition for example.)
- Required whenever you need to create a feature from a sketch (the script language does not allow you to specify a sketch).


## Syntax

import FileName ;
where FileName is the name of the file which contains the document to be imported.
You should enclose the document name within quotation marks and end the import statement with a semicolon (;). You can also use the $\sim$ symbol to specify a relative path.

To specify a file to be imported, you can:

- Use the 'Insert File Path' command from the contextual menu. Selecting this command displays a file selection panel. Quotation marks are automatically included but not the semicolon or

```
import "E:'users'{mei\,R12'PES',kwr'\oop{,Hole_Definition.CATPart";
UDF_$体 isa Hole_UDF
{
    Position = object: PointsList[$i申];
    SurfaceGarde = object: SurfRef;
    Axe = object: LineAxe;
    Garde = 3mm;
}
```


## publish Keyword

## Definition

Enables the user to assign an object a name that will be used in the script.

## Syntax

publish "!xxx" as yyy ;

Where:

- $x x x$ is the name of the object to be published. To select this object, it is highly recommended to use the contextual menu.
- yyy is the name you want to assign to this object


## Example

```
Publi isa CATProduct
{
    Publi isa Product
    {
        P isa Product
        {
            P1 isa Part
            {
            PartBody isa Feature
            {
                Pa isa Pad{}
            }
        }
        publish "Publi/P/!Selection_RSur:(Face:(Brp:(Pa;2);None:());Pa)" as mypadface; /*publishes
        the face of a pad under the name "mypadface"*/
        }
        Q isa Product
        {
```

```
        Q1 isa Part
        {
        PartBody isa Feature
        {
            Cy isa Cylinder{}
        }
        }
        publish "Publi/Q/!Selection_RSur:(Face:(Brp:(Cy;2);None:());Cy)" as mycylinderface;
        // publishes the face of a cylinder under the name "mycylinderface"
        }
        assembly constraints: contact("P\toto","Q\tutu");
```

\}
\}

## Variables

Variables are declared explicitly in your script. These variables are displayed as parameters in the specification tree.

```
ALPHA = 45 deg;
```



Unlike in most script languages, a variable scope is not really determined by where you declare it. From anywhere in your action script, you can access a variable by using the ..\.. and ? operators. After the script is finished running, the variable declared in your script still exists as a document parameter.

# Operators 

## Arithmetic operators

+ Addition operator (also concatenates strings)
- Subtraction operator
* Multiplication operator
/ Division operator
( ) Parentheses (used to group operands in expressions)
$=$ Assignment operator


## ? (Question Mark in Formulas)

## Definition

In a formula, specifies that the parameter value to be applied is the first parameter value found when scanning the specification tree from the formula to the top of the specification tree.

## Sample

KwrLoopRelativePath.CATPart

## (Relative Path in Formulas)

## Definition

Defines where the value of a parameter used as an argument in a formula is to be read. A single.. exits the statement block where the formula is defined. The parameter value applied in the formula is then the one defined in the parent feature scope.

## Sample

## Using The Get... Commands

The commands described in this section are the ones the user can access when using the Loop Editor and rightclicking in the Editor window.

When creating a loop containing the path of a feature contained in the specification tree, it is highly recommended to use the Get Feature command to retrieve the internal name of this feature.

- Using the Get Axis Command
- Using the Get Edge Command
- Using the Get Surface Command
- Using the Get Feature Command
- Using the Insert File Path Command


## The 'Get Axis' Command

This task explains how to create a chamfer by using the Get Axis command. This command enables the user to interactively capture the generic name of an axis and to insert it into the script instead of keying it in.

1. Click the Loop icon ( ) and enter 1 in the To field.
2. In the Script Editor, enter the following script and click OK. A pad is created.
```
myChamferDocument isa CATPart
{
    myPart isa Part
    {
        PartBody isa BodyFeature
            {
            P isa Pad
            {
        }
    }
}
```

3. From the Window menu, select Cascade.
4. Under the $P$ isa Pad block, add $F$ isa Chamfer, right-click to open the contextual menu and select the Get Axis command, and select an edge in your geometrical surface. The script should be as follows:
```
myChamferDocument isa CATPart
{
    myPart isa Part
    {
        PartBody isa BodyFeature
        {
            P isa Pad
            {
        F isa Chamfer("Edge:(Face:(Brp:(P; 0:(Brp: (Sketch.1;2)));
        None:());Face:(Brp:(P; 0:(Brp:(Sketch.1;3)));None:());
        None:(Limitsl:();Limits2:()))") {}
        }
    }
}
```

5. Click the OK button. The chamfer is created.

## The "Get Edge" Command

This task explains how to create a chamfer by using the Get Edge command. This command enables the user to interactively capture the generic name of an edge and to insert it into the script instead of keying it in.

1. Click the Loop icon ( ) and enter 1 in the To field.
2. In the Script Editor, enter the following script and click OK. A pad is created.
```
myChamferDocument isa CATPart
{
    myPart isa Part
    {
        PartBody isa BodyFeature
        {
            P isa Pad
            {
            }
        }
    }
}
```

3. Under the $P$ isa Pad block, add $F$ isa Chamfer, right-click to open the contextual menu and select the Get Edge command, and select an edge in your geometrical surface. The script should be as follows:
```
myChamferDocument isa CATPart
{
    myPart isa Part
    {
        PartBody isa BodyFeature
        {
        P isa Pad
        { }
        F isa Chamfer("Edge:(Face:(Brp:(P; 0:(Brp:(Sketch.1;2)));
None:());Face:(Brp:(P; 2);None:());None:(Limits1:();Limits2:()))") {}
        }
    }
}
```

4. Click the Generate button. The chamfer is created.

## The "Get Surface" Command

This task explains how to create a sketch on an existing face by using The Get Surface command. This command enables the user to interactively capture the generic name of a surface and to insert it into the script instead of keying it in.

1. Open the KwrGetSurface.CATPart file.
2. Access the Knowledge Advisor workbench, and click the Loop icon. Enter 1 in the To field
3. Enter the following script:
```
import "f:\cube. CATPart";
myFaceDocument isa CATPart
{
    myPart isa Part
    {
        PartBody isa BodyFeature
        {
        P isa Pad{}
        S isa Sketch.1()
```

4. Position the cursor between the two parentheses of the last line of the above script, right-click to open the contextual menu and select the Get Surface command.
5. Select the face whose name you want to capture. The full name is inserted at the cursor location. Enter the end of your script. In our example, the final script is as follows:
```
import "f:\PktGetSurface.CATPart";
myFaceDocument isa CATPart
{
    myPart isa Part
    {
        PartBody isa BodyFeature
        {
        P isa Pad{}
        S isa Sketch.1("Face:(Brp:(P;0:(Brp:(Sketch.1;2)));None:())")
        {
    }
    }
}
```


## The "Get Feature" Command

This task explains how to use the Get Feature command. This command enables the user to interactively capture the generic name of a surface and to insert it into the script instead of keying it in. In the task below, the user generates a line.

1. Open the KwrGetFeature. CATPart file.
2. Double-click the loop located below the Relations node and insert the following code into the editor:
```
Line_Pt_Pt isa GSMLine
{
LineType = 0;
TypeObject isa GSMLinePtPt
{
FirstPoint = object: // Using GetFeature to Select the FirstPoint
SecondPoint = object: // Using GetFeature to Select the SecondPoint
}
}
```

3. Position the cursor after FirstPoint = object: and select the Get Feature command in the contextual menu.
4. Click a point in the geometry and add a semi-colon (;) at the end of the line.
5. Position the cursor after SecondPoint = object: and select the Get Feature command in the contextual menu.
6. Click another point in the geometry and add a semi-colon (;) at the end of the line. Your script should now look like the one below:
```
Line_Pt_Pt isa GSMLine
{
LineType = 0;
TypeObject isa GSMLinePtPt
{
FirstPoint = object: Open_body.1}Open_body.2}Open_body.3\GSMPoint.10;
SecondPoint = object:Open_body.1}Open_body.2\GSMPoint.4;
}
}
```

7. Click OK. A new line is generated.


## The 'Insert File Path' Command

This task explains how to use the Insert File Path command. This command is one of the methods you can use to specify a path in a script.

When writing a script, you have to specify a file path in two cases:

- when you import a file, see the import keyword.

1. Access the Script Editor and enter any instruction requiring a file path specification (import in the example below).
2. Position the cursor where the path is to be specified.

## Knowledgeware Script Editor - Script1

## File Tools

import :
3. Right-click and select the I nsert File Path command from the contextual menu.

| Get Surface |
| :--- |
| Get Axis |
| Get Edge |
| Get Feature |
| Insert File Path |

4. In the dialog box which is displayed, select the appropriate file. Click Open to go back to the script editor.

The full path is inserted at the cursor place. Check that the statement is ended by a semi-colon.

## Knowledgeware Script Editor - Script1

## File Tools

import "E:'wwwhsampleskKwelnitialSketch.CATPart" :

## Comments

Multi-line comments (/* ... */) are supported. A single-line comment begins with a pair of forward slashes(//).

Note that DBCS characters are not supported as comment.

## Example

Spherel isa Sphere // Creates a sphere
// Valuates the Radius property
Radius = 15.0 ;
\}

## Limitations



You should be aware of some restrictions:

- Instances of sketch-based features cannot be moved apart from their prototype.
- Any parameter used as an argument in a formula should be preceded by the ? symbol. The syntax $\mathrm{X}=2$ * Y is invalid and should be replaced with $\mathrm{X}=2 *$ ? Y .
- Unless a formula-defined parameter has not been initialized with the proper units, the value calculated from the formula is dimensionless.
$Y=0 \mathrm{~kg}$;
$Y=2 * ? X ;$
- A script error stops the reading and the execution of the loop.


## Creating a Loop

The task below illustrates how to interactively apply a loop to an existing document.


The KwrLoop1.CATPart is made up of a surface (2) and a solid (1) that symbolizes a hole. This hole is inserted into a User Feature (UDF) for a later instantiation. The User Feature (UDF) has 3 different inputs (a point, an axis and a surface). 2 parameters of the User Feature (UDF) are published (3).

- Clearance=4mm
- Diameter $=8 \mathrm{~mm}$


The KwrLoop2.CATPart is made up of a surface (1) and of 14 points (2) inserted into a list. The Line. 7 is the instantiation axis (1).

The aim of this scenario is to instantiate as many holes as existing points. It is divided into the following steps:

- The user creates a loop.
- The user instantiates the User Feature (UDF) from the existing .CATPart file.
- The user valuates the required inputs to instantiate the holes.

To create a loop, you have to:

1. Declare input data
2. Define the context
3. Specify iterators
4. Write the body of the action script

Before creating a loop in a CATPart document, make sure that the Manual input option is unchecked in the Part Number field of the Tools->Options...->| nfrastructure->Product Structure->Product Structure tab.

To carry out this scenario, you will need the following files:

- KwrLoop1.CATPart
- KwrLoop2.CATPart

1. Open the KwrLoop2.CATPart

## Creating a Loop

2. From the Start->Knowledgeware menu, access the Knowledge Advisor workbench.
3. Click the Loop icon ( ) in the Control Features bar. The Loop Edition window displays.
4. In the specification tree, select the inputs of the loop.

Expand the Parameters node and select the List_Extract list. In the Input name field, enter the name of the list: PointsList.

Expand the Surface node and select the Revolute. 1 feature. In the Input name field, enter the name of the list: SurfRef.

Expand the Result_Body node and select the Line. 9 feature. In the Input name field, enter the name of the list: LineAxis.

Note that the name indicated in the Input name field is the one that will be used in the loop body.
5. Select the context, that is to say, in this scenario, the feature that will contain the instantiated holes.

- Click the Context field.
- Click Result_PartBody in the specification tree.

6. Indicate the number of holes that you want to instantiate into the surface.

- In the From field, indicate 1. (1 corresponds to Extract.1.)

O
Right-click the To... field and select the Edit formula... command. The Formula Editor displays.

In the specification tree, click ListSize=12. Click OK when done. The number of instantiated holes is now valuated by a formula based on the list, that is to say on the number of points contained in the list.
7. Enter the following action script into the Editor.

```
import "E:'users'\Loops'\KwrLoop1.CATPart"; 1
UDF_申申申 isa Clearance_Hole_UDF 2
{
    Position = object: PointsList[$i申}];
    Clearance_Surface = object: SurfRef; 3
    Axis = object: LineAxis;
}
```

－Use the import keyword to indicate the path of the file containing the User Feature（UDF）to be instantiated．To indicate the path of the file，it is recommended to use the Insert File Path command available in the contextual menu to import

KwrLoop1．CATPart．
（1）
－UDF＿\＄i\＄is the name that will be attributed to each instance of the hole．At each iteration， \＄i\＄is replaced with the current iterator．（2）

Clearance＿Hole＿UDF is the name assigned to the User Feature（UDF） in the

KwrLoop1．CATPart file．
（2）

- Position is a point and is also the first input that needs to be valuated when instantiating the holes. PointsList is the name of the List. (3)
o
Clearance_Surface is the second input required and defined when creating the User Feature (UDF) and SurfRef is the revolute into which the holes will be instantiated. (3)

Axis is the third input required and defined when creating the User Feature (UDF) and LineAxis is Line.9, that is to say the instantiation axis. (3)

To know more about the syntax to be used (; , \{\}, \$i\$) in the loop body, see Using the Scripting Language.
8. Click OK when done. The 12 holes are instantiated. (See picture below.)


## Creating a PowerCopy containing a Loop

This task illustrates how to interactively apply a loop to an existing document. In this scenario, the user wants to make holes in a pad. To do so, he:

- Creates a loop referencing the inputs of an existing User Feature (UDF) used to make holes in a pad.
- Saves the loop in a powercopy.
- Instantiates the powercopy into an existing document and creates the holes.

To carry out the scenario, the user will need the following files:


The KwrLoop1.CATPart is made up of a surface (2) and a solid (1) that symbolizes a hole. This hole is inserted into a User Feature (UDF) named Clearance_Hole_UDF for a later instantiation. The User Feature (UDF) has 3 different inputs (a point, an axis and a surface). 2 parameters of the User Feature (UDF) are published (3):

- Clearance $=4 \mathrm{~mm}$
- Diameter $=8 \mathrm{~mm}$

The KwrLoop3. CATPart file is made up of a pad and a surface and of 24 points (1) inserted into a list. Line. 2 is the instantiation axis (2). This .CATPart file is the one that will contain the loop contained in the powercopy that will be instantiated into KwrLoop4.CATPart.


The KwrLoop4. CATPart is made up of a pad and a surface (3) and of 17 points (2) inserted into a list. Line. 1 is the instantiation axis (1). It will contain the instantiated loop and the holes.

Before creating a loop in a CATPart document, make sure that the Manual input option is unchecked in the Part Number field of the Tools->Options...->l nfrastructure->Product Structure->Product Structure tab.

## Creating the loop referencing the user feature (UDF)

1. Open the KwrLoop3.CATPart. The following image displays.

2. From the Start->Knowledgeware menu, access the Knowledge Advisor workbench.
3. Click the Loop icon ( ) in the Control Features bar. The Loop Edition window displays.
4. In the specification tree, select the inputs of the loop.

- Expand the Parameters node and click the Lists_PointRef list. In the Input Name field, enter the name of the list: PointsList.
- Expand the Open_body. 1 node and select the Clearance_Surface feature. In the Input name field, enter the name of the feature: SurfRef.
- Expand the Holes_Points node and select the Line. 2 feature. In the Input name field, enter the name of the line: LineAxis.

(i)Note that the name indicated in the Input name field is the one that will be used in the loop body.
5. Select the context, that is to say, in this scenario, the feature that will contain the instantiated holes.

- Click the Context field.
- Click ResultBody in the specification tree.

6. Indicate the number of holes that you want to instantiate into the surface.

- In the From field, indicate 1. (1 corresponds to Extract.1.)
- Right-click the To... field and select the Edit formula... command. The Formula Editor displays.
- In the specification tree, click ListSize=24. Click OK when done. The number of instantiated holes is now valuated by a formula based on the list, that is to say on the number of points contained in the list.

7. Enter the following action script into the Editor.
```
import "E:'users'{mei'{R12},PES},kwr'loop'{test'{KwrLoop1.CATPart" ; 1
UDF_$\$ isa Clearance_Hole_UDF 2
{
Position = object: PointsList[\$i申]; 3
Clearance_Surface \(=\) object: SurfRef; 4
Axis = object: LineAxis; 5
Clearance \(=3 \mathrm{~mm} ; 6\)
\}
```

- Use the import keyword to indicate the path of the file containing the User Feature (UDF) to be instantiated (KwrLoop1.CATPart).
- To indicate the path of the file, it is recommended to use the Insert File Path command available in the contextual menu to import

KwrLoop1.CATPart. (1)

- UDF_\$i\$ is the name that will be attributed to each instance of the hole. (2)

```
Clearance_Hole_UDF is
the name assigned to
the User Feature (UDF)
in the
KwrLoop1.CATPart file.
```

Position is a point and also the first input that needs to be valuated when instantiating the holes. PointsList[ $\$ 1 \$$ ] is the name of the List. [\$i\$] corresponds to the nth item of the list. In this case, nth is equal to 24 , the number of holes to be instantiated (3).

Clearance_Surface is the second input required and defined when creating the User Feature (UDF) and SurfRef is the revolute into which the holes will be instantiated. (4)

Axis is the third input required and defined when creating the User Feature (UDF) and LineAxis is Line.9, that is to say the instantiation axis. (5)

Clearance is one of the published parameters of the User Feature (UDF). It is used in the action script because the user wants the value of the published parameter to be modified. (6)

To know more about the syntax to be used (; , \{\}, \$i\$) in the loop body, see Using the Scripting Language.
8. Click OK when done. The holes are instantiated (see graphic below.)
9. Click the Update icon (
) to update the document.

10. Right-click the loop and use the Properties command to rename the loop into Loop_Holes. Click OK when done.
11. In the specification tree, right-click the loop (located below the Relations node) and select the Loop_Holes object-> Deactivate command.

Saving the loop in a powercopy
12. Click the root of the specification tree, and from the Start->Mechanical Design menu, access the Part Design workbench.
13. From the Insert->Advanced Replication Tools menu, select the PowerCopy Creation... command. The Powercopy Definition window displays.
14. In the specification tree, select the items making up the powercopy:

Formula. 1

- Loop_Holes

Note that the powercopy will need the following inputs at instantiation time:

ListSize

Line. 2

Clearance_Surface

List_PointsRef

ResultBody
15. Click OK when done. The PowerCopy is created and displays below the PowerCopy node in the specification tree.
16. Save your file and close it.

## Instantiating the powercopy into an existing document

17. Open the KwrLoop4.CATPart file. The following image displays.

18. From the I nsert menu, select the I nstantiate From Document... command.
19. In the File Selection window, select the KwrLoop3.CATPart file that you have just saved and click Open. The Insert Object dialog box displays.
20. Valuate the inputs of the powercopy. To do so, in the specification tree, click:

- ListSize=15 to valuate ListSize.
- Body. 2 to valuate the ResultBody.
- List_Of_Points to valuate the List_PointsRef.
- Extrude. 1 to valuate the Clearance_Surface.
- 

Line. 1 (located below
Open_body.1) to valuate Line.2, that is to say the instantiation axis.

21. Click OK when done. The Loop and the formula contained in the powercopy are instantiated.

22. To instantiate the holes, activate the loop. To do so, right-click Loop. 1 in the specification tree and select the Loop. 1 object->Activate command. The holes are instantiated.


# Loop Feature: Useful Tips 

## Generic Naming

Generic naming is a CATIA technique which creates a label whenever an element has been selected interactively. This label is a coded description of the selected element. When you specify a fillet to be applied to a face, you must select interactively the face definition but prior to doing this you must of course have generated the face to be filleted. This is why scripts requiring face, point or edge definitions cannot be generated in one shot. You don't have to mind about the generic naming itself as it is automatically captured from the geometry area. The thing you have to mind about is the order your instructions are to be written and executed in the script.

## Message "property does not exist..."

Check in the browser that the attribute name is correct. For attributes of list type (Fillets and Chamfers), check the indexes. The indexes specified must be consecutive from 1 to n without any gaps.

## Specifying a File Path (3 methods)

Method 1: Use the Insert File Path command from the contextual menu.

To do this, position the cursor where the file path is to be specified, then right-click and select the Insert File Path command from the contextual menu. In the dialog box which is displayed, select the appropriate path, then click Open. This insert the full path between quotation marks into your script.

Method 2: Define your linked document strategy.

Use the Link Document Localization command of the CATIA Tools->Options... menu to define your linked document strategy. Choosing an appropriate strategy allows you to specify only the short path of a document. Example:
If the $\mathrm{E}: \backslash \mathrm{www} \backslash$ samples folder is specified in the 'Search Order' of the 'Other Folders' Configuration, you can write:
import "PktI nitialSketch.CATPart" ;
instead of
import "E:\www\samples\PktInitialSketch.CATPart" ;

See to the CATIA Infrastructure User's Guide for how to use the Link Document Localization command.

## Importing Sketches: Recommendation

When designing a document to be generated by a script, it is better to group all the required sketches in a single file. That way:

- you minimize the overall size of your sketch-related data
- no matter the method used to specify the input file, you just have to specify the path once
- the design of the final document is made easier. You get a global view of the sketches on which the other features rely.


## Specifying Strings: Recommendation

Double quotation marks as well as single quotation marks of apostrophe type (`) can be used to delimit strings. Single quotations marks (') must be used to enclose character strings which contain other strings.

## Using the Knowledge Advisor Action

This task explains how to use an action.

The scenario described below is made up of 3 major steps:

- You first create a pad containing an action.
- You store this action in a catalog
- You then import the action stored in the catalog into another CATPart product.

It is highly recommended to be familiar with the Part Design workbench to carry out this scenario.

1. Access the Part Design workbench and create a Pad or open the KwrAction.CATPart file.
2. Create a parameter of volume type and assign it a formula. To do so, proceed as follows:

Click the $\qquad$ icon, select Volume in the scrolling list, click the New Parameter of type button and rename the Parameter ( V in this scenario).


- Click the Add formula button. The formula editor opens.
- Under Dictionary, select Part Measures, and doubleclick smartVolume. Position the cursor between the parentheses and select PartBody. Click OK, Yes (when prompted for an automatic update) and OK.

3. Access the Knowledge Advisor workbench and click the Action icon ( E ) to create an action. The Action editor opens. Enter the following script and click OK:

| Inputs field | B: Body |
| :--- | :--- |
| Editor | B. Query("Pad", "" $). C o m p u t e("+", ~ " S o l i d ", ~ " s m a r t V o l u m e(x) ", ~ V) ~$ <br> Message("Total volume of the pads under this body: \#",V) |

- The action created above searches for the pads contained in the selected body and computes the volume of these pads.
- To know more about Query and Compute, click here.
- To see the created.CATPart file, click here.

4. Save your file and store the created action in a catalog. To do so, proceed as follows:

- From the Start menu, select IInfrastructure->Catalog Editor. The catalog editor opens.
- Click the Add Family icon ( ) , or select the Insert -> Add Family... commands from the main menu to display the Component Family Definition dialog box. Indicate the name of the family (ComponentFamily. 2 in this scenario), and click OK.
- Double-click the ComponentFamily. 2 family in the catalog structure and click the Add component icon ( ) , or select the Insert -> Add Component... command to display the Description Definition dialog box.
- Click the Select external feature button. Go back to the geometry, select the Action. 1 feature in the specification tree and click OK. Save your catalog. The action contained in your. CATPart file is now stored in the catalog you have just created.

5. Open the KwrReceiveAction. CATPart file.
6. Click the Catalog icon

to import the action stored in the catalog. Click the Browse another
catalog icon
 select your catalog, and click Open. Double-click ComponentFamily.2, and double-click Action. 1.

The I nsert object dialog box opens.
(Click the graphic opposite to enlarge it.)

7. Select PartBody: the imported action displays the volume of the pads contained in this body.
(Click the graphic opposite to enlarge it.)
8. Select Body.2: the imported action displays the volume of the pads contained in this body.


## Use Cases

The Ball Bearing
The System of Three Equations in Three Variables

## The Ball Bearing

A bearing is defined by parameters such as its principal dimensions, its basic load ratings, its limiting speeds and its mass. It belongs to a category which corresponds a certain range of its parameter values. In a catalogue, a bearing is referred to by a designation. Bearing types are described by tables which define the bearing parameter values including the designation.

The bearing example has been chosen here because the bearing tables given in distributor and retailer catalogues illustrate quite well the design table principles. The bearing itself is a good example of how components within a mechanical part can be constrained by relations.

In the scenario below, you start from an existing document inspired by a deep groove ball bearing. This document contains already a number knowledgeware relations, others are added to control the document design.

```
Before you Start
    Step-by-Step
```


## Before you Start

Here is the data required to carry out the scenario. They are all delivered with the Knowledge Advisor product but can be rebuilt from the information given below.

See the Infrastructure User's Guide for how to specify the material library settings (you must use the Tools->Options...->I nfrastructure->Material Library command from the standard menu bar).

## The Initial Document

The initial document is the KwrBallBearing1.CATPart document.


The bearing rings are coaxial shafts created from the Sketch. 1 and Sketch. 2 features. The balls are shafts created from the Sketch. 3 feature.

## The Outer Ring

The outer ring is a shaft generated by rotating the Sketch. 1 highlighted in figure below around an axis coaxial to

V . Note that you must create this axis as a construction element, otherwise CATIA won't let you create the Shaft. The lower part of the sketch is the symmetry of the upper part with respect to the H axis.


Here are the constraints defined on this sketch:

| d1 | 2.1 mm | ring width |
| :--- | :--- | :--- |
| L1 | 3 mm | half height of the non - hollowed inner surface |
| B1 | 5 mm | half height of the outer surface |
| R1 | 2.759 mm | groove radius |
| b1 | 0 mm | ordinate of the groove center |
| D1 | 13 mm | external diameter |

## The Inner Ring

The inner ring is a shaft generated by rotating the Sketch. 2 highlighted in figure below around an axis coaxial to V.


Here are the constraints defined on this sketch:

| d2 | 2.1 mm | ring width |
| :--- | :--- | :--- |
| L2 | 3 mm | half height of the non - hollowed inner surface |
| B2 | 5 mm | half height of the outer surface |
| R2 | 2.759 mm | groove radius |
| b2 | 0 mm | ordinate of the groove center |
| D2 | 7.1 mm | internal diameter |

## The Balls

A ball is a shaft created by rotating half a circle (sketch. 3 ) around the H axis. The circle must be closed before being rotated.


The parameters of the circular pattern which is created to build the set of balls are constrained by the formulas below:

- BallNumber $=\operatorname{int}\left(3^{*}\right.$ D3 / BallRadius)
- AngStep $=3.6 \mathrm{deg} / \mathrm{BallNumber}$

D3 being the abscissa of the ball center

## The Import File

In the scenario, you have to import the text file below which is delivered under the KwrBallBearinglmport.txt name.

```
Temperature 100Kdeg Maximum temperature allowed
Pressure 190N_m2 Maximum pressure allowed
LubricantVolume 0mm3 L1*D3*B1*0.005 required lubricant volume
```

If you modify this file, pay attention to the column format, use the Tab key to skip from one column to the other.

## The Excel Table which Controls the Bearing Design

You must download the KwrBearingDesignTable.xls Excel table in your environment.

The KwrBearing. CATScript macro just creates a circular pad. You can record this macro on your own in the Part Design workbench or use the one supplied with the KnowledgeAdvisor samples.

When creating Rule. 2 in your own environment, you should replace the pathname given as the argument of the LaunchMacroFromFile function with the pathname corresponding to the file where the macro has been downloaded.

## Step-by-Step Procedure

## Controlling the Bearing Design with a Design Table

A design table is created from a pre-existing file. The data set contained in this pre-existing file is quite similar to the data set which identifies a bearing in a catalogue. The design table which is created defines a number of configurations. Applying a new configuration results in a bearing modification.

1. Open the KwrBallBearing1.CATPart document.
2. Click the ${ }^{\text {\#\# }}$ Design Table icon in the standard toolbar.
3. Check the Create a design table from a pre-existing file option. Click OK.
4. Select the KwrBearingDesignTable.xls file and associate automatically the design table columns and the document parameters (i.e. click YES in the "Automatic Associations?" dialog box).
5. In the Design table dialog box, select the configuration 3 (Line 3) and click Apply. Your ball bearing has changed. It is now a bronze bearing with 21 balls. You can tell the difference when you look at the geometry area. The bearing width is also modified. Click OK to exit the Design Table dialog box.
6. Keep your document open and proceed to the next task.

## Creating a Check

A combined check using the => syntax is created. This check is intended to display a message whenever the check is not satisfied.

1. Access the Knowledge Advisor workbench
2. Click the $\square$ icon then click OK in the first Check Editor dialog box. The check editor is displayed.
3. In the Check Editor, select the Warning type and enter the string "BallNumber is too small" in the message field.

Then enter the

```
D3 >= 6mm => BallNumber > 6
```

relation in the edition box.
4. Click OK to create your check and exit the editor. At this stage, no particular message is displayed. The check is added to the specification tree with a green icon. For the configuration 3 of the design table, this is the status of the check relations:

$$
O K=>O K \quad \rho
$$

5. In the specification tree, double-click the design table and select the configuration 1 . Click OK. The message "BallNumber is too small" is displayed. For the configuration 1 of the design table, this is the status of the check relations:
OK => KO
$\square$

## Keep your document open and proceed to the next task

## Creating a Multiple Value Parameter

A multiple value parameter is created. Depending on this parameter value, a rule which is created in the next task will display either a message or launch a macro.

1. Click the $f(x)$ icon.
2. In the Formulas dialog box, select String in the New Parameter of type list. Select Multiple values in the with list, then click 'New Parameter of type'.
3. In the Value List of String dialog box, enter one-by-one the step1, step2 and step3 values. Click OK.
4. In Edit name or value of the current parameter, replace the String. 1 string with Status, then click OK. The Status parameter is added to the specification tree.

## Creating a Rule

This task creates a rule which displays a message prompting you to import a file or launches a macro.

1. In the specification tree, double-click the design table feature and select the configuration 3 in the table which is displayed. You are back to 21 ball bearing.
2. Access the Knowledge Advisor workbench

3. Enter the Rule. 2 string in the Name field of the first dialog box. Click OK.
4. Copy/Paste the code below into the rule edition box (modify the macro path):
```
if Status == "step2"
Message("I mport the KwrBallBearingl mport text file")
else if Status == "step3"
LaunchMacroFromFile("e:/ tmp/ KwrBearing.CATScript")
```

6. Click $O K$ to add the rule to the document and execute it.
7. Click the $f(x)$ icon. In the "Formulas" dialog box, select the Status parameter and replace its step1 value with step2. Click OK. A message asks you to import the

KwrBallBearingl mport text file.
8. Click IImport and select the KwrBallBearinglmport.txt file. Three parameters are then added to the document. Click OK in the dialog box displaying the parameters and formulas to be imported.
9. Select the Status parameter and replace the step 2 value with step3. Click OK. The KwrBearing. CATScript is executed and a circular pad is created.


## System of Three Equations in Three Variables

When designing a product, you may come across a system of equations to be solved. Whatever these equations (linear or not), CATIA provides you with resolution methods. These methods are the Simulated Annealing algorithm and the "SetOfEquations" capability.

Can you use either method?
If your set of equations is purely mathematical, the answer is yes. Otherwise, no. The SetOfEquations capability cannot solve systems using CATIA functions such as measures.
To solve a system of equations using measures, you must use the Simulated Annealing algorithm.
The Simulated Annealing algorithm is provided with the Product Engineering Optimizer product. The set of equations is to be specified as constraints and the variables are to be specified as free parameters. This resolution method is quite good although sometimes a bit long and you can use it to solve a broad range of cases. The trick about this algorithm is to adjust the precision and the other algorithm parameters. The example developed below works well with both methods. Just to illustrate a system that cannot be solved by both methods, you can draw a cube and create two user parameters: CubeSurface (of Area type) and CubeVolume (of Volume type). To calculate CubeSurface and CubeVolume, you can write either:

```
CubeSurface = smartWetarea ( PartBody\ Pad.1 )
CubeVolume = smartVolume ( PartBody\ Pad.1 )
```

or

## CubeVolume $=$ smartVolume ( PartBody $\backslash$ Pad. 1 )

## Solving the System of Equations by a Simulated Annealing

1. Open a new part document.
2. Create six real type parameters by using the $f(x)$ capabilities. Name these parameters $x 1, y 1, z 1$ and $x 2$, $y 2, z 2$.
3. Access the Product Engineering Optimizer product and click the
 icon.
4. In the Constraints tab, specify the three constraints (enter the constraints one-by-one)
$x 1+y 1-z 1==0$
$x 1 * y 1-z 1==0$
$\sin \left(x 1^{*} 1 \mathrm{rad}\right) * * 2-\mathrm{y} 1-1==0$
Specify a precision of 0.01 for all three constraints.
If need be, see the Product Engineering Optimizer User's Guide.
5. In the Problem tab, specify $x 1, y 1, z 1$ as free parameters and 1 as Step value for all three parameters.
6. Run the optimization process in Simulated Annealing mode. You can use the default termination criteria.

Atter the process has finished running, the $x 1, y 1$ and $z 1$ values are close to the one below:
$\mathrm{x} 1=0.454$
y1 $=-0.807$
z1 = -0.363

Keep your document open and proceed to the next task.

## Solving the System of Equations by the "SetOfEquations" Capability

1. Access the Knowledge Advisor workbench, then click the $\left\{\begin{array}{l}x=y \\ y=e^{x}\end{array}\right.$, icon.
2. In the "Set of Equations" editor, enter the set of equations below:
$x 2+y 2==z 2 ;$
x2* $\mathbf{y 2}==\mathbf{z 2}$;
$\sin \left(x 2^{*} 1 \mathrm{rad}\right) * * 2==\mathrm{y} 2+1$

Specify $x 2, y 2$ and $z 2$ as Unknown parameters by using the Parse arrow button ( $\sim$ ).
3. Click OK. The system of equations is solved. The values below are displayed in the specification tree $\mathbf{x 2}=\mathbf{0 . 4 4 8 0 4 3 4 7 8}$
y2 $=-0.812335288$
$z 2=-0.364229828$

## Reference

The packages listed below are those displayed in the Browser when specifying a loop body.

| Basic Wireframe Package | GSD Package |
| :--- | :--- |
| GSD Shared Package | Knowledge Expert |
| Mechanical Modeler | Part Design |
| Part Shared Package | Standard |

## Basic Wireframe Package

GSMLine<br>GSMCircle<br>GSMPIane<br>GSMPoint

## GSMLine

## Definition:

A GSMLine is a line :

- generated by the Generative Shape Design product.
- available in the BasicWireFrame Package.

To know more about lines, see the Generative Shape Design User's Guide.

| Dictionary: |  |  |
| :---: | :---: | :---: |
| BasicWireframePack | GSMCircleTritangent | LineType |
| CAAPeoPackage | GSMLine |  |
| GSDPackage | GSMLineAngle |  |
| GSDSharedPackage | GSMLineBisecting |  |
| KnowledgeAdvisor | GSMLineBiTangent |  |
| KnowledgeEnovia | GSMLineNormal |  |
| KnowledgeExpert | GSMLinePtDir |  |
| MechanicalModeler | GSMLinePtPt |  |
| MechanicalModelerH | GSMLineTangency |  |
| Optimization | GSMPlane |  |
| PartDesign | GSMPlane1Curve |  |
| PartSharedPackage | GSMPlane1Line1Pt |  |
| SheerMeralshare.idp: | GSMPlane?l ines |  |

## Attributes:

## LineType

A line is defined by its type. The attribute to be used is LineType. The syntax to be used is: LineType = i, i corresponding to the type of line that you want to create.

Please find below an equivalence table listing the existing types of lines that you can create and the digit to indicate.

| Line Type in GSD | Line Type in the Package |  |
| :--- | :--- | :--- |
| Point to Point | GSMLinePtPt | 0 |
| Point-Direction | GSMLinePtDir | 1 |
| Angle to Curve | GSMLineAngle | 2 |
| Tangent to Curve | GSMLineTangency | 3 |
| Normal to surface | GSMLineNormal | 4 |
| Intersection betw. 2 planes | GSMLineBiTangent | 5 |

As mentioned above, you may create 7 different line sub-types. Please find below a description of each subtype, as well as its attributes and the syntax to use.

## Point to Point Line (GSMLinePtpt)

The sub-type to be used in this case is GSMLinePtpt which defines the line extremities. The following attributes are available for this sub-type:

- FirstPoint (feature)
- SecondPoint (feature)
- Support (feature)
- Length1 (length, optional for both combinations)
- Length2 (length, optional for both combinations)

| Dictionary: |  |  |
| :---: | :---: | :---: |
| BasicWireframePackage | GSMCircleCtrRad | FirstPoint |
| CAAPeoPackage | GSMCircleTritangent | Length1 |
| GSDPackage | GSMLine | Length2 |
| GSDSharedPackage | GSMLineAngle | SecondPoint |
| KnowledgeAdvisor | GSMLineBisecting | Support |
| KnowledgeEnovia | GSMLineBiTangent |  |
| KnowledgeExpert | GSMLineNormal |  |
| MechanicalModeler | GSMLinePtDir |  |
| MechanicalModelerHide | GSMLinePtPt |  |
| Optimization | GSMLineTangency |  |
| PartDesign | GSMPlane |  |
| PartSharedPackage | GSMPlane1Curve |  |
| SheetMetalSharedPacka | GSMPlane1Line1Pt |  |
| SketcherPackage | GSMPlane2Lines |  |
| Standard | GSMPlane3Points |  |
|  | GSMPlaneAngle |  |
| 4 | - |  |

These attributes can be combined as follows:

## 1st combination

- the FirstPoint which is defined by the syntax below:
FirstPoint = object: ..\..\theFirstPoint;
- the SecondPoint which is defined by the syntax below:
SecondPoint = object: ..\..\theSecondPoint;
- Length1 which is defined by the syntax below: Length1 $=200 \mathrm{~mm}$;
- Length2 which is defined by the syntax below: Length2 $=150 \mathrm{~mm}$;
- the FirstPoint which is defined by the syntax below:
FirstPoint = object: ..\..\theFirstPoint;
- the SecondPoint which is defined by the syntax below:
SecondPoint = object: ..\..\theSecondPoint;
- the Support


## 2nd combination

```
Line. }1\mathrm{ isa GSMLine
{
    LineType = 0;
    TypeObject isa GSMLinePtPt
    {
        FirstPoint = object: Point.1;
        SecondPoint = object: Point.2;
        Length1 = 500mm; \, optional
        Length2 = 435mm; ', optional
    }
}
```

Line. 2 isa GSMLine
\{
Line Type $=0$;
TypeObject isa GSMLinePtPt
\{
FirstPoint = object: ..'., . ., , $\{$ Point.1;
SecondPoint = object: ..'.. .\{. . $\{$ Point.2;
Support = object: . . '. . . . . 'Extrude.1;
Length $1=50 \mathrm{~mm}$; 'h optional
Length2 $=45 \mathrm{~mm}$; 'h optional
\}
\}

## Point-Direction (GSMLinePtDir)

The sub-type to be used in this case is GSMLinePtDir which defines the line direction. The following attributes are available for this sub-type:

- Length1
- Length2
- Direction
- Orientation
- RefPoint
- Support

| Dictionary: |  |  |
| :---: | :---: | :---: |
| BasicWireframePackane | GSMCircleCtrRad | Direction |
| CAAPeoPackage | GSMCircleTritangent | Length1 |
| GSDPackage | GSMLine | Length2 |
| GSDSharedPackage | GSMLineAngle | Orientation |
| KnowledgeAdvisor | GSMLineBisecting | RefPoint |
| KnowledgeEnovia | GSMLineBiTangent | Support |
| KnowledgeExpert | GSMLineNormal |  |
| MechanicalModeler | GSMLinePtDir |  |
| MechanicalModelerHide | GSMLinePtPt |  |
| Optimization | GSMLineTangency |  |
| PartDesign | GSMPlane |  |
| PartSharedPackage | GSMPlane1Curve |  |
| SheetMetalSharedPacka | GSMPlane1Line1Pt |  |
| SketcherPackage | GSMPlane2Lines |  |
| Standard | GSMPlane3Points |  |
|  | GSMPlaneAngle |  |
| 4 | - |  |

These attributes can be combined as follows:

## Combination

- Length1 which is defined by the syntax below:

Length1 $=100 \mathrm{~mm}$;

- Length2 which is defined by the syntax below: Length2 $=10 \mathrm{~mm}$;
- Direction which is defined by the syntax below:

Direction = object: ..\..\Plane.2;

- Orientation which is defined by the syntax below:
- RefPoint which is defined by the syntax below:

RefPoint = object: ..\..\Point.2;

- Support which is defined by the syntax below:

SecondPoint = object: .. .. $\$ 'xy plane';

## Tangent to Curve (GSMLineTangency)

The sub-type to be used in this case is GSMLineTangency. The following attributes are available for this subtype:

- Curve: Reference curve used to define the tangency.
- Length1
- Length2
- Orientation
- RefPoint: Reference point used to define the tangency.

- Support

These attributes can be combined as follows:

## Combination

- Curve which is defined by the syntax below:

Curve = object: ..\..\Spline.2;

- Length1 which is defined by the syntax below: Length1 $=100 \mathrm{~mm}$;
- Length2 which is defined by the syntax below: Length2 $=10 \mathrm{~mm}$;
- Orientation which is defined by the syntax below:
- RefPoint which is defined by the syntax below:

RefPoint = object: ..\..\Point.2;

- Support which is defined by the syntax below:

SecondPoint = object: ..... $\mid$ 'xy plane';

## Normal to surface (GSMLineNormal)

The sub-type to be used in this case is GSMLineNormal. The following attributes are available for this subtype:

- Orientation
- RefPoint
- RefSkin


These attributes can be combined as follows:

## Combination

- RefPoint which is defined by the syntax below: RefPoint = object: ..\..\Point.2;
- Support which is defined by the syntax below:

RefSkin = object: ..\..\Extrude.1;

## GSMCircle

## Definition:

A GSMCircle is a circle:

- generated by the Generative Shape Design product.
- available in the BasicWireFrame Package.

To know more about circles, see
Dictionary:


## Attributes:

PointType

A point is defined by the following attributes:

- CircleType: The syntax to be used is CircleType $=\mathbf{i}$, $\mathbf{i}$ corresponding to the type of circle that you want to create.
- CircleRelimitation: The syntax to be used is CircleRelimitation =.
- EndAngle: The syntax to be used is EndAngle = xxxdeg.
- StartAngle: The syntax to be used is StartAngle =xxxdeg.

Please find below a table listing the existing types of circles that you can create and the digit to indicate.

| Plane Type in GSD | Plane Type in the <br> Package | Corresponding digit |
| :--- | :--- | :--- | :--- |
| Three Points | GSMPCircle3Points | 3 |
| Center and Radius | GSMCircleCtrRad | 0 |
| Center and Point | GSMCircleCtrPt | 1 |

As mentionned above, you may create 3 different circle sub-types. Please find below a description of each subtype, as well as its attributes and the syntax to use.

## Three Points (GSMCircle3Points)

The sub-type to be used in this case is GSMCircle3Points which enables you to create a circle passing through 3 points. The following attributes are available for this sub-type:

- Element1: First point
- Element2: Second point
- Element3: Third point
- Support: Support surface onto which the circle will be projected (optionnal)


These attributes can be combined as follows:

## Combination

- Element1 which is defined by the syntax below:

Element1 = object: ..\Point.1;

- Element2 which is defined by the syntax below:

Element2 = object: ..\Point.2;

- Element3 which is defined by the syntax below:

Element3 = object: .. Point. 3;

- Support which is defined by the syntax below:


## Center and Radius (GSMCircleCtrRad)

The sub-type to be used in this case is GSMCircleCtrRad which enables you to create a circle by indicating its center and its radius. The following attributes are available for this sub-type:

- Center: Point that will be the center of the circle.
- FirstDirection
- Geodesic
- Radius: Radius of the circle.
- Support: Support plane or surface onto which the circle is to be created.

Dictionary:



Center FirstDirection Geodesic
Radius
Support

These attributes can be combined as follows:

## Combination

- Center which is defined by the syntax below:

Center = object: ..\Point.1;

- FirstDirection which is defined by the syntax below:
- Geodesic which is defined by the syntax below:
- Radius which is defined by the syntax below:

Radius = 120mm;

- Support which is defined by the syntax below:

Support = object: ..\Extrude.1;

## Center and point (GSMCircleCtrPt)

The sub-type to be used in this case is GSMCircleCtrPt which enables you to create a circle by indicating its center and a point. The following attributes are available for this sub-type:

- Center: Point used as the center of the circle.
- Geodesic:
- RefPoint: Second point used to create the circle.
- Support: Support plane or surface where the circle is to be created.



## Combination

- Center which is defined by the syntax below:

Center = object: ..\Point.1;

- Geodesic which is defined by the syntax below:
- RefPoint which is defined by the syntax below: RefPoint = object: .. $\backslash$ Point.1;
- Support which is defined by the syntax below:

Support = object: .. Extrude.1;

## GSMPlane



## Definition:

A GSMPlane is a plane:

- generated by the Generative Shape Design product.
- available in the BasicWireFrame Package.


To know more about planes, see the Generative Shape Design User's Guide.

## Attributes:

## PlaneType

A plane is defined by its type. The attribute to use is PlaneType. The syntax to be used is: PlaneType = i, i corresponding to the type of plane that you want to create.

Please find below a table listing the existing types of planes that you can create and the digit to indicate.

| Plane Type in GSD | Plane Type in the Package | Corresponding digit |
| :--- | :--- | :--- |
| Equation | GSMPlaneEquation | 0 |
| Through 3 points | GSMPlane3Points | 1 |
| Through 2 lines | GSMPlane2Lines | 2 |
| Through a point and a line | GSMPlane1line1Pt | 3 |
| Normal to a curve | GSMPlane1Curve | 4 |
| Tangent to a surface | GSMPlaneTangent | 5 |
| Normal to a plane | GSMPlaneNormal | 6 |

As mentionned above, you may create 7 different plane sub-types. Please find below a description of each sub-type, as well as its attributes and the syntax to use.

## Equation (GSMPlaneEquation)

The sub-type to be used in this case is GSMPlaneEquation which enables you to create a plane by using an equation. The following attributes are available for this sub-type:

- A (First component of the equation)
- B (Second component of the equation)
- C (Third component of the equation)
- Length
- RefPoint (point used to position the plane through this point)


These attributes can be combined as follows:

## 1st Combination

- A which is defined by the syntax below: A=31; //A value is required
- B which is defined by the syntax below: $B=-47$; //A value is required
- C which is defined by the syntax below: C=-24; //A value is required
- Length: enables the user to indicate the required length. It is defined by the syntax below: Length $=24 \mathrm{~mm}$

```
Plane0.1 isa GSMPlane
{
    PlaneType = 0;
    TypeObject isa GSMPlaneEquation
        {
{
```

            A = 15
    ```
            A = 15
            A = 15;
            A = 15;
            C = 31;
            C = 31;
            Length = 24mm;
            Length = 24mm;
        }
        }
}
}
            24mm:
            24mm:
    }
```

    }
    ```
```

            O
    ```
```

            O
    ```
Plane0. 2 isa GSMPlane
\{
    PlaneType \(=0\);
    TypeObject isa GSMPlaneEquation
        \{
            \(\mathrm{A}=31\);
            \(B=-47\);
            \(C=-24\);
            RefPoint \(=\) object: .. \(\backslash\) ConstrBody \(\backslash\) Point. 5 ;
        \}
\}

\section*{Through 3 points (GSMPlane3Points)}

The sub-type to be used in this case is GSMPlane3Points which creates a plane passing through 3 points. The following attributes are available for this sub-type:
- Element1 (First point)
- Element2 (Second point)
- Element3 (Third point)


These attributes can be combined as follows:

\section*{Combination}
- Element1 which is defined by the syntax below:

Element1 = object: ..\Point.1;
- Element2 which is defined by the syntax below:

Element2 = object: ..\Point.2;
- Element3 which is defined by the syntax below:

Element3 = object: .. Point.3;
```

Plane1 isa GSMPlane
{
PlaneType = 1;
TypeObject isa GSMPlane3Points
{
Element1 = object: . \Point.1;
Element2 = object: ..\Point.5;
Element3 = object: ..\Point.8;
}

```

\section*{Through 2 Lines (GSMPlane2Lines)}

The sub-type to be used in this case is GSMPlane2Lines which enables to create a plane passing through 2 lines. The following attributes are available for this sub-type:
- Element1 (First line)
- Element2 (Second line)

- Elementl which is defined by the syntax below:

Element1 = object: .. Line.1;
- Element2 which is defined by the syntax below:

Element2 = object: .. Line.2;
```

Plane2 isa GSMPlane
{
PlaneType = 2;
TypeObject isa GSMPlane2Lines
{
Element1 = object: ..\Iine.1;
Element2 = object: ..\Iine.2;
}
}

```

\section*{Through a Point and a Line (GSMPlane1line1Pt)}

The sub-type to be used in this case is GSMPlane1Line1Pt which enables to create a plane passing through a line and a point. The following attributes are available for this sub-type:
- Line: Point used to create the plane.
- RefPoint: Point used to create the plane.


The attributes should be used as follows:

\section*{Combination}
- Line which is defined by the syntax below:

Line = object: .. \(\backslash\) Line. 1;
- RefPoint which is defined by the syntax below:

RefPoint = object: ..\Point.2;
```

Plane3 isa GSMPlane
{
PlaneType = 3;
TypeObject isa GSMPlane1line1Pt
{
Line = object: . \Iine.1;
RefPoint = object: . \Point.13;
}
}

```

\section*{Normal to a Curve (GSMPlane1Curve)}

The sub-type to be used in this case is GSMPlane1Curve which enables you to create a plane normal to a curve at a specified point.
- Element1 (Spline)


This attribute is to be used as follows:

\section*{Combination}
- Line which is defined by the syntax below:

Line = object: .. Spline.1;
```

Plane2 isa GSMPlane
{
PlaneType = 2;
TypeObject isa GSMPlane2Lines
Element1 = object: ..\Iine.1;
Element2 = object: . \Iine.2;
}
}

```

\section*{Tangent to a Surface (GSMPlaneTangent)}

The sub-type to be used in this case is GSMPlaneTangent which enables you to create a plane tangent to a surface at a specified point. The following attributes are available for this sub-type:
- RefPoint (Point)
- Support (Surface)


These attributes are to be used as follows:
- Support which is defined by the syntax below:

Support = object: ..\Spline.1;
- RefPoint which is defined by the syntax below:

RefPoint = object: .. Point.4;
```

Plane5 isa GSMPlane
{
PlaneType = 5;
TypeObject isa GSMPlaneTangent
Support = object: . \Extrude.1;
RefPoint = object: ..\Point.4;
}
}

```

\section*{Normal to a Plane (GSMPlaneNormal)}

The sub-type to be used in this case is GSMPlaneNormal. The following attributes are available for this sub-type:
- Curve: Reference curve used to create the plane.
- RefPoint: Reference point used to create the plane.


These attributes are to be used as follows:

\section*{Combination}
- Curve which is defined by the syntax below:

Support = object: ..\Spline.1;
- RefPoint which is defined by the syntax below:

RefPoint = object: .. Point.4;
```

Plane6 isa GSMPlane
{
PlaneType = 6;
TypeObject isa GSMPlaneNormal
Curve = object: . \Spline.2;
RefPoint = object: ..\Point.13;
}
}

```

\section*{GSMPoint}

\section*{Definition:}

A GSMPoint is a point:
- generated by the Generative Shape Design product
- available in the BasicWireFrame Package.


To know more about points, see the Generative Shape Design User's Guide.

\section*{Attributes:}

PointType

A point is defined by its type. The attribute to use is PointType. The syntax to be used is: PointType = i, i corresponding to the type of point that you want to create.

Please find below a table listing the existing types of points that you can create and the digit to indicate.
\begin{tabular}{|l|l|l|}
\hline \multicolumn{1}{|c|}{ Plane Type in GSD } & \multicolumn{1}{c|}{\begin{tabular}{c} 
Plane Type in the \\
Package
\end{tabular}} & Corresponding digit \\
\hline Coordinates & GSMPointCoord & 0 \\
\hline On surface & GSMPointOnSurface & 1 \\
\hline On curve & GSMPointOnCurve & 2 \\
\hline On plane & GSMPointOnPlane & 3 \\
\hline Circle center & GSMPointCenter & 4 \\
\hline
\end{tabular}

As mentionned above, you may create 5 different point sub-types. Please find below a description of each subtype, as well as its attributes and the syntax to use.

\section*{Coordinates (GSMPointCoord)}

The sub-type to be used in this case is GSMPointCoord which enables you to create coordinates. The following attributes are available for this sub-type:
- RefPoint (Reference point, optionnal). If specified, \(x, y\), and \(z\) are indicated in a mark whose origin is this reference point.
- X (First coordinate)
- Y (Second coordinate)
- Z (Third coordinate)


These attributes can be combined as follows:

\section*{Combination}
- RefPoint (Reference point, optionnal)
- X which is defined by the syntax below: \(X=10 \mathrm{~mm}\);
- \(Y\) which is defined by the syntax below: \(Y=10 \mathrm{~mm}\);
- \(Y\) which is defined by the syntax below:
\(Z=10 \mathrm{~mm}\);
```

Point0.2 isa GSMPoint
{
PointType = 0;
TypeObject isa GSMPointCoord
{
RefPoint = object: . .\Construction_Body\GSMPoint.21;
X= 12mm;
Y= 15mm;
Z= 18mm;
}
}

```

\section*{On surface (GSMPointOnSurface)}

The sub-type to be used in this case is GSMPointOnSurface which creates a point on a plane. The following attributes are available for this sub-type:
- Direction: Element taking its orientation as reference direction or a plane taking its normal as reference direction
- RefPoint: Reference point. By default, the surface middle point is taken as reference.
- Support: Surface where the point is to be created.

- Values: Distance along the reference direction used to display a point.

These attributes can be combined as follows:

\section*{Combination}
- Direction which is defined by the syntax below:

Direction = object: .. Line.1;
- Support which is defined by the syntax below:

Support= object: ..\Extrude.1;
- Values which is defined by the syntax below:

Values \(=12 \mathrm{~mm}\);
```

Point1 isa GSMPoint
{
PointType = 1;
TypeObject isa GSMPointOnSurface
{
Direction = object: ..\Construction_Body\Iine. 4;
Support = object: . \Construction_Body\GSMExtrude.1;
Values = 25mm;
}
}

```

\section*{On curve (GSMPointOnCurve)}

The sub-type to be used in this case is GSMPointOnCurve which enables to create a point on a curve. The following attributes are available for this sub-type:
- Boundary: Not available.
- RefPoint: Reference point. If not specified, it is the extremity of the curve.
- Support: Curve
- Values: Distance between the reference point and this point.


\section*{Combination}
- Refpoint which is defined by the syntax below: RefPoint = object: . . \(\backslash\) Point. 1;
- Support which is defined by the syntax below:

Support = object: .. Line.1;
- Values which is defined by the syntax below:

Values = 12 mm ;
```

Point2 isa GSMPoint
{
PointType = 2;
TypeObject isa GSMPointOnCurve
{
Support = object: . \Construction_Body\GSMLine.3;
Values = 125mm;
}
}

```

\section*{On plane (GSMPointOnPlane)}

The sub-type to be used in this case is GSMPlanelLine1Pt which enables to create a plane passing through a line and a point. The following attributes are available for this sub-type:
- Direction (optionnal). When specified, indicates the direction
- H: Vector.
- RefPoint: point used to define a reference for computing coordinates in the plane.
- Support: Plane on which the point will be created.
- V: Vector.


The attributes should be used as follows:

\section*{Combination}
- Direction which is defined by the syntax below:

Direction = object: .. Line.1;
- H which is defined by the syntax below:
\(\mathrm{H}=150 \mathrm{~mm}\);
- RefPoint which is defined by the syntax below:

RefPoint= object: .. \(\backslash\) Point.1;
- Support which is defined by the syntax below:
```

Support = object: 'xy plane'

```
- \(V\) which is defined by the syntax below:
\(\mathrm{V}=150 \mathrm{~mm}\);
```

Point3 isa GSMPoint
{
PointType = 3;
TypeObject isa GSMPointOnPlane
{
Support = object: ..\..\..\`xy plane`;
H = 150mm;
V = 120mm;
}
}

```

\section*{Circle Center (GSMPointCenter)}

The sub-type to be used in this case is GSMPointCenter which enables you to define the center of a circle.
- Curve: circle, circular arc, or ellipse.


This attribute is to be used as follows:

\section*{Combination}
- Curve which is defined by the syntax below:

Curve = object: .. Extrude.1;
```

Point4 isa GSMPoint
{
PointType = 4;
TypeObject isa GSMPointCenter
{
Curve = object: . .\GSMExtrude. 2;
}
}

```

\section*{Part Design Package}
\begin{tabular}{|l|l|l|}
\hline \multicolumn{1}{|c|}{ Types Names } & \multicolumn{1}{c|}{ Attributes } \\
\hline & & \multicolumn{1}{c|}{} \\
\hline Chamfer & \begin{tabular}{l} 
Angle \\
Length1 \\
Length2
\end{tabular} \\
\hline & & \begin{tabular}{l} 
CounterboreDepth \\
CounterboreDiameter
\end{tabular} \\
\hline Counterbored Hole & \begin{tabular}{l} 
CounterdrillAngle \\
CounterdrillDepth \\
CoutnerdrillDiameter
\end{tabular} \\
\hline Counterdrilled Hole & \begin{tabular}{l} 
CountersinkAngle \\
CountersinkDepth
\end{tabular} \\
\hline Countersunk Hole & Angle
\end{tabular}
\begin{tabular}{|l|l|}
\hline Shell & \begin{tabular}{l} 
Default nsideThickness \\
DefaultOutsideThickness
\end{tabular} \\
\hline SimpleHole & - \\
\hline
\end{tabular}

\section*{Box}

\section*{Definition}

A box is a pad extruded from a rectangular sketch. It is defined by three properties:
- the Length which is the pad first limit
- the Width
- and the Height which define the initial sketch.

\section*{Example}


\section*{Chamfer}

\section*{Definition}

A chamfer is a cut through the thickness of a part at an angle, giving a sloping edge. It is defined by three properties:
- the Angle property which must be expressed in degrees
- the Length1 property
- the Length2 property

\section*{I mportant Notes:}
- When you create a chamfer named ChamferN, it is recommended to access its attributes through the ChamferRibbon.N parameter (use the same number).
- A chamfer has a Length2 attribute which is the default chamfer length. You don't have to manipulate this attribute in a script.
- In place of using the ChamferRibbon.i attribute, you can use the RibbonList[1] attribute. The RibbonList contains only a single item.

To specify a chamfer within your script, you must have a part open, then proceed as follows:
1. Create a Chamfer by using the isa function

Chamfer1 isa Chamfer ( ) \{ \}
2. Right-click anywhere inside the parentheses and select the 'Get Edge' or the 'Get Surface' command from the contextual menu. Then, in the geometry area, select the edge or surface to be chamfered.

A 45 deg chamfer is created by default.

\section*{Example}
```

MyBox isa CATPart
{
BoxPart isa Part
{
PartBody isa BodyFeature
{
// Create a box
Box1 isa Box
{
Width = 20.0 mm ;
Height = 25.0 mm ;
Length = 15.0 mm ;
}
// Create a chamfer
// The edge definition must be captured
// from the geometry area
// Use the Get Edge command from the
// contextual menu
Chamferl isa Chamfer (Edge Definition)
{
Angle = 20 deg;
Length1 = 5 mm ;
}
Chamfer2 isa Chamfer (Edge Definition)
{
Angle = 30 deg;
Length1 = 10 mm ;
}
}
}
}

```

\section*{Cone}

\section*{Definition}

A cone is a shaft created by rotating a triangular sketch. It is defined by two properties:
- The Length parameter
- The Radius parameter.

\section*{Example}


\section*{Counterbored Hole}

\section*{Definition}

Mechanical feature of Hole type you create when you click the
0 icon in the Part Design workbench. For more information, refer to the Part Design User's Guide.


A counterbored hole is defined with the following properties:
- CounterboreDepth
- CounterboreDiameter

\section*{Counterdrilled Hole}

\section*{Definition}

Mechanical feature of Hole type you create when you click the
0 icon in the Part Design workbench. For more information, refer to the Part Design User's Guide.


A counterdrilled hole is defined with the following properties:
- CounterdrillAngle
- CounterdrillDepth
- CounterdrillDiameter

\section*{Countersunk Hole}

\section*{Definition}

Mechanical feature of Hole type you create when you click the
0 icon in the Part Design workbench. For more information, refer to the Part Design User's Guide.


A countersunk hole is defined with the following properties:
- CountersinkAngle
- CountersinkDepth

\section*{Cylinder}

\section*{Definition}

A cylinder is a pad created by extruding a circular sketch. It is defined by two properties:
- the EndLimit\Length
- the Radius.

\section*{Example}


\section*{Hole}

\section*{Definition}

A hole is an opening through a feature. It is defined by eleven properties:
- BottomAngle
- BottomType
- Depth
- Diameter
- DiameterThread
- HoleType
- LimitType
- Pitch
- TapSide
- Threaded
- ThreadingDepth

There are 5 different types of holes:
- CounterboredHole
- CounterdrilledHole
- CountersunkHole
- SimpleHole
- TaperedHole

To specify a hole within your script, you have to use one of the holes listed above. Hole is the father type and cannot be used.

\section*{Pad}

\section*{Definition}

A pad is a feature created by extruding a sketch. It can be defined by three attributes:
- the sketch the pad is extruded from
- the FirstLimit\} \backslash \text { Length (or StartLimit\Length) }
- the SecondLimit\Length ( or EndLimit\Length).

A limit which is not specified is set by default to zero.

\section*{Example}
```

// Use the Insert File Path command from the
// contextual menu to specify the path of the file
// to be imported
import sketch to be imported ;
myDocument isa CATPart
{
myPart isa Part
{
PartBody isa BodyFeature
{
Sketch isa Sketch.1
{}
PO isa Pad("Sketch")
{
SecondLimit\ Length=40.0mm;
}
}
}
}

```

In the script above, the P0 pad is created from the Sketch. 1 sketch which is imported from the PktSketchTol mport.CATPart document.

\section*{Shaft}

\section*{Definition}

A shaft is a feature created by rotating a sketch around and axis. A shaft has two attributes:
- The StartAngle
- The EndAngle.

The sketch to be rotated must be imported from an external CATPart document. This external document must also include a rotation axis.

\section*{Example}
```

/* Use the Insert File Path command from the contextual menu */
/* to specify the sketch to be imported */
import sketch to be imported ;
MyShaft isa CATPart
{
myPart isa Part
{
PartBody isa BodyFeature
{
Sketch isa Sketch {}
S0 isa Shaft("Sketch")
{
StartAngle = 20 deg ;
EndAngle = 300 deg ;
}
}
}
}

```


Import the PktSketchTol mport. CATPart sample to obtain a shaft similar to the one opposite.

\section*{Shell}

\section*{Definition}

A shell is a hollowed out feature. It is defined by three properties:
- the DefaultinsideThickness
- the DefaultOutsideThickness
- the Activity.

To specify a shell within your script, you must have a part open, then:
1. create a Shell by using the isa function

Shell1 isa Shell ( ) \{ \}
2. right-click anywhere inside the parentheses and select the 'Get Surface' function from the contextual menu. Then, in the geometry area, select the face to be hollowed out.

A 1 mm thick shell is created by default.

\section*{Example}


\section*{SimpleHole}

\section*{Definition}

Mechanical feature of Hole type you create when you click the
icon in the Part Design workbench. For more information, refer to the Part Design User's Guide.


\section*{Sphere}

\section*{Definition}

A sphere is a shaft created by rotating half a circle around an axis passing through the arc extremities. The only property is the Radius.

\section*{Example}
```

MySphere isa CATPart
{
SpherePart isa Part
{
PartBody isa BodyFeature
{
Sphere1 isa Sphere
{
Radius = 20.0 mm ;
}
}
}
}

```

\section*{Definition}

A ThickSurface is defined by three properties:
- the TopOffset, the thickness in one direction
- the BotOffset, the thickness in the one direction
- the Surface to be thickened.

\section*{Example}
```

myThickSurface isa CATPart
{
myPart isa Part
{
OpenBody1 isa OpenBodyFeature
{
P1 isa GSMPoint
{
PointType = 0;
TypeObject isa GSMPointCoord
{
X = 0mm;
Y = 0mm;
Z = 0mm
}
}
C isa GSMCircle
{
CircleType = 0;
TypeObject isa GSMCircleCtrRad
{
Center = object : ..\..\P1;
Support = object : ..\..\..\`xy-plane`
Radius = 150mm;
}
StartAngle = 0deg;
EndAngle = 360deg;
}
Fi isa GSMFill
{
Boundary = object : ..\C;
}
}
PartBody isa BodyFeature
{
Thick1 isa ThickSurface
{
TopOffset = 0.5mm;
BotOffset = 10 mm;
Surface = object : ..\..\OpenBody1\Fi;
}
}
}
}

```


\section*{Torus}

\section*{Definition}

A torus is a shaft created by rotating a circular sketch around an axis. It is defined by two properties: the InnerRadius and the SectionRadius.


\section*{Part Design}

Some types and attributes were changed. Please find below a conversion table listing the old types, their attributes, their new names (if any) as well as their attributes:
\begin{tabular}{|c|c|c|c|}
\hline Old Types Names & Old Attributes & New Types Names & New Attributes \\
\hline Box & Height Length Width & - & - \\
\hline Chamfer & \begin{tabular}{l}
Activity \\
Length \\
RibbonList
\end{tabular} & Chamfer & \begin{tabular}{l}
Angle \\
Length1 \\
Length2
\end{tabular} \\
\hline Cone & Length Radius & - & - \\
\hline - & - & Counterbored Hole & CounterboreDepth CounterboreDiameter \\
\hline - & - & Counterdrilled Hole & CounterdrillAngle CounterdrillDepth CoutnerdrillDiameter \\
\hline - & - & Countersunk Hole & CountersinkAngle CountersinkDepth \\
\hline Cylinder & EndLimit Radius & - & - \\
\hline & & Draft & Angle \\
\hline Fillet & Activity RibbonList & See PartSharedPackage & - \\
\hline - & - & Groove & EndAngle StartAngle \\
\hline Hole & Activity Diameter & Hole & \begin{tabular}{l}
BottomAngle \\
BottomType \\
Depth \\
Diameter \\
DiameterThread \\
HoleType \\
LimitType \\
Pitch \\
TapSide \\
Threaded \\
ThreadingDepth
\end{tabular} \\
\hline Limit & Length & - & - \\
\hline Pad & EndLimit StartLimit & Pad & FirstLength SecondLength \\
\hline
\end{tabular}

Knowledge Advisor
Version 5 Release 12
\begin{tabular}{|c|c|c|c|}
\hline Pattern & \begin{tabular}{l}
Activity \\
Nb1 \\
Nb2 \\
Step1 \\
Step2
\end{tabular} & See PartSharedPackage & - \\
\hline - & - & Pocket & FirstLength SecondLength \\
\hline Shell & Activity ExtOffset IntOffset & Shell & DefaultI nsideThickness DefaultOutsideThickness \\
\hline - & - & SimpleHole & \\
\hline Sketch & - & - & - \\
\hline Sphere & Radius & - & - \\
\hline - & - & Split & - \\
\hline - & - & TaperedHole & TaperAngle \\
\hline - & - & Thickness & DefaultThickness \\
\hline Torus & InnerRadius SectionRadius & - & - \\
\hline
\end{tabular}

\section*{Part Shared Package}

Fillet
ConstantEdgeFillet
Pattern

\section*{ConstantEdgeFillet}

\section*{Definition}

A fillet is a curved surface of a constant or variable radius that is tangent to, and that joins two surfaces. Together, these three surfaces form either an inside corner or an outside corner.

\section*{I mportant Note:}

To specify a fillet within your script, you must have a part open, then:
1. Create a Fillet by using the isa keyword.

Fillet1 isa ConstantEdgeFillet ( ) \{ \}
2. Right-click anywhere inside the parentheses and select the 'Get Edge' or the 'Get Surface' function from the contextual menu. Then, in the geometry area, select the edge or the face to be filleted.

\section*{Example}


\section*{Fillet}

\section*{Definition}

Describes the feature you create when you click the icon in the Part Design workbench. For more information, please refer to the Part Design User's Guide. It is defined by one property:
- Radius

There are 3 different types of fillets:
- ConstantEdgeFillet
- FaceFillet
- TriTangentFillet

\section*{Pattern}

\section*{Definition}

A pattern is a set of similar features repeated in the same part. Two types of patterns can be created with CATIA: the rectangular patterns and the circular patterns. At present, only rectangular patterns can be generated from a script. A rectangular pattern is defined by the following properties:
- Nb1, the number of elements to be replicated along the first direction
- Nb2, the number of elements to be replicated along the second direction
- Step1, the element spacing along the first direction
- Step2, the element spacing along the second direction
- Activity.

\section*{Syntax}
pattern1 isa pattern [Nb1,Nb2] of feature_to_be_repeated

\section*{Example}
```

MyBox isa CATPart
{
BoxPart isa Part
{
PartBody isa BodyFeature
Box1 isa Box
Width = 20 mm ;
Height = 20 mm ;
Length = 10 mm ;
}
// Use the Get Surface command from the
// contextual menu to specify the hole
// anchor
Hole1 isa SimpleHole ( Surface definition )
{
Diameter = 2.0 mm;
}
Pattern1 isa Pattern[3,4] of Hole1
{
Step1 = 5.0 mm;
Step2 = 5.0 mm;
}
}
}
}

```


\section*{Standard Package}
\begin{tabular}{||c|c|l|l|}
\hline Old Types Names & Old Attributes & New Types Names & New Attributes \\
\hline- & - & Feature & \begin{tabular}{l} 
Id \\
Name \\
Owner
\end{tabular} \\
\hline- & - & List & - \\
\hline- & - & Visualizable & \begin{tabular}{l} 
Color \\
Layer \\
Pick \\
Show
\end{tabular} \\
\hline
\end{tabular}

\section*{GSD Shared Package}
\begin{tabular}{|l|l|}
\hline \multicolumn{1}{|c|}{ Types Names } & \multicolumn{1}{c|}{ Attributes } \\
\hline GSMAffinity & \begin{tabular}{l} 
AxisFirstDirection \\
AxisOrigin \\
AxisPlane \\
Ratio
\end{tabular} \\
\hline GSMAxisToAxis & \\
\hline GSMRotate & \begin{tabular}{l} 
Angle \\
Axis
\end{tabular} \\
\hline GSMScaling & \begin{tabular}{l} 
Ratio \\
Reference
\end{tabular} \\
\hline GSMSymetry & Reference \\
\hline GSMTransformation & \begin{tabular}{l} 
Activity \\
ToTransfor
\end{tabular} \\
\hline GSMTranslate & \begin{tabular}{l} 
Direction \\
Distance
\end{tabular} \\
\hline
\end{tabular}

\section*{GSD Package}
\begin{tabular}{|c|c|}
\hline Types Names & Attributes \\
\hline GSMAssemble & - \\
\hline GSMBIend & - \\
\hline GSMBoundary & - \\
\hline GSMCombine & \begin{tabular}{l}
Curvel \\
Curve2 \\
Direction1 \\
Direction2 \\
SolutionType \\
SolutionTypeCombine
\end{tabular} \\
\hline GSMConic & - \\
\hline GSMConnect & \begin{tabular}{l}
Continuity1 \\
Continuity2 \\
Curvel \\
Curve2 \\
Orientation \\
Orientation2 \\
Point1 \\
Point2 \\
Tension1 \\
Tension2 \\
Trim
\end{tabular} \\
\hline GSMCorner & \begin{tabular}{l}
Direction \\
Element1 \\
Element2 \\
Orientation \\
Orientation2 \\
Radius \\
Support \\
Trim
\end{tabular} \\
\hline GSMCurve & - \\
\hline GSMCurvePar & \begin{tabular}{l}
Geodesic \\
InvertLaw \\
Length \\
Mode \\
Offset \\
Orientation \\
Support \\
Type
\end{tabular} \\
\hline GSMCurveSmooth & - \\
\hline
\end{tabular}

Knowledge Advisor
\begin{tabular}{|c|c|}
\hline GSMDirection & \begin{tabular}{l}
DirType \\
ElementDir \\
RatioX \\
RatioY \\
RatioZ
\end{tabular} \\
\hline GSMExtract & - \\
\hline GSMExtractContour & - \\
\hline GSMExtrapol & - \\
\hline GSMExtremum & Direction Direction2 Direction3 Extremum Extremum 2 Extremum3 Reference \\
\hline GSMExtremumPolar & - \\
\hline GSMExtrude & \begin{tabular}{l}
Direction \\
Element1 \\
Length1 \\
Length2 \\
Orientation
\end{tabular} \\
\hline GSMFill & - \\
\hline GSMFillet & Element1 Element2 Radius \\
\hline \multicolumn{2}{|l|}{GSMFilletBiTangent} \\
\hline GSMGeom & Activity \\
\hline GSMGridFace & \begin{tabular}{l}
Direction \\
Length OffsetValue \\
Reference Width
\end{tabular} \\
\hline GSMHealing & - \\
\hline GSMHelix & - \\
\hline GSMI ntersect & Extrapol IntersectSolutionPoint Tolntersect1 Tolntersect2 \\
\hline GSMInverse & I nverseElem InverseOrientation \\
\hline GSMLawDistProj & - \\
\hline GSMLineCorner & - \\
\hline
\end{tabular}
\begin{tabular}{|c|c|}
\hline GSMLoft & - \\
\hline GSMNear & MultiElement ReferenceElement \\
\hline GSMOffset & Length Offset Orientation \\
\hline GSMProject & \begin{tabular}{l}
Direction \\
Normal SolutionType \\
Support ToProject
\end{tabular} \\
\hline GSMReflectLine & \begin{tabular}{l}
Angle \\
Direction \\
OrientationDirection \\
OrientationSupport \\
Support
\end{tabular} \\
\hline GSMRevol & \begin{tabular}{l}
Angle1 \\
Angle2 \\
Element1 \\
Line \\
Orientation
\end{tabular} \\
\hline GSMSphere & - \\
\hline GSMSpine & - \\
\hline GSMSpiral & - \\
\hline GSMSplit & - \\
\hline GSMSweep & SweepType \\
\hline GSMSweepCircle & \begin{tabular}{l}
Angle \\
Guide \\
Radius \\
Reference \\
Spine
\end{tabular} \\
\hline GSMSweepConic & Guide Parameter Spine \\
\hline GSMSweepSegment & Angle GuideCrv GuideSurf Length Spine \\
\hline GSMSweepSketch & - \\
\hline
\end{tabular}
\begin{tabular}{|l|ll|}
\hline GSMTrim & \begin{tabular}{l} 
Element1 \\
Element2 \\
Orientation1 \\
Orientation2
\end{tabular} & \\
\hline GSMWSupport & & - \\
\hline GSOBump & & - \\
\hline GSOJ unction & \begin{tabular}{l} 
BaseSurface \\
DraftAngle \\
DraftDirection \\
SeatSurface
\end{tabular} & - \\
\hline GSOSeatDiabolo & & \\
\hline GSOWrapCurve & & \\
\hline
\end{tabular}

\section*{GSMAssemble}

\section*{Definition}

A GSMAssemble is an object which joins at least two surfaces or two curves.
The surfaces or curves to be joined must be adjacent. See the Generative Shape Design User's Guide for more information.

See the ..\..\ operator for how to specify the object path.

\section*{Example}
```

Assemble isa CATPart
{
Assemble isa Part
{
Open_body.1 isa OpenBodyFeature
{
P1 isa GSMPoint
{
PointType = 0;
TypeObject isa GSMPointCoord
{
X = 20mm;
}
}
P2 isa GSMPoint
{
PointType = 0;
TypeObject isa GSMPointCoord
{
X = -20mm;
}
}
L isa GSMLine
{
LineType = 0;
TypeObject isa GSMLinePtPt
{
FirstPoint = object: ..\..\P1;
Length1 = 20mm;
Length2 = 0mm;
SecondPoint = object : ..\..\P2;
}
}
dir1 isa GSMDirection
{
DirType = object : ..\..\`xy-plane`;
}

```

Extru1 isa GSMExtrude \{
Element1 = object : .. L ;
Length1 \(=20 \mathrm{~mm}\);
Length2 \(=0 \mathrm{~mm}\);
// Direction = object: .. \({ }^{\text {dir1; }}\)
Direction = object : ..\..\`xy-plane`; \}

Extru2 isa GSMExtrude
\{
Element1 = object : .. L ;
Length1 \(=0 \mathrm{~mm}\);
Length2 \(=20 \mathrm{~mm}\);
Direction = object : ..\..\`xy-plane`; \}
myAssemble isa GSMAssemble \{

Elements[1] = object: ..\Extru1; Elements[2] = object: .. \(\backslash\) Extru2; \}
\}
\}
\}

\section*{GSMCurve Object}

\section*{Definition}

A GSMCurve is an object generated by the Generative Shape Design product. It is defined by an array of elements:
- Elements[i]= object: ..\objecti ;
where i refers to the rank of the element selected to build the curve and objecti is the object identifier in your script.

\section*{Example}
```

GSMCurveDoc isa CATPart
{
myPart isa Part
OBody isa OpenBodyFeature
P1
PointType = 0;
TypeObject isa GSMPointCoord
{
X = 50mm;
Y = 100mm;
Z = 150mm;
}
}
P2 isa GSMPoint
{
PointType = 0;
TypeObject isa GSMPointCoord
{
X = 50mm;
Y = 0mm;
Z = 150mm;
}
}
P3 isa GSMPoint
{
PointType = 0;
TypeObject isa GSMPointCoord
{
X = 0mm;
Y = 0mm;
Z = 150mm;
}
}
L isa GSMCurve
{
Elements[1] = object : ..\P1;

```



\section*{GSMCurvePar}

\section*{Definition}

An GSMCurvePar object is a Generative Shape Design parallel curve.

It is defined by
- its Type
- its Orientation
- its Offset
- its Support
- its Length
- its Geodesic
- its InvertLaw
- its Mode.

\section*{Example}
```

myDocument isa CATPart
{
myPart isa Part
{
OBody isa OpenBodyFeature
{
P1 isa GSMPoint
PointType = 0;
TypeObject isa GSMPointCoord
{
X = 0mm;
Y = 0mm;
Z = 0mm;
}
}
C isa GSMCircle
{
CircleType = 0;
TypeObject isa GSMCircleCtrRad
{
Center = object : ..\..\P1;

```

\section*{myPart}
xy plane
yz plane
zxplane
PartBody
OBody
P1
C
Plane1
—者 Proj
CP
```

    EndAngle = 360deg;
        }
            Plane1 isa GSMPlane
        {
            PlaneType = 7;
            TypeObject isa GSMPlaneOffset
                {
                RefPlane = object: ..\..\..\`xy-plane`;
                Distance = -20mm;
                }
            }
            Proj isa GSMProject
            {
            Normal = 1;
            Support = object : ..\Planel;
            ToProject = object : ..\C;
        }
            CP isa GSMCurvePar
        {
            Type=0;
            Orientation=0;
            Offset = object : ..\Proj;
            Support = object : ..\Plane1;
            Length = 10mm;
        }
    }
}
}

```

\section*{GSMDirection}

\section*{Definition}

A GSMDirection is defined by the following properties:
- DirType (Dir = object: .. \.. \thePlane; )
- ElementDir
- RatioX
- RatioY
- RatioZ

See the ..\..\ operator for how to specify the object path.

\section*{Example}

See GSMAssemble.

\section*{GSMExtrude}

\section*{Definition}

A GSMExtrude object is a surface obtained by extruding a profile along a specified direction. It is defined by the following properties:
- Element1 which is specified by using the syntax below:

Element1 = object : .. \theProfileToBeExtruded;
- Length1 and Length2 which allow you to specify the limits of the extruded surface
- Direction which is specified by using the syntax below: Direction = object: ..\theDirectionOfExtrusion;
- Orientation

See the ..\..\ operator for how to specify the object path.

\section*{Example}

See GSMAssemble.

\section*{GSMFill}

\section*{Definition}

A GSMFill is a surface that is obtained by filling a closed boundary.

It is defined by
- its Boundary:

Boundary \(=\) object : .. \(\backslash\) theCurvetobeFilled;

See the ..\..\ operator for how to specify the object path.

\section*{Example}

\author{
See GSMCircle.
}

\section*{GSMFillet}

\section*{Definition}

An GSMFillet object is curved surface of a constant or variable radius that is tangent to and joins two surfaces. Together these three surfaces form either an inner or outer corner. The properties of a GSMFillet are:
- Its Type
- its GSMFilletBiTangent object which is itself defined by two properties:
- Element1 which is specified by using the syntax below:

Element1 = object : .. IoneOfTheSurfaces;
- Element2 whose syntax is similar to Element2

See the ..\..\ operator for how to specify the object path.

\section*{Example}


\section*{dir2 isa GSMDirection} \{
            ElementDir = object : ..|..|`zx-plane`;
    \}

Extru1 isa GSMExtrude
\{
Element1 = object : .. L ;
Length \(1=20 \mathrm{~mm}\);
Length2 \(=20 \mathrm{~mm}\);
Direction = object: .. \({ }^{\text {dir1; }}\) \}
Extru2 isa GSMExtrude
\{
Element1 = object : .. LL ;
Length1 \(=20 \mathrm{~mm}\);
Length2 \(=20 \mathrm{~mm}\);
Direction = object: .. \({ }^{\text {dir2; }}\) \}
Inter isa GSMI ntersect \{
Tol ntersect1 = object : .. |Extru1;
Tol ntersect2 \(=\) object : .. Extru2;
\}
F isa GSMFillet
\{
Type \(=0\);
TypeObject isa GSMFilletBiTangent \{

Radius \(=5 \mathrm{~mm}\);
Element1 = object : ..|..\Extru1; Element2 = object : ..|..\Extru2;
            \}
    \}
    \}
    \}
\}

\section*{GSMI ntersect}

\section*{Definition}

A GSMIntersect object is wireframe geometry resulting from the intersection of two features. It is defined by the following properties:
- Tolntersect1 which is specified by using the syntax below: Tolntersect1 = object : .. oneOfTheFeatures;
- Tolntersect2 whose syntax is similar to Tolntersect1

See the ..\..\ operator for how to specify the object path.

\section*{Example}

See GSMFillet.

\section*{GSMLoft}

\section*{Definition}

A GSMLoft is surface obtained by sweeping one or more planar section curves along a spine, which may be automatically computed or user-defined. The surface can be made to follow one or more guide curves. See the Generative Shape Design User's Guide for more information.

See the ..\..\ operator for how to specify the object path.

\section*{GSMProject}

\section*{Definition}

A GSMProject is a Generative Shape Design projection. See the Generative Shape Design User's Guide for more information.

It is defined by five properties:
- Normal which corresponds to the Projection type field in the Projection Definition dialog box ( Normal = 1 for an orthogonal projection - otherwise specify a direction, a GSMLine for example).
- Support which corresponds to the Support field in the Projection Definition dialog box
- ToProject which corresponds to the Projected field in the Projection Definition dialog box.
- Direction
- SolutionType


\section*{Example}

See GSMSplit.

\section*{GSMSplit}

\section*{Definition}

A GSMSplit is an operation in which one element is cut by another element. See the Generative Shape Design User's Guide for more information. A GSMSplit is defined by:
- the object to be cut:

ToCut = object : ..\theObjectToBeCut;
- the cutting object:

Cutting = object : .. theCuttingObject;

See the ..\..\ operator for how to specify the object path.

\section*{Example}
```

myDocument isa CATPart
{
myPart isa Part
{
OBody isa OpenBodyFeature
{
P1 isa GSMPoint
{
PointType = 0;
TypeObject isa GSMPointCoord
X = 0mm;
Y = 0mm;
Z = 0mm;
}
}
P2 isa GSMPoint
{
PointType = 0;
TypeObject isa GSMPointCoord
{
X=20mm;
Y = 0mm;
Z = 0mm;
}
}
C isa GSMCircle
{
CircleType = 0;
TypeObject isa GSMCircleCtrRad
{
Center = object : ..\..\P1;
Support = object : ..\..\..\`xy-plane`
Radius = 20mm;
}
StartAngle = Odeg;
EndAngle = 360deg;

```
\}
dir isa GSMDirection
\{
ElementDir = object : ..l..\` xy-plane`; \}
Extrude isa GSMExtrude
\{
Element1 = object : .. 1 C ;
Length1 \(=20 \mathrm{~mm}\);
Length2 \(=20 \mathrm{~mm}\);
Direction = object: .. d dir;
\}
Pln_tgt1A isa GSMPlane
\{
PlaneType \(=5\);
TypeObject isa GSMPlaneTangent
\{
RefPoint = object : ..\..\P2;
Support = object :..\..\C;
            \}
    \}

C2 isa GSMCircle
\{
CircleType \(=0\);
TypeObject isa GSMCircleCtrRad \{

Center = object : .....\(\backslash\) P2; Support = object : .. \(1 . . \mid\) Pln_tgt1A ; Radius = 10mm;
\}
StartAngle = 0deg;
EndAngle = 360deg;
\}
Proj isa GSMProject
\{
Normal \(=1\);
Support = object : .. Extrude; ToProject \(=\) object : .. \(\backslash\) C2; \}
mySplit isa GSMSplit
\{
ToCut = object : .. Extrude;
Cutting = object : ..\Proj;
\}
\}

\section*{GSMSweep}

\section*{Definition}

A GSMSweep is a surface obtained by extruding or sweeping a curve along another curve. See the Generative Shape Design User's Guide for more information.

It is defined by
- its SweepType

GSMSweepSegment properties:
- Spine
- GuideCrv = Guide curve 1
- GuideSurf = Reference surface
- Angle
- Length

\section*{Example}

See GSMCircle.

\section*{Knowledge Expert}

Knowledge Expert Rule Bases Objects
Knowledge Expert Rule Sets Objects
Knowledge Expert Rules and Checks

\section*{Knowledge Expert Rules and Checks}

\section*{Definition}

Expert Rules and Expert Checks are features generated by the Knowledge Expert product. Rules and Checks are regrouped into rule sets. Rule sets belong to a rule base. When writing a script with rules and checks you must comply with the Rule Base/Rule Set hierarchy. Refer to the Knowledge Expert User's Guide for more information on the concepts behind the expert rules and checks.

\section*{Example}
```

myDocument isa CATPart
{
myPart isa Part
{
RBase isa KWERuleBase
{
RSet isa KWERuleSet
{
C isa KWECheck
{
Variables="P: Pad";
RuleBody="P\SecondLength>10.0mm";
}
R isa KWERule
{
Variables="P: Pad";
RuleBody="if P\FirstLength==10.0mm P\FirstLength=20.0mm";
}
}
}
}
}

```

\section*{Knowledge Expert Rule Bases Objects}

\section*{Definition}

Rule bases are features generated by the Knowledge Expert product. Refer to the Knowledge Expert User's Guide for more information on the concepts behind this type of feature.

\section*{Knowledge Expert Rule Sets Objects}

\section*{Definition}

Rule sets are features generated by the Knowledge Expert product. Refer to the Knowledge Expert User's Guide for more information on the concepts behind this type of feature.

\section*{Mechanical Modeler}

Some types and attributes were changed. Please find below a conversion table listing the old types, their attributes, their new names (if any) as well as their attributes:

BodyFeature
MechanicalFeature

GeometryFeature
OpenBodyFeature

OpenBodyFeature

\section*{BodyFeature}

\section*{Definition}

A body is the combination of several features within a part. For more information, see the Part Design User's Guide.

\section*{Example}


\section*{Workbench Description}

\section*{The Knowledge Advisor Menu Bar}

The menu bar available in the Knowledge Advisor workbench is the standard one.

\section*{The Knowledge Toolbar}

The Knowledge toolbar is modified when the Knowledge Advisor product is installed. The Knowledge Inspector icon is displayed.


The Formula icon allows you to create parameters and to specify relations between parameters.

The Design Table icon enables you to manage component families in .xls or .txt files.

The Law icon ( \(f \circ g\) ) enables you to create relations intended to be used in the creation of shape design parallel curves.

The Knowledge Inspector icon allows you to query a design to determine and preview the results of changing any parameters.

The Equivalent Dimensions icon allows you to make dimensions equivalent.

The Lock/ Unlock selected parameters... icon allows you to lock or unlock parameters.

\section*{The Knowledge Advisor Toolbar}

The figure below shows the Knowledge Advisor toolbar.

Here is a brief description of each icon．

The Rule icon provides access to the rule editor．Click this icon to create a rule，write its code， test its syntax and apply it to your document．

The Check icon provides access to the check editor．Click this icon to create a check，write its code，tests its syntax and apply it to your document．

The Reactions icon allows you to create a script specifying how to change some feature attributes when an event occurs．Clicking this icon opens a reaction window．

The Measure Update icon starts the update of relations using measures．

The Add parameters on geometry icon allows you to add new parameters to a face，a vertex， or an edge．

The Add Set of Parameters icon allows you to create sets of parameters．These sets of parameters are all grouped below the Parameters node．

The Add Set of Relations icon allows you to create sets of relations below the Relations node．
The Parameters Explorer icon allows you to add new parameters to a feature．

The Macros with arguments icon enables you to launch a macro wit arguments．

The Actions icon allows you to create a script．Clicking this icon opens an action window．

The List icon allows you to create a list of features that will be located under the Parameters node in the specification tree．Clicking this icon opens the List edition window．

The Comment \＆URLs icon allows you to add URLs to user parameters or relations．

The Update icon enables you to update a document without exiting the Knowledge Advisor workbench．

The Set of Equations icon enables you to solve a set of equations.

\section*{Glossary}

Many of the definitions included in this glossary are only pertinent within the CATIA knowledgeware context.


\section*{Symbols}

\section*{| (operator)}

\section*{.CATScript}
.txt
.xls

A

\section*{activity}

\section*{association}

The extension of a human-readable file composed of text characters. This file format can be used as an import file format when importing parameters and formulas.

The extension of an Excel file. This file format can be used as an import file format when importing parameters and formulas under Windows \({ }^{\mathrm{Tm}}\).

A property which defines whether a relation is applied to a document or not. The activity value is either true or false. It is indicated by an icon in the specification tree and can also be read in the document parameter list.

A link between a document parameter and its equivalent parameter in an external design table. Associations are to be created when the document parameter names do not correspond exactly to the parameter names read in the design table.

A set of statements intended to provide the user with a clue as to whether certain conditions are fulfilled or not. A check does not modify the document it is applied to. A check is a feature. In the document specification tree, it is displayed as a relation that can be activated and deactivated. Like any feature, a check can be manipulated from its contextual menu.

A row in the design table. A configuration is a consistent set of parameter values that can be applied to a document.

A table containing values to be potentially applied to a document to manage its parameter values. It can be created from the document parameters or from an external file. A design table is a feature. In the document specification tree, it is displayed as a relation that can be activated or deactivated. Like any feature, a design table can be manipulated from its contextual menu.

The set of parameters, operators, keywords, functions and other components that make up the language to be used to write formulas, rules and checks. The formula, rule and check editors provide you with an interactive view of the dictionary.

A relation specifying a constraint on a parameter. The formula relation is a oneline statement. Its left part is the parameter to be constrained, the right part is a relation taking as its variables other parameters. A formula is a feature. In the document specification tree, it is displayed as a relation that can be activated or deactivated. Like any feature, a formula can be manipulated from its contextual menu.

The set of software components dedicated to the creation and manipulation of knowledge-based information. Knowledge-based information consists of rules and other types of relations whereby designers can save their corporate knowhow and reuse it later on to drive their design processes.

An analysis tool which helps users understand how changing any property of their design (such as material, pressure, or a dimensional parameter) changes the operation or design of the product on which they are working. The Knowledge Inspector offers two options:
- "What if" to examine interactions of parameters with each other and with the rules that make up the product's specifications
- "How to" to see how a design can be changed to achieve a desired result

A parameter whose value is defined by a quantity expressed in specific units. magnitude type parameter Length, Angle, Time parameters are magnitude type parameters. Boolean, Real, String and Integer parameters are not magnitude type parameters.

P

\section*{parameter}

A feature defining a document property.

\section*{R}

\section*{reaction}
relation
rule

A set of instructions, generally based on conditional statements, whereby the relationship between parameters is controlled. In addition, depending on the context described by the rule instructions, CATIA macros can be executed and context described by the rule instructions, CATIA macros can be executed and
messages can be displayed. A rule is a feature. In the document specification tree, it is displayed as a relation that can be activated or deactivated. Like any feature, a rule can be manipulated from its contextual menu.
A Knowledgeware Advisor feature that reacts to events on an object called the source.

A knowledgeware feature which, depending on certain conditions:
- sets parameter values
- displays a message
- or runs a macro.

Knowledgeware relations are formulas, checks, rules and design tables.

A form of user assistance that guides the user through a difficult or complex task within an application. The formula wizard helps the user typing formulas by picking up parameters either in the dictionary, or in the geometry area or in the specification tree.

\section*{Index}

A
Absoluteld method
action
activating a component
activity
adding a parameter to a feature
adding a parameter to an edge
adding a row to a design table external file
adding URLs
analysis operators
analysis tool (7)
applying ranges to parameters by using a rule
arithmetic operators
associating URLs and comments with parameters and relations

\section*{adding URLs}
searching for a URL
associative link

attributes
Absolutely d method (9)

Id method
IsOwnedBy method


Name method

attributes

B
beforeupdate event (reaction)
BodyFeature

\section*{C}
catalog \(ص\)
CellAsBoolean method \(\square\)
CellAsReal method
CellAsString method
chamfer object

check
creating
customizing check reports
information
performing a global analysis of checks
silent
using the check analysis tool
using the check editor
warning
check editor
Closer l nfConfig method


CloserSupConfig method


CloserValuelnfinColumn method
CloserValueSupInColumn method
command
add parameters on geometry
add set of parameters
add set of relations
check
check analysis toolbox
comment and URLs
design table (n)
equivalent dimensions
get axis
get edge
get feature
get surface
insert file path
list
macros with arguments
parameters explorer
reactions
rule

set of equations
comments
conditional statement
if...else... else if
cone object

constantedgefillet object

constants
context keyword
controlling design tables synchronization
copy/paste a parameter
creating a check
creating a design table from a preexisting file
creating a design table from the current parameter values
creating a formula
creating a knowledge advisor action
creating a knowledge advisor reaction
BeforeUpdate event
DragAndDrop event
filecontentmodification event
Insert Event
Inserted Event
Instantiation event


Remove Event
(■)
update event
ValueChange event
creating a law creating a loop
creating a parameter
creating a powercopy containing a loop
creating a rule
creating and using a knowledge advisor law
creating points and lines as parameters
creating sets of parameters
creating sets of relations
customizing check reports
cylinder object

D
DBCS character
deactivating a component
declaring input data
defining the context
design table
adding a row to a design table external file
automatic synchronization at load
controlling synchronization
creating a design table from a pre-existing file
creating a design table from the current parameter values
functions
getting familiar with the design table dialog box
interactive synchronization at load
introducing
manual synchronization
storing a design table in a powercopy
useful tips
design table methods
dictionary
analysis operators
circle constructors
constants
design table methods
evaluate method
line constructors

list
mathematical functions
measures
operators
part measures
plane constructors
point constructors
surface constructors
wireframe constructors draganddrop event (reaction)

E
equation editor
equivalent dimensions


Evaluate method
evaluate method
dictionary

event
BeforeUpdate


DragAndDrop
File Content Modification

Insert
Inserted

\section*{Instantiation}

Remove
Update
ValueChange
file content modification event (reaction)
formula
creating a formula

getting familiar with the formula dialog box
introducing
referring to external parameters in a formula
specifying a measure in a formula
useful tips
from keyword


G
get axis command
get edge command
get feature command
get surface Command


GetAttribute method


GetAttributel integer method


GetAttributeReal method
GetAttributeString method

getting familiar with the design table dialog box
getting familiar with the formula dialog box

getting started
using checks
using formulas
using parameters
using rules


GSMassemble object
GSMCurve Object
GSMCurvePar Object GSMDirection Object
GSMExtrude Object
GSMFill Object
GSMFillet Object
GSMI intersect Object
GSMProject Object
GSMSplit Object
GSMSweep Object ©

H
HasAttribute method
how to mode

Id method
import keyword
importing a parameter
information check
insert event (reaction)
insert file path command
inserted event (reaction)
instantiating relations from a catalog
instantiation (ص)
instantiation event (reaction)
introducing design tables
introducing formulas
is keyword

K
keyword
context

from
import
is (-)
publish
knowledge advisor menu bar
knowledge advisor toolbar
actions
add parameters on geometry
add set of parameters
add set of relations
check
comments and URLs
list (-)
macros with arguments
measure update
parameters explorer
reactions
rule (-)
set of equations
update

knowledge inspector
how to
what if
Knowledgeware Language
knowledgeware language
comments
temporary variables

units (1)
launching a VB macro with arguments
LaunchMacroFromDoc function
LaunchMacrofromFile function
law
let keyword

link between measures and parameters
list (-D)
list edition window


Locate nColumn method
Locate nRow method

loop
action script structure comments in the script contextual menu creating a loop
creating a powercopy containing a loop

declaring input data defining the context
edition window
introducing
keywords
limitation
object properties
(-)
operators
packages contained in the browser (ص)
reference
roadmap

scripting language
useful tips

variables

M
mathematical functions
MaxInColumn method

measure (a)
Message function
MinInColumn method

N

Name method

chamfer

cone

constantedgefillet
cylinder
GSMassemble
GSMCurve

GSMCurvePar
GSMDirection


GSMExtrude


GSMFill
GSMFillet
GSMI ntersect


GSMLoft
GSMProject
GSMSplit
GSMSweep
hole

pad

pattern

shaft

simple hole
sphere
thicksurface

torus

object method
GetAttribute Boolean method
GetAttributel nteger method
GetAttributeReal method
GetAttributeString method
HasAttribute method


SetAttributeBoolean method
SetAttributel nteger method
SetAttributeReal method
SetAttributeString method
arithmetic operators
comparison operators
activating and deactivating a component applying ranges to a parameter by using a rule copying/pasting a parameter (-)
creating a link between measures and parameters
creating a parameter
creating points and lines as parameters
importing a parameter
publishing a parameter

specifying a parameter value as a measure

specifying the material parameter
using relations based on publications

part design features \(ص\) •
part measures
pattern object

performing a global analysis of check
plane constructors
powercopy
powercopy
storing a design table
-
publish Keyword
publishing a parameter


Q

Question function
question mark in formulas

\section*{R}
reaction
BeforeUpdate event
DragAndDrop event
File Content Modification event (9) Insert event Inserted event

Instantiation event (Document Template)
Instantiation event (User Feature)
Remove event
Update event
using the reaction window
ValueChange event
working with the reaction

reaction
reference

reference
basic wireframe package
gsa package
Knowledge Expert
mechanical modeler
part design package
part shared package
referring to external parameters in a formula relation
creating sets of relations
instantiating relations from a catalog
updating relations using measures
using relations based on publications (Product)
relation based on a publication
relations
relative path
remove event (reaction)
rule
creating
using rules and checks in a powercopy
using the rule editor
working with the rule feature

S
scripting language
searching for a URL
set of equations
SetAttributeBoolean method
SetAttributel integer method
SetAttributeReal method
SetAttributeString method
SetCell method

shaft object shell object silent check simple hole
solving a set of equations
specifying a measure in a formula specifying the material parameter
standard toolbar

equivalent dimensions
formula

knowledge inspector
law
lock/unlock parameters
storing a design table in a powercopy
(-)
surface constructors
system of three equations in three variables
solving the system of equations by a simulated annealing
solving the system of equations by the SetOfEquations capability
temporary variables
let keyword
thicksurface object


\section*{U}
units

updating relations using measures
use case
ball bearing
using equivalent dimensions
using rules and checks in a power copy
using the check analysis tool
using the check editor

using the dictionary
using the equation editor
using the list
using the list edition window
using the reaction window

VB macro

\section*{W}
warning check
what if mode
wireframe constructors workbench description
knowledge advisor menu bar knowledge advisor toolbar
knowledge toolbar(-) working with the list feature
 working with the Loop feature (-) working with the reaction feature
working with the rule feature writing formulas (-) writing rules and checks```


[^0]:    6国
    10. Re-access the Knowledge Advisor workbench, then click the you that "Point. 5 abscissa is positive").

[^1]:    To know more about the Reaction feature window, see Using the Reaction Feature Window.

